



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.08%	-1.32%	-1.44%	-0.77%	-0.77%	23.05%	22.22%	13.05%	14.75%	1.11%
Communications Services	0.01%	-0.28%	-0.65%	-0.29%	-0.29%	38.44%	39.23%	14.23%	12.53%	0.61%
Consumer Discretionary	-0.27%	-1.84%	-1.55%	-5.25%	-5.25%	16.99%	20.21%	7.37%	12.67%	0.59%
Consumer Staples	-1.29%	-2.90%	-5.64%	9.71%	9.71%	9.15%	11.25%	9.89%	8.72%	2.14%
Energy	2.49%	1.45%	1.72%	27.38%	27.38%	35.37%	15.21%	21.13%	10.52%	2.68%
Financials	-0.82%	-3.63%	-3.50%	-9.32%	-9.32%	5.81%	16.55%	9.54%	12.68%	1.52%
Health Care	-0.20%	-2.67%	-4.57%	-1.21%	-1.21%	6.54%	9.02%	7.76%	10.28%	1.64%
Industrials	-0.27%	-3.68%	-4.32%	9.32%	9.32%	32.03%	21.46%	13.94%	13.80%	1.12%
Materials	-0.26%	-4.18%	-7.14%	9.41%	9.41%	19.14%	10.53%	6.99%	10.63%	1.71%
Real Estate	-1.11%	-3.01%	-3.23%	5.85%	5.85%	6.64%	9.70%	5.84%	6.98%	3.26%
Technology	0.35%	0.75%	1.88%	-3.73%	-3.73%	35.21%	32.94%	19.57%	23.94%	0.53%
Utilities	-0.81%	-2.30%	-3.26%	8.21%	8.21%	22.59%	16.32%	11.85%	10.26%	2.59%
DJIA	-0.61%	-2.67%	-3.05%	-1.00%	-1.00%	16.35%	16.18%	9.91%	13.01%	1.58%
NASDAQ	0.09%	-0.37%	0.25%	-2.15%	-2.15%	30.98%	27.60%	11.92%	17.61%	0.55%
Russell 3000	-0.10%	-1.52%	-1.66%	-0.61%	-0.61%	23.00%	21.49%	11.63%	14.29%	1.12%
Russell 1000 Growth	0.00%	-0.39%	0.26%	-4.57%	-4.57%	24.89%	27.07%	14.08%	17.74%	0.51%
Russell 1000 Value	-0.22%	-2.55%	-3.51%	3.51%	3.51%	20.06%	16.05%	9.85%	10.84%	1.76%
Russell Midcap	-0.21%	-3.12%	-3.91%	2.81%	2.81%	19.33%	15.16%	7.48%	11.30%	1.48%
Russell 2500	-0.09%	-3.34%	-3.77%	3.51%	3.51%	25.63%	14.64%	5.16%	10.99%	1.32%
Russell 2000	-0.20%	-3.50%	-3.34%	2.65%	2.65%	27.23%	14.33%	3.06%	10.32%	1.15%
MSCI AC World	-0.14%	-0.81%	-3.16%	1.03%	1.03%	25.88%	20.66%	10.86%	12.52%	1.53%
MSCI AC World ex USA	-0.24%	0.03%	-6.00%	4.65%	4.65%	31.18%	18.15%	8.42%	9.63%	2.31%
MSCI EAFE	-0.74%	-1.25%	-6.56%	2.88%	2.88%	25.10%	16.59%	9.25%	9.40%	2.55%
MSCI Europe	-1.27%	-2.19%	-6.75%	0.61%	0.61%	22.18%	16.33%	10.12%	9.57%	2.75%
MSCI Japan	0.17%	0.70%	-7.69%	6.85%	6.85%	31.43%	18.39%	8.12%	9.49%	1.80%
MSCI EM (Emerging Markets)	0.83%	3.07%	-5.80%	8.20%	8.20%	40.29%	19.99%	5.20%	9.57%	1.78%
MSCI EM Asia	1.33%	4.21%	-5.78%	8.40%	8.40%	40.22%	20.55%	4.56%	10.41%	1.49%
MSCI EM Eastern Europe	-1.47%	-1.06%	-6.54%	1.72%	1.72%	44.64%	36.28%	-11.73%	-0.16%	--
MSCI EM Latin America	-0.50%	-1.31%	-4.44%	14.44%	14.44%	64.47%	19.50%	13.21%	9.24%	3.52%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.47%	-0.82%	-1.43%	0.29%	0.29%	5.21%	4.24%	0.27%	1.86%	4.44%
Bloomberg Municipal State GO (10 Y)	-0.35%	-0.47%	-1.29%	0.78%	0.78%	5.03%	3.27%	1.20%	2.50%	2.97%
Barclays US High Yield	-0.18%	-0.44%	-0.40%	0.29%	0.29%	7.50%	9.45%	4.42%	6.26%	6.98%
Bloomberg Global Aggregate USD	-0.45%	-0.80%	-1.41%	0.28%	0.28%	5.28%	4.39%	0.35%	1.97%	4.47%
Bbg EM Gov't Diversified	-0.49%	-0.57%	-2.48%	0.26%	0.26%	11.40%	7.22%	0.79%	2.48%	6.45%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.99%	-2.80%	-2.88%	6.96%	6.96%	7.86%	9.54%	4.97%	6.26%	3.76%
Alerian MLP	0.97%	-0.72%	0.73%	16.52%	16.52%	17.30%	24.26%	23.44%	11.80%	6.23%
Bloomberg Commodity	1.73%	6.00%	8.58%	21.15%	21.15%	30.88%	13.27%	12.64%	7.55%	
US Dollar Index	0.07%	0.58%	1.81%	1.77%	1.77%	0.86%	3.76%	5.33%	2.82%	
Interest Rates	3/11/26	3/4/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.64%	3.54%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.79%	3.67%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.21%	4.09%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.93%	2.77%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.17%	2.11%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.96%	8.79%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.15%	6.10%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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