



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.94%	-1.04%	-0.89%	-0.22%	-0.22%	17.94%	20.61%	13.89%	14.98%	1.11%
Communications Services	-0.27%	0.69%	-0.95%	-0.59%	-0.59%	31.48%	37.22%	15.07%	12.61%	0.61%
Consumer Discretionary	-0.84%	-1.79%	-1.91%	-5.59%	-5.59%	8.23%	17.86%	8.19%	12.71%	0.60%
Consumer Staples	-0.97%	-1.77%	-2.31%	13.58%	13.58%	8.72%	11.84%	11.34%	9.23%	2.06%
Energy	-0.94%	2.52%	0.99%	26.47%	26.47%	34.07%	12.90%	22.70%	10.76%	2.70%
Financials	-0.18%	0.51%	-0.44%	-6.44%	-6.44%	0.43%	14.37%	10.84%	13.19%	1.47%
Health Care	-1.14%	-0.65%	-2.13%	1.31%	1.31%	6.71%	8.51%	8.70%	10.73%	1.60%
Industrials	-1.96%	-0.87%	-0.99%	13.13%	13.13%	32.25%	21.05%	15.40%	14.29%	1.08%
Materials	-2.67%	-2.73%	-3.03%	14.25%	14.25%	22.01%	9.23%	8.88%	11.48%	1.64%
Real Estate	-0.59%	0.02%	-0.36%	8.99%	8.99%	5.07%	8.19%	7.41%	7.53%	3.16%
Technology	-1.05%	-2.37%	-0.15%	-5.66%	-5.66%	26.50%	30.75%	19.62%	23.87%	0.54%
Utilities	-0.65%	-0.22%	-1.38%	10.31%	10.31%	21.97%	15.98%	13.33%	10.84%	2.54%
DJIA	-0.80%	-1.26%	-0.88%	1.22%	1.22%	14.18%	15.35%	11.25%	13.45%	1.54%
NASDAQ	-1.02%	-1.51%	-0.67%	-3.04%	-3.04%	23.39%	25.24%	12.40%	17.60%	0.55%
Russell 3000	-1.03%	-0.99%	-0.89%	0.17%	0.17%	18.07%	19.75%	12.54%	14.55%	1.10%
Russell 1000 Growth	-0.69%	-0.86%	-0.37%	-5.17%	-5.17%	17.19%	25.03%	14.57%	17.79%	0.51%
Russell 1000 Value	-1.30%	-0.92%	-1.45%	5.72%	5.72%	17.76%	14.72%	11.07%	11.28%	1.69%
Russell Midcap	-1.47%	-0.64%	-1.25%	5.66%	5.66%	17.12%	13.51%	8.71%	11.79%	1.42%
Russell 2500	-1.79%	-1.44%	-1.13%	6.34%	6.34%	23.60%	12.60%	6.64%	11.44%	1.26%
Russell 2000	-1.79%	-1.62%	-0.90%	5.25%	5.25%	25.64%	12.14%	4.78%	10.72%	1.10%
MSCI AC World	-1.91%	-2.07%	-2.54%	1.68%	1.68%	22.46%	19.50%	11.42%	12.80%	1.50%
MSCI AC World ex USA	-3.42%	-3.81%	-5.24%	5.50%	5.50%	31.62%	17.79%	8.66%	9.97%	2.15%
MSCI EAFE	-3.50%	-4.20%	-5.76%	3.77%	3.77%	25.16%	16.65%	9.62%	9.73%	2.44%
MSCI Europe	-3.90%	-5.48%	-6.47%	0.91%	0.91%	21.65%	15.97%	10.58%	9.93%	2.63%
MSCI Japan	-3.33%	-2.35%	-5.37%	9.53%	9.53%	33.70%	20.17%	8.47%	9.66%	1.70%
MSCI EM (Emerging Markets)	-3.66%	-3.97%	-5.15%	8.95%	8.95%	42.85%	18.96%	5.05%	9.94%	1.71%
MSCI EM Asia	-3.44%	-3.32%	-4.84%	9.48%	9.48%	43.50%	19.34%	4.22%	10.72%	1.28%
MSCI EM Eastern Europe	-6.79%	-8.57%	-9.40%	-1.40%	-1.40%	43.10%	34.08%	-11.68%	0.04%	--
MSCI EM Latin America	-5.09%	-7.15%	-6.25%	12.27%	12.27%	62.64%	18.17%	13.93%	9.68%	3.40%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.08%	-0.18%	-0.52%	1.22%	1.22%	5.44%	4.97%	0.39%	1.93%	4.27%
Bloomberg Municipal State GO (10 Y)	-0.53%	-0.67%	-0.79%	1.30%	1.30%	5.12%	3.70%	1.47%	2.50%	2.86%
Barclays US High Yield	-0.16%	-0.36%	-0.25%	0.44%	0.44%	6.91%	9.19%	4.39%	6.47%	6.85%
Bloomberg Global Aggregate USD	-0.09%	-0.20%	-0.52%	1.18%	1.18%	5.52%	5.10%	0.46%	2.04%	4.31%
Bbg EM Gov't Diversified	-1.58%	-2.10%	-2.43%	0.31%	0.31%	12.59%	7.39%	0.66%	2.76%	6.30%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.63%	0.41%	-0.26%	9.84%	9.84%	6.40%	7.85%	6.33%	6.72%	3.64%
Alerian MLP	-0.52%	2.04%	1.07%	16.92%	16.92%	14.81%	23.43%	24.63%	11.80%	6.58%
Bloomberg Commodity	0.75%	4.14%	2.54%	14.41%	14.41%	25.51%	9.89%	11.73%	7.36%	
US Dollar Index	1.52%	1.33%	1.52%	1.48%	1.48%	-2.52%	3.71%	5.37%	2.64%	
Interest Rates	3/3/26	2/24/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.51%	3.43%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.63%	3.61%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.06%	4.04%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.77%	2.71%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.12%	2.10%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.79%	8.73%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.11%	6.16%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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