



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.20%	-0.48%	-1.36%	-0.69%	-0.69%	22.23%	22.28%	13.31%	14.95%	1.11%
Communications Services	0.26%	0.29%	-0.66%	-0.30%	-0.30%	37.45%	39.28%	14.62%	12.56%	0.61%
Consumer Discretionary	-0.01%	0.63%	-1.28%	-4.99%	-4.99%	17.00%	20.34%	7.76%	12.88%	0.59%
Consumer Staples	-0.13%	-2.14%	-4.40%	11.14%	11.14%	9.27%	11.74%	10.14%	8.89%	2.11%
Energy	-1.31%	-1.73%	-0.75%	24.28%	24.28%	30.83%	14.30%	20.57%	10.49%	2.75%
Financials	-0.51%	-2.27%	-2.70%	-8.57%	-8.57%	5.78%	16.89%	9.66%	13.07%	1.51%
Health Care	-0.72%	-2.29%	-4.38%	-1.02%	-1.02%	5.55%	9.11%	7.93%	10.52%	1.64%
Industrials	-0.56%	-3.11%	-4.06%	9.62%	9.62%	30.36%	21.60%	14.02%	13.99%	1.12%
Materials	-0.14%	-3.98%	-6.89%	9.70%	9.70%	18.49%	10.64%	7.17%	10.86%	1.70%
Real Estate	-0.08%	-1.79%	-2.14%	7.03%	7.03%	6.72%	10.12%	6.39%	7.37%	3.22%
Technology	0.08%	1.68%	1.52%	-4.07%	-4.07%	34.22%	32.84%	19.99%	24.11%	0.53%
Utilities	-0.59%	-1.11%	-2.47%	9.09%	9.09%	22.48%	16.66%	11.97%	10.36%	2.57%
DJIA	-0.06%	-1.60%	-2.46%	-0.39%	-0.39%	15.72%	16.44%	10.17%	13.23%	1.58%
NASDAQ	0.01%	0.83%	0.16%	-2.23%	-2.23%	30.63%	27.60%	12.46%	17.81%	0.55%
Russell 3000	-0.24%	-0.67%	-1.55%	-0.50%	-0.50%	22.36%	21.56%	11.94%	14.50%	1.12%
Russell 1000 Growth	-0.21%	0.64%	0.27%	-4.57%	-4.57%	24.64%	27.11%	14.57%	17.93%	0.51%
Russell 1000 Value	-0.30%	-1.88%	-3.30%	3.73%	3.73%	18.91%	16.16%	9.97%	11.06%	1.75%
Russell Midcap	-0.79%	-2.49%	-3.70%	3.03%	3.03%	18.66%	15.26%	7.84%	11.54%	1.48%
Russell 2500	-0.34%	-2.57%	-3.67%	3.61%	3.61%	25.48%	14.70%	5.60%	11.24%	1.32%
Russell 2000	-0.21%	-2.27%	-3.15%	2.85%	2.85%	27.78%	14.43%	3.58%	10.58%	1.15%
MSCI AC World	0.81%	-0.50%	-3.03%	1.17%	1.17%	25.14%	20.74%	11.18%	12.73%	1.55%
MSCI AC World ex USA	2.58%	-0.57%	-5.78%	4.90%	4.90%	30.48%	18.27%	8.77%	9.86%	2.29%
MSCI EAFE	2.49%	-0.12%	-5.87%	3.65%	3.65%	24.85%	16.90%	9.59%	9.71%	2.53%
MSCI Europe	2.37%	0.99%	-5.55%	1.91%	1.91%	22.71%	16.85%	10.62%	10.01%	2.72%
MSCI Japan	2.88%	-2.62%	-7.85%	6.66%	6.66%	29.40%	18.35%	8.15%	9.52%	1.80%
MSCI EM (Emerging Markets)	3.43%	-1.50%	-6.58%	7.31%	7.31%	38.66%	19.69%	5.54%	9.62%	1.79%
MSCI EM Asia	3.54%	-2.28%	-7.01%	6.98%	6.98%	37.86%	20.05%	4.81%	10.40%	1.53%
MSCI EM Eastern Europe	4.00%	4.70%	-5.14%	3.23%	3.23%	47.06%	37.01%	-11.20%	0.13%	--
MSCI EM Latin America	2.72%	2.44%	-3.96%	15.02%	15.02%	64.37%	19.73%	14.20%	9.46%	3.48%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.28%	-0.45%	-0.96%	0.77%	0.77%	5.34%	4.41%	0.36%	1.90%	4.37%
Bloomberg Municipal State GO (10 Y)	0.01%	-0.17%	-0.95%	1.13%	1.13%	5.30%	3.39%	1.31%	2.50%	2.90%
Barclays US High Yield	0.24%	0.03%	-0.22%	0.47%	0.47%	7.44%	9.53%	4.52%	6.36%	6.91%
Bloomberg Global Aggregate USD	-0.26%	-0.44%	-0.96%	0.74%	0.74%	5.41%	4.56%	0.44%	2.01%	4.40%
Bbg EM Gov't Diversified	1.66%	0.43%	-2.00%	0.75%	0.75%	12.08%	7.41%	1.06%	2.61%	6.41%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.07%	-1.65%	-1.91%	8.03%	8.03%	7.71%	9.91%	5.39%	6.62%	3.72%
Alerian MLP	-0.79%	-1.29%	-0.23%	15.41%	15.41%	16.49%	23.90%	23.16%	11.80%	6.30%
Bloomberg Commodity	-2.21%	4.08%	6.72%	19.08%	19.08%	29.00%	12.64%	12.50%	7.45%	
US Dollar Index	-0.15%	-0.15%	1.37%	1.33%	1.33%	-0.21%	3.61%	5.14%	2.79%	
Interest Rates	3/10/26	3/3/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.57%	3.51%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.73%	3.63%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.15%	4.06%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.83%	2.77%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.18%	2.12%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.04%	8.88%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.15%	6.11%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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