



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.12%	-1.38%	-1.32%	0.11%	0.11%	13.30%	20.44%	13.32%	15.42%	1.10%
Communications Services	-0.60%	-4.06%	-8.29%	-2.97%	-2.97%	18.89%	35.56%	13.79%	12.76%	0.62%
Consumer Discretionary	-0.02%	-2.19%	-6.56%	-4.96%	-4.96%	-0.19%	17.00%	6.78%	13.35%	0.59%
Consumer Staples	-1.49%	1.41%	5.94%	14.10%	14.10%	12.33%	11.37%	10.60%	9.45%	2.05%
Energy	-1.18%	-0.04%	5.16%	20.34%	20.34%	24.65%	12.23%	23.20%	10.63%	2.82%
Financials	1.00%	-2.54%	-2.35%	-4.70%	-4.70%	2.22%	14.66%	12.11%	13.97%	1.44%
Health Care	-0.19%	1.30%	1.70%	1.69%	1.69%	10.59%	7.85%	7.98%	10.95%	1.59%
Industrials	0.47%	0.63%	5.82%	12.88%	12.88%	28.98%	21.20%	16.05%	14.72%	1.08%
Materials	-1.14%	-0.26%	6.08%	15.31%	15.31%	19.19%	11.03%	9.36%	11.99%	1.62%
Real Estate	1.03%	2.91%	6.57%	9.61%	9.61%	9.32%	7.59%	6.79%	8.37%	3.13%
Technology	0.49%	-2.47%	-2.81%	-4.43%	-4.43%	16.59%	31.38%	18.59%	24.46%	0.53%
Utilities	-0.30%	4.91%	7.20%	8.67%	8.67%	20.59%	14.15%	11.79%	10.87%	2.59%
DJIA	0.09%	-1.24%	1.41%	3.23%	3.23%	13.05%	15.65%	11.47%	14.01%	1.53%
NASDAQ	0.14%	-2.26%	-3.74%	-2.81%	-2.81%	13.41%	25.01%	10.86%	18.07%	0.56%
Russell 3000	0.10%	-1.39%	-1.02%	0.52%	0.52%	12.86%	19.59%	11.91%	15.04%	1.11%
Russell 1000 Growth	0.45%	-2.19%	-3.57%	-5.02%	-5.02%	8.49%	24.88%	13.03%	18.21%	0.52%
Russell 1000 Value	-0.26%	-0.52%	1.51%	6.15%	6.15%	16.97%	14.51%	11.30%	11.80%	1.71%
Russell Midcap	-0.10%	-0.60%	2.45%	5.58%	5.58%	11.71%	13.22%	8.23%	12.42%	1.44%
Russell 2500	-0.04%	-1.04%	2.26%	7.36%	7.36%	16.36%	12.72%	6.42%	12.25%	1.27%
Russell 2000	0.01%	-1.20%	1.31%	6.73%	6.73%	17.59%	12.34%	4.63%	11.57%	1.11%
MSCI AC World	-0.01%	-1.13%	-0.12%	2.86%	2.86%	19.85%	19.66%	11.04%	13.36%	1.52%
MSCI AC World ex USA	-0.20%	-0.64%	2.05%	8.17%	8.17%	33.90%	18.47%	8.73%	10.70%	2.15%
MSCI EAFE	-0.16%	-0.98%	2.16%	7.50%	7.50%	30.26%	17.78%	10.14%	10.51%	2.44%
MSCI Europe	0.13%	-0.62%	1.13%	5.64%	5.64%	29.39%	17.52%	11.57%	10.61%	2.62%
MSCI Japan	-1.05%	-2.59%	5.40%	12.35%	12.35%	35.97%	21.07%	8.13%	10.74%	1.71%
MSCI EM (Emerging Markets)	-0.13%	0.40%	1.84%	10.87%	10.87%	41.25%	19.22%	4.43%	10.78%	1.76%
MSCI EM Asia	0.04%	0.85%	2.18%	10.64%	10.64%	40.74%	19.38%	3.39%	11.43%	1.44%
MSCI EM Eastern Europe	-1.23%	-3.77%	-2.77%	5.90%	5.90%	54.61%	37.49%	-10.62%	1.32%	--
MSCI EM Latin America	-0.30%	-0.81%	2.26%	17.96%	17.96%	59.74%	19.48%	13.14%	11.39%	3.39%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.01%	0.53%	1.18%	1.29%	1.29%	7.45%	4.73%	0.19%	1.97%	4.22%
Bloomberg Municipal State GO (10 Y)	0.05%	0.32%	0.78%	1.90%	1.90%	6.61%	3.71%	1.21%	2.41%	2.71%
Barclays US High Yield	0.01%	-0.09%	0.24%	0.75%	0.75%	7.65%	9.52%	4.37%	6.94%	6.62%
Bloomberg Global Aggregate USD	0.02%	0.52%	1.16%	1.27%	1.27%	7.52%	4.87%	0.27%	2.09%	4.25%
Bbg EM Gov't Diversified	-0.15%	0.26%	0.68%	2.40%	2.40%	14.70%	7.95%	0.52%	3.16%	6.14%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.97%	3.09%	7.20%	10.20%	10.20%	10.28%	7.07%	5.98%	7.52%	3.65%
Alerian MLP	-0.01%	2.61%	5.64%	14.12%	14.12%	12.66%	22.63%	25.79%	10.99%	6.68%
Bloomberg Commodity	-1.59%	-1.89%	-4.19%	5.74%	5.74%	13.53%	7.70%	9.90%	6.64%	
US Dollar Index	0.30%	0.45%	0.37%	-0.63%	-0.63%	-4.31%	3.27%	4.93%	2.51%	
Interest Rates	2/17/26	2/10/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.43%	3.45%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.63%	3.70%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.05%	4.16%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.74%	2.81%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.15%	2.25%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.69%	8.71%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.17%	6.29%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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