



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.82%	0.97%	0.20%	1.65%	1.65%	18.05%	22.11%	14.26%	15.44%	1.10%
Communications Services	0.97%	2.41%	-5.78%	-0.32%	-0.32%	29.54%	38.77%	15.15%	12.85%	0.62%
Consumer Discretionary	0.48%	0.62%	-5.04%	-3.41%	-3.41%	7.78%	19.39%	8.48%	13.23%	0.59%
Consumer Staples	-0.58%	1.28%	6.73%	14.95%	14.95%	10.13%	12.16%	11.30%	9.35%	2.03%
Energy	-0.42%	0.01%	7.35%	22.84%	22.84%	27.59%	12.92%	22.25%	11.00%	2.77%
Financials	1.68%	-1.45%	-3.02%	-5.35%	-5.35%	3.21%	15.13%	11.45%	13.85%	1.48%
Health Care	-0.02%	0.05%	1.96%	1.95%	1.95%	7.89%	8.91%	8.58%	10.81%	1.59%
Industrials	-0.79%	0.30%	6.15%	13.23%	13.23%	31.88%	22.38%	15.71%	14.55%	1.07%
Materials	-0.41%	0.66%	7.60%	16.97%	16.97%	22.56%	11.59%	9.57%	12.12%	1.59%
Real Estate	-0.61%	0.27%	5.30%	8.30%	8.30%	5.92%	8.53%	6.51%	7.82%	3.15%
Technology	1.79%	1.93%	0.03%	-1.64%	-1.64%	25.62%	33.81%	20.52%	24.66%	0.53%
Utilities	0.36%	3.84%	9.45%	10.95%	10.95%	22.49%	15.99%	13.19%	10.69%	2.53%
DJIA	0.63%	-0.34%	1.33%	3.16%	3.16%	15.32%	16.76%	11.59%	13.83%	1.55%
NASDAQ	1.26%	1.77%	-1.27%	-0.32%	-0.32%	22.37%	27.45%	12.81%	18.24%	0.55%
Russell 3000	0.78%	0.85%	0.39%	1.95%	1.95%	18.00%	21.22%	12.87%	15.03%	1.10%
Russell 1000 Growth	1.28%	1.36%	-1.64%	-3.12%	-3.12%	16.17%	26.91%	14.80%	18.27%	0.51%
Russell 1000 Value	0.30%	0.31%	2.34%	7.01%	7.01%	18.77%	15.74%	11.45%	11.74%	1.70%
Russell Midcap	0.24%	0.28%	3.43%	6.59%	6.59%	16.43%	14.64%	8.90%	12.28%	1.43%
Russell 2500	0.33%	0.23%	3.11%	8.25%	8.25%	22.48%	14.06%	7.07%	12.11%	1.26%
Russell 2000	0.42%	0.19%	1.97%	7.43%	7.43%	24.29%	13.66%	5.28%	11.41%	1.10%
MSCI AC World	0.91%	1.15%	1.74%	4.78%	4.78%	24.63%	21.43%	11.95%	13.49%	1.51%
MSCI AC World ex USA	1.04%	1.52%	4.55%	10.81%	10.81%	37.88%	20.41%	9.53%	10.98%	2.17%
MSCI EAFE	0.86%	0.51%	3.83%	9.25%	9.25%	32.76%	19.35%	10.48%	10.70%	2.41%
MSCI Europe	0.92%	0.71%	3.14%	7.74%	7.74%	31.86%	19.30%	11.85%	10.99%	2.58%
MSCI Japan	0.56%	-0.47%	5.83%	12.80%	12.80%	36.66%	21.98%	8.65%	10.42%	1.71%
MSCI EM (Emerging Markets)	1.44%	3.45%	5.72%	15.08%	15.08%	47.59%	21.80%	6.12%	11.19%	1.71%
MSCI EM Asia	1.59%	3.89%	6.25%	15.05%	15.05%	47.26%	22.00%	5.15%	11.86%	1.42%
MSCI EM Eastern Europe	2.20%	1.99%	1.20%	10.22%	10.22%	61.60%	40.20%	-9.71%	1.73%	--
MSCI EM Latin America	0.43%	2.63%	5.29%	21.45%	21.45%	69.76%	21.67%	15.29%	11.58%	3.33%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.04%	0.20%	1.25%	1.36%	1.36%	6.34%	5.06%	0.51%	1.91%	4.23%
Bloomberg Municipal State GO (10 Y)	0.04%	0.09%	0.89%	2.02%	2.02%	6.03%	3.91%	1.64%	2.41%	2.70%
Barclays US High Yield	0.05%	-0.05%	0.34%	0.85%	0.85%	7.52%	9.61%	4.50%	6.84%	6.63%
Bloomberg Global Aggregate USD	-0.04%	0.19%	1.23%	1.34%	1.34%	6.43%	5.19%	0.58%	2.03%	4.26%
Bbg EM Gov't Diversified	0.44%	0.40%	1.20%	2.92%	2.92%	14.93%	8.34%	0.89%	3.20%	6.16%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.22%	0.72%	6.17%	9.15%	9.15%	7.27%	8.07%	5.66%	6.99%	3.67%
Alerian MLP	-0.48%	-0.54%	5.56%	14.03%	14.03%	13.35%	22.85%	25.19%	10.99%	6.75%
Bloomberg Commodity	0.78%	2.59%	0.32%	10.72%	10.72%	19.49%	9.65%	10.43%	7.17%	
US Dollar Index	0.00%	0.04%	1.01%	0.00%	0.00%	-3.51%	3.01%	5.25%	2.52%	
Interest Rates	2/25/26	2/18/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.45%	3.47%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.61%	3.66%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.05%	4.09%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.71%	2.74%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.12%	2.14%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.73%	8.73%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.16%	6.21%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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