



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.02%	-1.38%	-2.53%	-1.87%	-1.87%	20.23%	20.76%	12.66%	14.59%	1.14%
Communications Services	1.04%	-1.31%	-2.22%	-1.87%	-1.87%	35.26%	35.28%	13.73%	12.23%	0.62%
Consumer Discretionary	1.34%	-1.77%	-3.02%	-6.67%	-6.67%	14.59%	18.22%	6.96%	12.38%	0.60%
Consumer Staples	0.07%	-0.66%	-4.91%	10.56%	10.56%	12.66%	10.81%	9.77%	8.76%	2.12%
Energy	0.38%	2.99%	3.58%	29.70%	29.70%	34.28%	18.12%	22.52%	10.63%	2.64%
Financials	0.88%	-2.03%	-4.18%	-9.96%	-9.96%	3.06%	17.42%	9.52%	12.67%	1.62%
Health Care	0.79%	-2.14%	-5.75%	-2.44%	-2.44%	6.01%	7.64%	7.31%	10.39%	1.66%
Industrials	0.86%	-2.86%	-6.28%	7.09%	7.09%	28.31%	21.00%	13.31%	13.50%	1.15%
Materials	0.57%	-1.23%	-7.90%	8.51%	8.51%	17.20%	10.94%	6.92%	10.53%	1.72%
Real Estate	0.81%	-0.72%	-2.77%	6.35%	6.35%	7.56%	8.90%	5.34%	6.91%	3.25%
Technology	1.39%	-1.22%	0.20%	-5.32%	-5.32%	29.40%	29.81%	18.89%	23.54%	0.54%
Utilities	0.59%	0.87%	-1.04%	10.69%	10.69%	23.16%	15.35%	11.74%	10.36%	2.53%
DJIA	0.84%	-1.60%	-3.97%	-1.93%	-1.93%	15.05%	15.42%	9.47%	12.83%	1.62%
NASDAQ	1.22%	-1.39%	-1.24%	-3.61%	-3.61%	26.71%	24.88%	11.46%	17.39%	0.56%
Russell 3000	1.02%	-1.48%	-2.78%	-1.75%	-1.75%	20.12%	20.14%	11.26%	14.15%	1.15%
Russell 1000 Growth	1.18%	-1.96%	-1.49%	-6.24%	-6.24%	20.68%	24.43%	13.54%	17.47%	0.53%
Russell 1000 Value	0.85%	-0.98%	-3.96%	3.02%	3.02%	18.61%	15.84%	9.62%	10.80%	1.79%
Russell Midcap	0.97%	-1.95%	-4.83%	1.82%	1.82%	17.12%	14.86%	7.14%	11.18%	1.51%
Russell 2500	1.02%	-1.78%	-5.07%	2.11%	2.11%	22.85%	14.35%	4.88%	10.90%	1.35%
Russell 2000	0.95%	-1.92%	-4.81%	1.09%	1.09%	24.00%	13.78%	2.91%	10.28%	1.18%
MSCI AC World	0.90%	-0.71%	-4.49%	-0.35%	-0.35%	22.71%	19.90%	10.45%	12.40%	1.57%
MSCI AC World ex USA	0.67%	0.48%	-7.71%	2.75%	2.75%	27.46%	18.43%	7.96%	9.54%	2.30%
MSCI EAFE	0.56%	0.09%	-8.07%	1.22%	1.22%	21.88%	17.18%	8.75%	9.33%	2.59%
MSCI Europe	0.85%	-0.09%	-7.82%	-0.55%	-0.55%	19.17%	17.12%	9.85%	9.57%	2.79%
MSCI Japan	-0.36%	0.38%	-10.08%	4.08%	4.08%	26.89%	18.86%	7.06%	9.23%	1.84%
MSCI EM (Emerging Markets)	0.68%	1.77%	-8.08%	5.59%	5.59%	35.59%	19.58%	4.82%	9.44%	1.83%
MSCI EM Asia	0.58%	2.51%	-7.94%	5.92%	5.92%	36.30%	19.86%	4.24%	10.18%	1.52%
MSCI EM Eastern Europe	0.95%	0.19%	-8.61%	-0.55%	-0.55%	33.84%	38.56%	-12.51%	-0.32%	--
MSCI EM Latin America	1.61%	-1.38%	-7.79%	10.42%	10.42%	50.30%	19.49%	12.52%	9.38%	3.72%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.38%	-0.83%	-1.51%	0.21%	0.21%	5.32%	4.02%	0.35%	1.82%	4.47%
Bloomberg Municipal State GO (10 Y)	0.11%	-0.68%	-1.63%	0.43%	0.43%	5.48%	2.89%	1.13%	2.50%	3.04%
Barclays US High Yield	0.23%	-0.52%	-0.97%	-0.28%	-0.28%	7.13%	9.36%	4.34%	6.22%	7.24%
Bloomberg Global Aggregate USD	0.36%	-0.81%	-1.51%	0.18%	0.18%	5.37%	4.18%	0.42%	1.93%	4.51%
Bbg EM Gov't Diversified	0.23%	-0.62%	-4.20%	-1.52%	-1.52%	9.16%	6.63%	0.51%	2.44%	6.63%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.83%	-0.73%	-2.69%	7.17%	7.17%	8.41%	8.93%	4.45%	6.18%	3.79%
Alerian MLP	0.27%	0.11%	0.67%	16.45%	16.45%	15.13%	25.69%	23.77%	11.80%	6.26%
Bloomberg Commodity	-1.89%	-0.17%	8.95%	21.56%	21.56%	31.22%	14.04%	12.80%	7.64%	
US Dollar Index	-0.65%	0.58%	2.33%	2.29%	2.29%	0.95%	3.94%	5.33%	2.91%	
Interest Rates	3/16/26	3/9/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.68%	3.56%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.80%	3.71%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.23%	4.12%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.93%	2.86%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.26%	2.20%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.43%	9.04%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.23%	6.13%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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