



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.27%	0.47%	-1.03%	0.40%	0.40%	13.06%	20.50%	13.53%	15.50%	1.10%
Communications Services	-0.04%	-1.08%	-8.04%	-2.71%	-2.71%	20.72%	35.57%	14.27%	12.75%	0.62%
Consumer Discretionary	-0.53%	0.40%	-6.12%	-4.51%	-4.51%	0.75%	17.13%	7.04%	13.44%	0.59%
Consumer Staples	-0.38%	-2.19%	4.98%	13.07%	13.07%	10.30%	11.01%	10.69%	9.38%	2.08%
Energy	0.64%	2.06%	8.03%	23.61%	23.61%	25.41%	13.21%	24.02%	11.07%	2.76%
Financials	-0.85%	0.87%	-2.43%	-4.78%	-4.78%	1.38%	14.59%	11.95%	14.01%	1.44%
Health Care	-0.28%	0.79%	1.63%	1.61%	1.61%	9.36%	7.81%	8.35%	11.02%	1.59%
Industrials	0.77%	2.11%	6.65%	13.76%	13.76%	28.84%	21.46%	15.96%	14.84%	1.08%
Materials	-0.21%	0.52%	6.68%	15.96%	15.96%	19.80%	11.21%	9.22%	12.22%	1.61%
Real Estate	-0.33%	0.71%	4.67%	7.65%	7.65%	6.77%	6.93%	6.35%	8.04%	3.19%
Technology	-0.50%	0.44%	-2.35%	-3.98%	-3.98%	16.33%	31.50%	18.84%	24.58%	0.53%
Utilities	1.15%	1.91%	6.62%	8.07%	8.07%	18.19%	13.90%	11.88%	10.70%	2.61%
DJIA	-0.53%	-0.04%	1.14%	2.96%	2.96%	12.53%	15.51%	11.50%	14.02%	1.52%
NASDAQ	-0.29%	0.41%	-3.28%	-2.34%	-2.34%	13.79%	25.14%	11.11%	18.20%	0.55%
Russell 3000	-0.21%	0.65%	-0.67%	0.88%	0.88%	12.81%	19.68%	12.09%	15.13%	1.11%
Russell 1000 Growth	-0.33%	0.39%	-3.28%	-4.74%	-4.74%	8.82%	24.93%	13.31%	18.30%	0.51%
Russell 1000 Value	-0.14%	0.81%	1.88%	6.53%	6.53%	16.33%	14.61%	11.38%	11.89%	1.70%
Russell Midcap	-0.13%	1.59%	3.01%	6.16%	6.16%	11.93%	13.39%	8.24%	12.50%	1.43%
Russell 2500	0.13%	1.77%	3.00%	8.14%	8.14%	17.02%	12.95%	6.49%	12.35%	1.26%
Russell 2000	0.25%	1.92%	2.03%	7.49%	7.49%	18.27%	12.57%	4.68%	11.66%	1.10%
MSCI AC World	-0.22%	0.24%	0.36%	3.36%	3.36%	20.21%	19.80%	11.24%	13.44%	1.51%
MSCI AC World ex USA	-0.17%	-0.22%	2.81%	8.97%	8.97%	35.30%	18.71%	8.95%	10.78%	2.21%
MSCI EAFE	-0.41%	-0.49%	2.87%	8.25%	8.25%	32.23%	18.00%	10.30%	10.59%	2.43%
MSCI Europe	-0.94%	0.30%	1.46%	5.98%	5.98%	31.19%	17.60%	11.52%	10.76%	2.61%
MSCI Japan	0.65%	-2.59%	7.02%	14.08%	14.08%	38.13%	21.63%	8.73%	10.68%	1.69%
MSCI EM (Emerging Markets)	0.16%	-0.44%	2.35%	11.42%	11.42%	41.13%	19.36%	4.75%	10.76%	1.75%
MSCI EM Asia	0.42%	-0.12%	2.70%	11.21%	11.21%	40.49%	19.53%	3.76%	11.32%	1.44%
MSCI EM Eastern Europe	-0.94%	-2.99%	-1.71%	7.05%	7.05%	55.14%	37.87%	-10.53%	1.57%	--
MSCI EM Latin America	0.45%	-0.55%	3.05%	18.86%	18.86%	61.66%	19.73%	13.43%	11.57%	3.38%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.04%	0.16%	1.09%	1.20%	1.20%	7.61%	4.68%	0.24%	1.93%	4.24%
Bloomberg Municipal State GO (10 Y)	0.00%	0.20%	0.80%	1.93%	1.93%	6.61%	3.71%	1.34%	2.41%	2.71%
Barclays US High Yield	-0.01%	0.13%	0.38%	0.89%	0.89%	7.82%	9.55%	4.41%	6.94%	6.58%
Bloomberg Global Aggregate USD	0.04%	0.17%	1.07%	1.19%	1.19%	7.66%	4.83%	0.31%	2.04%	4.27%
Bbg EM Gov't Diversified	-0.41%	-0.53%	0.37%	2.08%	2.08%	14.59%	7.82%	0.50%	3.16%	6.18%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.15%	0.47%	5.26%	8.21%	8.21%	7.94%	6.41%	5.56%	7.20%	3.71%
Alerian MLP	-0.18%	2.70%	5.95%	14.45%	14.45%	11.39%	22.68%	26.25%	10.99%	6.76%
Bloomberg Commodity	0.63%	1.32%	-1.60%	8.60%	8.60%	14.72%	8.64%	10.47%	7.05%	
US Dollar Index	0.82%	1.08%	1.19%	0.18%	0.18%	-4.02%	3.54%	5.23%	2.61%	
Interest Rates	2/19/26	2/12/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.47%	3.47%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.65%	3.67%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.08%	4.09%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.75%	2.79%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.14%	2.21%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.73%	8.68%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.20%	6.19%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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