



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.52%	-2.27%	-2.94%	-2.28%	-2.28%	20.60%	21.57%	12.68%	14.57%	1.13%
Communications Services	-1.63%	-1.26%	-2.27%	-1.91%	-1.91%	34.29%	38.41%	14.06%	12.34%	0.62%
Consumer Discretionary	-2.16%	-4.21%	-3.68%	-7.30%	-7.30%	13.32%	19.31%	6.88%	12.42%	0.61%
Consumer Staples	0.09%	-0.39%	-5.55%	9.81%	9.81%	11.50%	11.27%	9.74%	8.72%	2.13%
Energy	0.98%	1.84%	2.72%	28.63%	28.63%	36.10%	15.57%	21.32%	10.62%	2.65%
Financials	-1.62%	-4.72%	-5.06%	-10.79%	-10.79%	3.90%	15.90%	8.95%	12.49%	1.55%
Health Care	-1.76%	-2.46%	-6.25%	-2.95%	-2.95%	5.74%	8.37%	7.33%	10.08%	1.67%
Industrials	-2.52%	-3.99%	-6.73%	6.57%	6.57%	28.71%	20.41%	13.06%	13.50%	1.15%
Materials	-0.36%	-2.31%	-7.48%	9.01%	9.01%	19.24%	10.38%	6.87%	10.59%	1.72%
Real Estate	-0.63%	-2.63%	-3.83%	5.19%	5.19%	6.37%	9.46%	5.36%	6.91%	3.28%
Technology	-1.72%	-1.37%	0.12%	-5.39%	-5.39%	30.85%	32.13%	19.32%	23.72%	0.54%
Utilities	0.73%	-0.86%	-2.56%	8.99%	8.99%	23.93%	16.58%	11.72%	10.33%	2.57%
DJIA	-1.53%	-2.59%	-4.53%	-2.51%	-2.51%	14.80%	15.57%	9.37%	12.83%	1.59%
NASDAQ	-1.78%	-1.89%	-1.53%	-3.89%	-3.89%	27.12%	26.80%	11.65%	17.39%	0.55%
Russell 3000	-1.59%	-2.45%	-3.22%	-2.19%	-2.19%	20.47%	20.82%	11.24%	14.10%	1.14%
Russell 1000 Growth	-1.79%	-2.15%	-1.53%	-6.28%	-6.28%	21.08%	26.28%	13.81%	17.52%	0.52%
Russell 1000 Value	-1.35%	-2.70%	-4.82%	2.11%	2.11%	18.89%	15.51%	9.38%	10.69%	1.78%
Russell Midcap	-1.79%	-3.69%	-5.63%	0.97%	0.97%	17.24%	14.45%	6.99%	11.09%	1.51%
Russell 2500	-2.16%	-3.74%	-5.85%	1.27%	1.27%	22.79%	13.79%	4.58%	10.75%	1.35%
Russell 2000	-2.12%	-3.70%	-5.39%	0.48%	0.48%	24.37%	13.51%	2.50%	10.08%	1.18%
MSCI AC World	-1.43%	-1.91%	-4.55%	-0.41%	-0.41%	23.45%	20.05%	10.56%	12.35%	1.54%
MSCI AC World ex USA	-1.23%	-1.30%	-7.16%	3.36%	3.36%	28.96%	17.64%	8.20%	9.49%	2.26%
MSCI EAFE	-1.08%	-1.55%	-7.57%	1.77%	1.77%	23.11%	16.15%	9.03%	9.28%	2.58%
MSCI Europe	-0.85%	-1.28%	-7.54%	-0.25%	-0.25%	20.22%	15.98%	10.02%	9.48%	2.78%
MSCI Japan	-1.32%	-2.11%	-8.91%	5.43%	5.43%	29.31%	17.84%	7.61%	9.34%	1.83%
MSCI EM (Emerging Markets)	-1.60%	-0.71%	-7.30%	6.48%	6.48%	37.78%	19.33%	5.01%	9.39%	1.82%
MSCI EM Asia	-1.39%	-0.38%	-7.09%	6.89%	6.89%	38.04%	19.96%	4.41%	10.25%	1.48%
MSCI EM Eastern Europe	-1.72%	-2.17%	-8.14%	-0.03%	-0.03%	39.81%	35.45%	-12.17%	-0.34%	--
MSCI EM Latin America	-3.53%	-1.40%	-7.82%	10.40%	10.40%	57.13%	18.06%	12.56%	8.85%	3.64%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.32%	-0.89%	-1.74%	-0.03%	-0.03%	5.10%	4.13%	0.31%	1.83%	4.52%
Bloomberg Municipal State GO (10 Y)	-0.42%	-0.84%	-1.70%	0.36%	0.36%	5.13%	3.12%	1.13%	2.50%	3.05%
Barclays US High Yield	-0.43%	-0.73%	-0.82%	-0.13%	-0.13%	7.05%	9.29%	4.36%	6.21%	7.14%
Bloomberg Global Aggregate USD	-0.32%	-0.89%	-1.73%	-0.04%	-0.04%	5.17%	4.28%	0.39%	1.94%	4.55%
Bbg EM Gov't Diversified	-1.03%	-1.26%	-3.48%	-0.77%	-0.77%	10.21%	6.85%	0.68%	2.37%	6.54%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.64%	-2.45%	-3.50%	6.27%	6.27%	7.63%	9.29%	4.48%	6.19%	3.78%
Alerian MLP	-0.91%	-1.88%	-0.18%	15.46%	15.46%	15.94%	23.85%	23.05%	11.80%	6.28%
Bloomberg Commodity	2.37%	6.61%	11.15%	24.02%	24.02%	34.48%	14.13%	13.25%	7.80%	
US Dollar Index	0.98%	0.51%	2.37%	2.33%	2.33%	1.09%	3.94%	5.38%	2.88%	
Interest Rates	3/12/26	3/5/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.76%	3.57%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.88%	3.72%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.27%	4.13%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.95%	2.83%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.18%	2.15%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.03%	8.98%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.17%	6.11%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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