



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.77%	0.71%	-0.61%	0.83%	0.83%	16.55%	21.81%	13.51%	15.48%	1.10%
Communications Services	0.22%	1.75%	-6.68%	-1.27%	-1.27%	26.36%	38.39%	14.34%	12.81%	0.62%
Consumer Discretionary	1.59%	1.14%	-5.49%	-3.87%	-3.87%	6.37%	19.22%	7.59%	13.29%	0.59%
Consumer Staples	0.69%	1.34%	7.35%	15.63%	15.63%	12.63%	12.39%	11.18%	9.55%	2.03%
Energy	-0.11%	2.51%	7.80%	23.36%	23.36%	26.24%	13.10%	21.86%	11.07%	2.77%
Financials	0.47%	-2.33%	-4.63%	-6.92%	-6.92%	1.40%	14.51%	10.67%	13.82%	1.48%
Health Care	-0.48%	0.28%	1.99%	1.97%	1.97%	8.84%	8.93%	8.37%	10.95%	1.59%
Industrials	1.23%	1.10%	6.99%	14.12%	14.12%	33.62%	22.73%	15.46%	14.78%	1.07%
Materials	0.79%	1.86%	8.05%	17.45%	17.45%	24.05%	11.76%	9.14%	12.32%	1.59%
Real Estate	0.23%	-0.59%	5.94%	8.96%	8.96%	7.82%	8.76%	6.30%	8.07%	3.15%
Technology	1.17%	1.11%	-1.73%	-3.37%	-3.37%	21.74%	33.07%	19.23%	24.60%	0.53%
Utilities	1.10%	1.73%	9.06%	10.55%	10.55%	21.45%	15.87%	12.91%	10.76%	2.53%
DJIA	0.78%	-0.70%	0.70%	2.51%	2.51%	15.03%	16.54%	11.07%	13.91%	1.55%
NASDAQ	1.05%	1.29%	-2.50%	-1.56%	-1.56%	19.22%	26.95%	11.73%	18.20%	0.55%
Russell 3000	0.83%	0.65%	-0.38%	1.17%	1.17%	16.51%	20.94%	12.10%	15.08%	1.10%
Russell 1000 Growth	1.04%	0.71%	-2.88%	-4.34%	-4.34%	13.51%	26.42%	13.79%	18.25%	0.51%
Russell 1000 Value	0.58%	0.52%	2.04%	6.69%	6.69%	18.56%	15.65%	10.94%	11.84%	1.70%
Russell Midcap	1.06%	0.71%	3.18%	6.33%	6.33%	15.82%	14.56%	8.22%	12.38%	1.43%
Russell 2500	1.08%	0.50%	2.77%	7.90%	7.90%	21.71%	13.95%	6.27%	12.19%	1.26%
Russell 2000	1.20%	0.23%	1.55%	6.98%	6.98%	23.31%	13.52%	4.41%	11.47%	1.10%
MSCI AC World	0.52%	0.94%	0.83%	3.83%	3.83%	22.97%	21.10%	11.48%	13.52%	1.51%
MSCI AC World ex USA	0.07%	1.40%	3.48%	9.68%	9.68%	36.09%	20.03%	9.43%	10.99%	2.17%
MSCI EAFE	-0.21%	0.76%	2.94%	8.32%	8.32%	31.78%	19.04%	10.46%	10.77%	2.41%
MSCI Europe	0.06%	1.05%	2.20%	6.75%	6.75%	31.23%	18.96%	11.77%	11.13%	2.58%
MSCI Japan	-0.86%	-0.16%	5.23%	12.17%	12.17%	35.44%	21.78%	8.75%	10.40%	1.71%
MSCI EM (Emerging Markets)	0.57%	2.32%	4.21%	13.45%	13.45%	43.80%	21.25%	5.92%	11.02%	1.71%
MSCI EM Asia	0.65%	2.36%	4.58%	13.25%	13.25%	42.86%	21.39%	5.02%	11.61%	1.42%
MSCI EM Eastern Europe	-1.16%	1.84%	-0.97%	7.85%	7.85%	59.33%	39.25%	-10.03%	1.65%	--
MSCI EM Latin America	1.08%	2.51%	4.83%	20.92%	20.92%	68.69%	21.52%	14.29%	11.63%	3.33%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.03%	0.11%	1.29%	1.40%	1.40%	7.01%	5.08%	0.36%	1.89%	4.22%
Bloomberg Municipal State GO (10 Y)	-0.01%	0.07%	0.85%	1.98%	1.98%	6.38%	3.90%	1.56%	2.41%	2.71%
Barclays US High Yield	-0.06%	0.05%	0.29%	0.80%	0.80%	7.61%	9.60%	4.42%	6.63%	6.65%
Bloomberg Global Aggregate USD	-0.03%	0.11%	1.27%	1.38%	1.38%	7.08%	5.21%	0.43%	2.01%	4.25%
Bbg EM Gov't Diversified	-0.01%	0.07%	0.75%	2.47%	2.47%	14.40%	8.20%	0.69%	2.77%	6.17%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.14%	-0.73%	6.41%	9.39%	9.39%	8.80%	8.16%	5.33%	7.22%	3.67%
Alerian MLP	-0.36%	0.40%	6.07%	14.58%	14.58%	13.19%	23.08%	24.79%	10.99%	6.75%
Bloomberg Commodity	-0.14%	3.90%	-0.46%	9.86%	9.86%	17.80%	9.39%	10.14%	7.08%	
US Dollar Index	0.07%	0.78%	1.16%	0.15%	0.15%	-3.60%	3.06%	5.28%	2.52%	
Interest Rates	2/24/26	2/17/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.43%	3.43%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.61%	3.63%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.04%	4.05%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.71%	2.74%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.10%	2.15%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.78%	8.73%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.16%	6.17%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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