



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.54%	0.70%	-0.34%	1.11%	1.11%	17.40%	21.86%	14.24%	15.40%	1.09%
Communications Services	-0.75%	1.70%	-6.49%	-1.06%	-1.06%	28.47%	38.37%	14.97%	12.81%	0.62%
Consumer Discretionary	-0.39%	0.75%	-5.41%	-3.79%	-3.79%	7.77%	19.20%	8.27%	13.20%	0.59%
Consumer Staples	-0.37%	1.29%	6.33%	14.52%	14.52%	11.78%	12.00%	11.58%	9.47%	2.05%
Energy	0.26%	-0.37%	7.63%	23.16%	23.16%	28.54%	13.00%	22.88%	10.99%	2.77%
Financials	1.29%	0.68%	-1.77%	-4.13%	-4.13%	4.75%	15.60%	12.18%	13.92%	1.44%
Health Care	-0.23%	0.10%	1.73%	1.71%	1.71%	8.39%	8.81%	8.71%	10.81%	1.59%
Industrials	0.64%	0.16%	6.83%	13.95%	13.95%	32.64%	22.61%	16.09%	14.60%	1.08%
Materials	-0.09%	0.78%	7.50%	16.86%	16.86%	22.51%	11.54%	9.83%	11.96%	1.60%
Real Estate	0.47%	1.07%	5.80%	8.81%	8.81%	7.00%	8.69%	7.00%	7.91%	3.16%
Technology	-1.81%	0.59%	-1.78%	-3.41%	-3.41%	22.28%	32.95%	19.94%	24.47%	0.53%
Utilities	-0.38%	2.27%	9.04%	10.53%	10.53%	21.58%	15.82%	13.53%	10.96%	2.53%
DJIA	0.03%	0.23%	1.37%	3.19%	3.19%	15.86%	16.75%	11.93%	13.87%	1.52%
NASDAQ	-1.18%	0.87%	-2.44%	-1.50%	-1.50%	20.62%	26.90%	12.42%	18.08%	0.55%
Russell 3000	-0.38%	0.69%	0.02%	1.57%	1.57%	17.50%	21.04%	12.86%	15.00%	1.10%
Russell 1000 Growth	-0.91%	0.78%	-2.53%	-4.00%	-4.00%	14.66%	26.49%	14.51%	18.18%	0.51%
Russell 1000 Value	0.16%	0.61%	2.51%	7.19%	7.19%	19.41%	15.78%	11.73%	11.76%	1.69%
Russell Midcap	0.80%	1.21%	4.26%	7.45%	7.45%	17.38%	14.92%	9.09%	12.34%	1.42%
Russell 2500	0.56%	0.67%	3.69%	8.86%	8.86%	22.90%	14.25%	7.18%	12.11%	1.25%
Russell 2000	0.53%	0.47%	2.51%	8.00%	8.00%	24.70%	13.84%	5.38%	11.41%	1.09%
MSCI AC World	-0.19%	1.18%	1.54%	4.57%	4.57%	24.04%	21.32%	12.24%	13.46%	1.49%
MSCI AC World ex USA	0.35%	2.05%	4.92%	11.20%	11.20%	37.35%	20.53%	10.26%	10.98%	2.17%
MSCI EAFE	0.28%	1.21%	4.12%	9.56%	9.56%	32.31%	19.43%	11.19%	10.70%	2.40%
MSCI Europe	-0.07%	1.59%	3.07%	7.67%	7.67%	30.39%	19.24%	12.37%	10.92%	2.57%
MSCI Japan	1.38%	0.25%	7.29%	14.36%	14.36%	39.34%	22.51%	9.75%	10.66%	1.69%
MSCI EM (Emerging Markets)	0.33%	3.63%	6.06%	15.46%	15.46%	46.38%	21.90%	6.88%	11.16%	1.69%
MSCI EM Asia	0.62%	4.10%	6.91%	15.77%	15.77%	46.05%	22.22%	6.04%	11.81%	1.39%
MSCI EM Eastern Europe	-1.18%	1.74%	0.00%	8.91%	8.91%	56.87%	39.59%	-9.49%	1.53%	--
MSCI EM Latin America	-0.81%	1.34%	4.43%	20.46%	20.46%	69.06%	21.31%	15.59%	11.54%	3.34%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.16%	0.32%	1.41%	1.52%	1.52%	6.28%	5.11%	0.37%	1.96%	4.20%
Bloomberg Municipal State GO (10 Y)	0.03%	0.13%	0.93%	2.06%	2.06%	5.93%	3.91%	1.64%	2.41%	2.70%
Barclays US High Yield	-0.02%	-0.06%	0.32%	0.83%	0.83%	7.32%	9.59%	4.52%	6.76%	6.65%
Bloomberg Global Aggregate USD	0.15%	0.30%	1.38%	1.50%	1.50%	6.36%	5.24%	0.45%	2.07%	4.23%
Bbg EM Gov't Diversified	-0.01%	0.81%	1.18%	2.91%	2.91%	14.73%	8.33%	1.09%	3.24%	6.15%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.65%	1.53%	6.87%	9.86%	9.86%	8.52%	8.30%	6.12%	7.11%	3.64%
Alerian MLP	0.97%	0.60%	6.59%	15.14%	15.14%	13.84%	23.21%	26.11%	10.99%	6.72%
Bloomberg Commodity	-0.39%	1.54%	-0.08%	10.28%	10.28%	19.63%	9.50%	10.81%	7.16%	
US Dollar Index	0.00%	-0.04%	1.16%	0.15%	0.15%	-3.46%	3.05%	5.11%	2.44%	
Interest Rates	2/26/26	2/19/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.42%	3.47%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.57%	3.65%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.02%	4.08%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.69%	2.75%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.16%	2.14%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.65%	8.74%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.14%	6.20%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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