



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.84%	-1.21%	-1.16%	-0.49%	-0.49%	19.20%	21.78%	13.49%	14.97%	1.11%
Communications Services	1.17%	-0.24%	-0.92%	-0.56%	-0.56%	32.32%	38.50%	14.66%	12.59%	0.61%
Consumer Discretionary	0.12%	-0.20%	-1.28%	-4.99%	-4.99%	12.46%	19.95%	7.85%	12.90%	0.59%
Consumer Staples	0.57%	-2.96%	-4.28%	11.29%	11.29%	8.67%	11.62%	10.45%	8.91%	2.11%
Energy	-0.43%	-1.36%	0.57%	25.94%	25.94%	33.82%	14.27%	21.51%	10.65%	2.71%
Financials	-0.52%	-1.94%	-2.20%	-8.10%	-8.10%	3.90%	16.40%	10.19%	13.12%	1.50%
Health Care	0.98%	-2.71%	-3.69%	-0.30%	-0.30%	5.20%	9.11%	8.13%	10.60%	1.62%
Industrials	0.57%	-4.47%	-3.52%	10.24%	10.24%	29.04%	21.09%	14.48%	14.04%	1.11%
Materials	0.32%	-6.41%	-6.76%	9.86%	9.86%	16.21%	9.89%	7.55%	10.94%	1.70%
Real Estate	0.23%	-2.29%	-2.06%	7.12%	7.12%	5.79%	8.95%	6.61%	7.36%	3.21%
Technology	1.80%	0.53%	1.44%	-4.15%	-4.15%	28.32%	32.03%	19.87%	24.09%	0.53%
Utilities	0.20%	-1.17%	-1.90%	9.73%	9.73%	24.54%	16.26%	12.25%	10.44%	2.55%
DJIA	0.53%	-2.33%	-2.40%	-0.34%	-0.34%	13.44%	16.06%	10.51%	13.23%	1.59%
NASDAQ	1.39%	-0.21%	0.15%	-2.25%	-2.25%	25.42%	26.85%	12.45%	17.78%	0.55%
Russell 3000	0.85%	-1.46%	-1.32%	-0.27%	-0.27%	19.27%	20.97%	12.14%	14.52%	1.12%
Russell 1000 Growth	1.19%	0.15%	0.48%	-4.36%	-4.36%	19.98%	26.49%	14.59%	17.95%	0.51%
Russell 1000 Value	0.44%	-2.86%	-3.01%	4.05%	4.05%	17.55%	15.68%	10.32%	11.10%	1.75%
Russell Midcap	0.70%	-3.16%	-2.94%	3.85%	3.85%	16.84%	14.54%	8.18%	11.63%	1.47%
Russell 2500	1.14%	-4.00%	-3.35%	3.95%	3.95%	22.61%	13.68%	5.95%	11.22%	1.31%
Russell 2000	1.13%	-3.82%	-2.95%	3.07%	3.07%	24.59%	13.38%	3.99%	10.52%	1.15%
MSCI AC World	-0.13%	-3.19%	-3.81%	0.35%	0.35%	21.34%	19.91%	11.11%	12.64%	1.55%
MSCI AC World ex USA	-1.80%	-6.39%	-8.15%	2.25%	2.25%	25.61%	16.95%	8.31%	9.57%	2.27%
MSCI EAFE	-1.53%	-5.95%	-8.15%	1.13%	1.13%	20.44%	15.75%	9.13%	9.42%	2.59%
MSCI Europe	-0.46%	-5.20%	-7.74%	-0.46%	-0.46%	17.95%	15.86%	10.22%	9.70%	2.78%
MSCI Japan	-4.17%	-8.50%	-10.43%	3.68%	3.68%	25.77%	17.03%	7.61%	9.31%	1.85%
MSCI EM (Emerging Markets)	-3.00%	-8.25%	-9.67%	3.75%	3.75%	32.27%	17.82%	4.95%	9.30%	1.84%
MSCI EM Asia	-3.81%	-8.87%	-10.19%	3.33%	3.33%	31.34%	18.07%	4.15%	10.07%	1.49%
MSCI EM Eastern Europe	-0.36%	-6.16%	-8.79%	-0.74%	-0.74%	37.36%	35.18%	-11.88%	-0.27%	--
MSCI EM Latin America	1.46%	-5.34%	-6.51%	11.97%	11.97%	57.34%	17.92%	14.03%	9.26%	3.59%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.28%	-0.25%	-0.69%	1.05%	1.05%	6.12%	4.91%	0.44%	1.92%	4.32%
Bloomberg Municipal State GO (10 Y)	-0.05%	-0.70%	-0.96%	1.12%	1.12%	5.43%	3.52%	1.32%	2.50%	2.90%
Barclays US High Yield	-0.02%	-0.36%	-0.46%	0.24%	0.24%	6.97%	9.34%	4.48%	6.37%	6.98%
Bloomberg Global Aggregate USD	0.26%	-0.27%	-0.70%	1.00%	1.00%	6.16%	5.04%	0.52%	2.03%	4.36%
Bbg EM Gov't Diversified	-0.59%	-2.76%	-3.60%	-0.90%	-0.90%	9.82%	6.97%	0.80%	2.48%	6.51%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.00%	-0.84%	-1.08%	8.94%	8.94%	5.86%	7.54%	6.12%	6.62%	3.65%
Alerian MLP	0.26%	2.20%	1.72%	17.67%	17.67%	19.25%	23.63%	24.09%	11.80%	6.37%
Bloomberg Commodity	1.79%	5.48%	4.26%	16.33%	16.33%	26.31%	10.47%	11.84%	7.33%	
US Dollar Index	0.33%	1.66%	1.85%	1.81%	1.81%	0.02%	3.81%	5.20%	2.70%	
Interest Rates	3/9/26	3/2/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.56%	3.47%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.71%	3.62%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.12%	4.05%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.86%	2.71%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.20%	2.09%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.07%	8.79%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.13%	6.11%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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