



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.56%	-0.83%	-0.76%	0.68%	0.68%	13.63%	20.64%	13.55%	15.54%	1.10%
Communications Services	0.31%	-2.48%	-8.00%	-2.67%	-2.67%	20.78%	35.65%	14.03%	12.68%	0.62%
Consumer Discretionary	1.00%	-0.66%	-5.62%	-4.00%	-4.00%	1.31%	17.36%	6.96%	13.53%	0.59%
Consumer Staples	-0.53%	-0.55%	5.38%	13.50%	13.50%	11.59%	11.16%	10.50%	9.44%	2.07%
Energy	2.07%	-0.57%	7.34%	22.83%	22.83%	25.51%	12.98%	24.28%	10.96%	2.77%
Financials	0.78%	-0.29%	-1.59%	-3.96%	-3.96%	2.22%	14.93%	12.40%	14.12%	1.43%
Health Care	0.21%	0.91%	1.91%	1.90%	1.90%	11.04%	7.92%	8.16%	11.04%	1.59%
Industrials	0.01%	0.12%	5.83%	12.89%	12.89%	27.97%	21.18%	16.16%	14.73%	1.09%
Materials	0.77%	-0.77%	6.90%	16.20%	16.20%	18.66%	11.30%	9.67%	12.13%	1.61%
Real Estate	-1.45%	1.36%	5.02%	8.01%	8.01%	7.31%	7.06%	6.48%	8.12%	3.18%
Technology	0.97%	-1.73%	-1.86%	-3.50%	-3.50%	17.08%	31.76%	18.92%	24.67%	0.53%
Utilities	-1.67%	2.27%	5.41%	6.85%	6.85%	17.41%	13.49%	11.29%	10.50%	2.64%
DJIA	0.26%	-0.85%	1.67%	3.50%	3.50%	13.30%	15.73%	11.61%	14.07%	1.53%
NASDAQ	0.78%	-1.35%	-2.99%	-2.06%	-2.06%	14.21%	25.29%	11.19%	18.28%	0.56%
Russell 3000	0.57%	-0.77%	-0.45%	1.09%	1.09%	13.19%	19.79%	12.16%	15.16%	1.10%
Russell 1000 Growth	0.63%	-1.27%	-2.96%	-4.43%	-4.43%	9.18%	25.10%	13.25%	18.36%	0.51%
Russell 1000 Value	0.51%	-0.24%	2.03%	6.69%	6.69%	16.86%	14.68%	11.54%	11.88%	1.70%
Russell Midcap	0.67%	0.11%	3.14%	6.29%	6.29%	11.68%	13.45%	8.52%	12.52%	1.43%
Russell 2500	0.59%	-0.19%	2.87%	8.00%	8.00%	16.28%	12.92%	6.85%	12.36%	1.26%
Russell 2000	0.46%	-0.37%	1.78%	7.22%	7.22%	17.57%	12.50%	5.08%	11.69%	1.10%
MSCI AC World	0.70%	-0.52%	0.58%	3.59%	3.59%	20.35%	19.91%	11.32%	13.42%	1.52%
MSCI AC World ex USA	0.91%	0.01%	2.98%	9.15%	9.15%	34.66%	18.80%	9.10%	10.71%	2.20%
MSCI EAFE	1.11%	0.08%	3.30%	8.70%	8.70%	31.56%	18.19%	10.49%	10.55%	2.41%
MSCI Europe	1.27%	0.94%	2.42%	6.99%	6.99%	30.78%	17.99%	11.94%	10.78%	2.58%
MSCI Japan	0.88%	-2.09%	6.33%	13.34%	13.34%	37.04%	21.39%	8.48%	10.53%	1.70%
MSCI EM (Emerging Markets)	0.34%	-0.21%	2.19%	11.24%	11.24%	40.66%	19.32%	4.79%	10.66%	1.75%
MSCI EM Asia	0.10%	-0.08%	2.28%	10.75%	10.75%	39.87%	19.39%	3.71%	11.25%	1.44%
MSCI EM Eastern Europe	2.05%	-1.50%	-0.78%	8.07%	8.07%	54.02%	38.36%	-10.08%	1.43%	--
MSCI EM Latin America	0.32%	-2.05%	2.59%	18.33%	18.33%	59.29%	19.58%	13.54%	11.42%	3.39%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.13%	0.59%	1.05%	1.16%	1.16%	7.70%	4.68%	0.17%	1.93%	4.25%
Bloomberg Municipal State GO (10 Y)	0.02%	0.32%	0.80%	1.93%	1.93%	6.60%	3.72%	1.27%	2.41%	2.71%
Barclays US High Yield	0.15%	0.09%	0.39%	0.90%	0.90%	7.78%	9.56%	4.41%	6.91%	6.56%
Bloomberg Global Aggregate USD	-0.12%	0.58%	1.04%	1.15%	1.15%	7.76%	4.82%	0.25%	2.04%	4.28%
Bbg EM Gov't Diversified	0.11%	0.28%	0.79%	2.51%	2.51%	14.90%	7.98%	0.60%	3.15%	6.15%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.67%	0.98%	5.41%	8.37%	8.37%	8.00%	6.47%	5.71%	7.25%	3.71%
Alerian MLP	0.47%	2.30%	6.14%	14.65%	14.65%	11.14%	22.79%	26.67%	10.99%	6.64%
Bloomberg Commodity	2.06%	-0.81%	-2.21%	7.92%	7.92%	14.29%	8.43%	10.34%	6.89%	
US Dollar Index	0.89%	1.01%	0.97%	-0.04%	-0.04%	-4.10%	3.47%	5.13%	2.55%	
Interest Rates	2/18/26	2/11/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.47%	3.52%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.66%	3.75%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.09%	4.18%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.74%	2.80%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.14%	2.23%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.73%	8.72%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.21%	6.29%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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