



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.56%	-1.10%	-0.68%	-0.01%	-0.01%	18.32%	20.64%	13.80%	14.96%	1.11%
Communications Services	-0.65%	0.41%	-1.02%	-0.66%	-0.66%	29.98%	37.08%	14.51%	12.62%	0.62%
Consumer Discretionary	0.26%	0.59%	0.56%	-3.22%	-3.22%	10.88%	18.78%	9.01%	12.98%	0.58%
Consumer Staples	-2.43%	-3.74%	-5.18%	10.24%	10.24%	6.98%	10.71%	10.31%	8.85%	2.13%
Energy	0.60%	2.56%	0.87%	26.31%	26.31%	37.11%	12.82%	21.16%	10.64%	2.70%
Financials	-0.49%	-2.34%	-0.36%	-6.37%	-6.37%	3.54%	14.37%	10.70%	13.15%	1.47%
Health Care	-1.97%	-2.18%	-3.88%	-0.50%	-0.50%	4.74%	7.84%	8.17%	10.54%	1.63%
Industrials	-2.21%	-2.59%	-2.86%	10.99%	10.99%	30.28%	20.23%	14.78%	14.02%	1.11%
Materials	-2.27%	-4.51%	-5.28%	11.59%	11.59%	17.71%	8.36%	8.30%	11.09%	1.68%
Real Estate	-1.01%	-0.72%	-1.24%	8.02%	8.02%	4.36%	7.85%	7.13%	7.40%	3.19%
Technology	0.39%	-0.69%	1.52%	-4.08%	-4.08%	26.83%	31.38%	20.10%	24.03%	0.53%
Utilities	-0.74%	-0.54%	-1.72%	9.93%	9.93%	24.48%	15.81%	12.91%	10.67%	2.54%
DJIA	-1.61%	-3.01%	-2.00%	0.08%	0.08%	13.38%	14.87%	10.84%	13.28%	1.55%
NASDAQ	-0.25%	-0.55%	0.37%	-2.04%	-2.04%	23.30%	25.60%	12.76%	17.69%	0.56%
Russell 3000	-0.66%	-1.28%	-0.79%	0.27%	0.27%	18.28%	19.73%	12.49%	14.51%	1.11%
Russell 1000 Growth	-0.02%	-0.22%	0.64%	-4.21%	-4.21%	17.41%	25.38%	14.87%	17.88%	0.51%
Russell 1000 Value	-1.20%	-2.09%	-2.17%	4.94%	4.94%	18.18%	14.40%	10.69%	11.14%	1.71%
Russell Midcap	-1.21%	-2.43%	-2.02%	4.83%	4.83%	16.64%	13.18%	8.60%	11.65%	1.44%
Russell 2500	-1.75%	-3.36%	-2.19%	5.21%	5.21%	22.54%	12.16%	6.54%	11.25%	1.27%
Russell 2000	-1.91%	-3.39%	-1.75%	4.34%	4.34%	24.63%	11.79%	4.74%	10.56%	1.13%
MSCI AC World	-0.32%	-2.91%	-2.68%	1.53%	1.53%	21.86%	19.39%	11.56%	12.70%	1.53%
MSCI AC World ex USA	0.11%	-5.83%	-5.94%	4.72%	4.72%	29.22%	17.46%	8.98%	9.77%	2.21%
MSCI EAFE	-0.78%	-5.65%	-6.12%	3.37%	3.37%	23.35%	16.46%	10.01%	9.57%	2.53%
MSCI Europe	-1.77%	-6.15%	-6.35%	1.04%	1.04%	20.23%	15.98%	11.11%	9.78%	2.74%
MSCI Japan	1.51%	-5.81%	-6.95%	7.71%	7.71%	31.06%	19.45%	8.51%	9.46%	1.81%
MSCI EM (Emerging Markets)	2.14%	-7.13%	-6.64%	7.23%	7.23%	38.30%	18.29%	5.31%	9.61%	1.78%
MSCI EM Asia	3.15%	-7.32%	-6.74%	7.30%	7.30%	38.01%	18.49%	4.51%	10.40%	1.46%
MSCI EM Eastern Europe	-0.60%	-6.17%	-6.10%	2.19%	2.19%	45.19%	35.58%	-10.89%	0.19%	--
MSCI EM Latin America	-3.44%	-7.05%	-6.51%	11.96%	11.96%	60.28%	18.01%	13.39%	9.22%	3.47%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.24%	-0.64%	-0.86%	0.87%	0.87%	5.76%	4.84%	0.40%	1.91%	4.34%
Bloomberg Municipal State GO (10 Y)	-0.04%	-0.83%	-0.87%	1.21%	1.21%	5.08%	3.66%	1.39%	2.50%	2.88%
Barclays US High Yield	-0.14%	-0.23%	-0.09%	0.60%	0.60%	7.13%	9.22%	4.50%	6.41%	6.81%
Bloomberg Global Aggregate USD	-0.23%	-0.63%	-0.85%	0.85%	0.85%	5.83%	4.98%	0.48%	2.02%	4.38%
Bbg EM Gov't Diversified	-0.33%	-2.34%	-2.25%	0.50%	0.50%	11.78%	7.44%	0.92%	2.67%	6.31%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.00%	-0.84%	-1.08%	8.94%	8.94%	5.86%	7.54%	6.12%	6.62%	3.65%
Alerian MLP	0.26%	2.20%	1.72%	17.67%	17.67%	19.25%	23.63%	24.09%	11.80%	6.37%
Bloomberg Commodity	1.79%	5.48%	4.26%	16.33%	16.33%	26.31%	10.47%	11.84%	7.33%	
US Dollar Index	0.33%	1.66%	1.85%	1.81%	1.81%	0.02%	3.81%	5.20%	2.70%	
Interest Rates	3/5/26	2/26/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.57%	3.42%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.72%	3.57%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.13%	4.02%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.83%	2.69%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.15%	2.16%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.79%	8.64%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.11%	6.14%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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