



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.56%	0.54%	-1.50%	-0.07%	-0.07%	14.29%	20.23%	13.27%	15.78%	1.10%
Communications Services	-1.46%	-4.26%	-7.04%	-1.65%	-1.65%	22.30%	36.17%	14.30%	13.00%	0.61%
Consumer Discretionary	-1.57%	-2.65%	-6.49%	-4.89%	-4.89%	1.23%	17.62%	6.84%	13.87%	0.59%
Consumer Staples	1.28%	2.54%	7.32%	15.60%	15.60%	13.59%	12.17%	10.93%	9.79%	2.00%
Energy	-1.95%	3.29%	5.85%	21.12%	21.12%	26.88%	9.98%	24.36%	11.13%	2.81%
Financials	-1.99%	-3.00%	-3.27%	-5.60%	-5.60%	2.16%	14.15%	12.38%	14.20%	1.48%
Health Care	-0.17%	0.72%	0.83%	0.81%	0.81%	8.91%	7.41%	7.65%	11.20%	1.60%
Industrials	-1.20%	2.61%	4.44%	11.41%	11.41%	27.09%	20.96%	15.66%	14.98%	1.09%
Materials	-1.49%	4.35%	6.12%	15.36%	15.36%	20.92%	10.69%	9.31%	12.39%	1.61%
Real Estate	0.31%	4.20%	3.94%	6.90%	6.90%	7.07%	6.23%	6.05%	8.39%	3.18%
Technology	-2.65%	2.60%	-2.78%	-4.40%	-4.40%	19.11%	31.16%	18.29%	25.00%	0.53%
Utilities	1.50%	4.96%	4.62%	6.05%	6.05%	17.39%	13.62%	11.03%	10.64%	2.62%
DJIA	-1.34%	1.14%	1.18%	3.00%	3.00%	13.32%	15.53%	11.54%	14.34%	1.49%
NASDAQ	-2.03%	0.26%	-3.67%	-2.74%	-2.74%	15.67%	25.23%	10.67%	18.34%	0.54%
Russell 3000	-1.62%	0.64%	-1.30%	0.23%	0.23%	13.74%	19.45%	11.78%	15.41%	1.11%
Russell 1000 Growth	-1.97%	0.63%	-3.66%	-5.11%	-5.11%	9.88%	24.85%	12.84%	18.64%	0.51%
Russell 1000 Value	-1.19%	0.61%	1.06%	5.67%	5.67%	17.26%	14.21%	11.27%	12.10%	1.71%
Russell Midcap	-1.58%	1.41%	1.40%	4.50%	4.50%	11.63%	13.02%	7.87%	12.74%	1.45%
Russell 2500	-1.80%	1.54%	1.21%	6.26%	6.26%	16.63%	12.68%	5.96%	12.58%	1.27%
Russell 2000	-2.01%	1.50%	0.10%	5.46%	5.46%	17.46%	12.41%	4.07%	11.87%	1.11%
MSCI AC World	-0.98%	1.77%	0.12%	3.11%	3.11%	21.89%	19.62%	11.11%	13.82%	1.48%
MSCI AC World ex USA	0.06%	3.81%	3.04%	9.21%	9.21%	38.16%	18.63%	9.05%	11.28%	2.15%
MSCI EAFE	0.16%	3.85%	3.38%	8.79%	8.79%	35.26%	18.24%	10.47%	11.13%	2.38%
MSCI Europe	-0.30%	2.02%	1.16%	5.67%	5.67%	32.61%	18.01%	11.55%	11.07%	2.57%
MSCI Japan	1.16%	9.36%	9.86%	17.11%	17.11%	46.79%	21.78%	9.18%	11.84%	1.65%
MSCI EM (Emerging Markets)	0.38%	4.18%	2.80%	11.91%	11.91%	45.08%	18.99%	4.86%	11.26%	1.70%
MSCI EM Asia	0.45%	4.39%	2.82%	11.34%	11.34%	44.39%	18.73%	3.81%	11.80%	1.43%
MSCI EM Eastern Europe	0.59%	1.81%	1.32%	10.35%	10.35%	64.05%	39.44%	-9.85%	2.32%	--
MSCI EM Latin America	-1.07%	4.15%	3.62%	19.52%	19.52%	66.30%	20.91%	13.43%	12.06%	2.83%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.47%	0.64%	0.93%	1.04%	1.04%	8.17%	4.46%	0.09%	1.93%	4.25%
Bloomberg Municipal State GO (10 Y)	0.12%	0.27%	0.59%	1.72%	1.72%	6.81%	3.18%	1.11%	2.41%	2.74%
Barclays US High Yield	-0.05%	0.30%	0.25%	0.76%	0.76%	8.11%	9.18%	4.37%	7.09%	6.63%
Bloomberg Global Aggregate USD	0.46%	0.62%	0.91%	1.02%	1.02%	8.20%	4.61%	0.17%	2.04%	4.28%
Bbg EM Gov't Diversified	0.40%	1.37%	0.91%	2.63%	2.63%	16.16%	7.44%	0.41%	3.23%	6.17%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.37%	3.98%	4.77%	7.70%	7.70%	8.32%	5.91%	5.30%	7.58%	3.66%
Alerian MLP	-0.57%	1.28%	3.16%	11.44%	11.44%	12.78%	21.13%	25.51%	10.99%	6.60%
Bloomberg Commodity	-1.49%	-0.46%	-2.88%	7.19%	7.19%	15.50%	7.49%	10.50%	6.87%	
US Dollar Index	0.04%	-0.96%	-0.04%	-1.03%	-1.03%	-5.76%	3.23%	4.95%	2.55%	
Interest Rates	2/12/26	2/5/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.47%	3.47%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.67%	3.74%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.09%	4.21%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.79%	2.85%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.21%	2.24%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.72%	8.82%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.19%	6.22%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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Source: FactSet Research Systems