



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.00%	0.88%	0.06%	1.51%	1.51%	15.79%	20.89%	13.73%	16.19%	1.09%
Communications Services	-1.31%	-3.13%	-5.66%	-0.19%	-0.19%	24.15%	36.89%	14.65%	13.30%	0.60%
Consumer Discretionary	-0.55%	-3.66%	-5.00%	-3.37%	-3.37%	2.53%	18.26%	7.22%	14.25%	0.58%
Consumer Staples	1.43%	1.49%	5.96%	14.13%	14.13%	12.44%	11.71%	10.68%	9.80%	2.03%
Energy	2.62%	4.22%	7.96%	23.53%	23.53%	26.27%	10.72%	25.19%	11.64%	2.75%
Financials	-1.49%	-2.24%	-1.30%	-3.68%	-3.68%	3.80%	14.93%	13.04%	14.88%	1.45%
Health Care	0.60%	0.18%	1.00%	0.98%	0.98%	8.97%	7.48%	7.84%	11.37%	1.60%
Industrials	0.52%	3.22%	5.71%	12.76%	12.76%	27.89%	21.47%	16.09%	15.34%	1.08%
Materials	1.30%	3.01%	7.73%	17.11%	17.11%	21.91%	11.25%	9.86%	12.87%	1.58%
Real Estate	0.05%	3.50%	3.61%	6.57%	6.57%	5.76%	6.13%	5.97%	8.50%	3.19%
Technology	0.21%	3.57%	-0.14%	-1.80%	-1.80%	22.28%	32.38%	19.04%	25.50%	0.51%
Utilities	0.87%	3.52%	3.07%	4.48%	4.48%	15.50%	13.07%	10.54%	10.45%	2.66%
DJIA	-0.13%	1.29%	2.55%	4.39%	4.39%	14.27%	16.07%	11.86%	14.72%	1.48%
NASDAQ	-0.16%	0.72%	-1.67%	-0.72%	-0.72%	18.10%	26.12%	11.24%	18.77%	0.54%
Russell 3000	-0.06%	1.00%	0.32%	1.87%	1.87%	15.24%	20.12%	12.25%	15.82%	1.09%
Russell 1000 Growth	-0.31%	0.93%	-1.72%	-3.20%	-3.20%	11.98%	25.71%	13.40%	19.07%	0.50%
Russell 1000 Value	0.23%	1.00%	2.27%	6.94%	6.94%	18.07%	14.68%	11.66%	12.49%	1.69%
Russell Midcap	-0.04%	1.93%	3.03%	6.18%	6.18%	12.76%	13.64%	8.37%	13.15%	1.43%
Russell 2500	-0.27%	2.08%	3.07%	8.20%	8.20%	17.83%	13.38%	6.46%	12.99%	1.25%
Russell 2000	-0.38%	1.73%	2.16%	7.62%	7.62%	18.82%	13.18%	4.53%	12.31%	1.09%
MSCI AC World	0.08%	1.51%	1.11%	4.13%	4.13%	22.97%	20.03%	11.41%	14.05%	1.49%
MSCI AC World ex USA	0.26%	2.50%	2.97%	9.15%	9.15%	38.40%	18.63%	9.08%	11.27%	2.17%
MSCI EAFE	0.05%	2.73%	3.22%	8.61%	8.61%	35.22%	18.20%	10.49%	11.09%	2.39%
MSCI Europe	-0.29%	1.21%	1.47%	5.99%	5.99%	33.63%	18.16%	11.74%	11.33%	2.58%
MSCI Japan	0.37%	7.61%	8.60%	15.76%	15.76%	43.32%	21.34%	8.92%	11.01%	1.66%
MSCI EM (Emerging Markets)	0.95%	2.09%	2.41%	11.48%	11.48%	45.38%	18.86%	4.79%	11.19%	1.70%
MSCI EM Asia	1.02%	2.20%	2.36%	10.83%	10.83%	44.87%	18.58%	3.72%	11.66%	1.44%
MSCI EM Eastern Europe	-0.31%	-1.38%	0.73%	9.71%	9.71%	65.35%	39.23%	-9.97%	2.43%	--
MSCI EM Latin America	1.59%	4.33%	4.74%	20.81%	20.81%	66.96%	21.37%	13.77%	12.28%	2.81%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.19%	0.59%	0.46%	0.56%	0.56%	7.09%	4.31%	-0.06%	1.83%	4.33%
Bloomberg Municipal State GO (10 Y)	0.01%	0.29%	0.47%	1.60%	1.60%	6.10%	3.15%	1.08%	2.41%	2.76%
Bardays US High Yield	-0.03%	0.27%	0.30%	0.81%	0.81%	7.96%	9.21%	4.38%	7.15%	6.56%
Bloomberg Global Aggregate USD	-0.19%	0.58%	0.45%	0.56%	0.56%	7.16%	4.45%	0.02%	1.95%	4.35%
Bbg EM Gov't Diversified	0.09%	0.60%	0.51%	2.22%	2.22%	15.56%	7.31%	0.31%	3.16%	6.18%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.39%	3.52%	4.39%	7.31%	7.31%	7.05%	5.79%	5.23%	7.67%	3.67%
Alerian MLP	0.78%	1.93%	3.75%	12.07%	12.07%	11.94%	21.39%	26.02%	10.99%	6.59%
Bloomberg Commodity	0.95%	0.08%	-1.41%	8.80%	8.80%	17.09%	8.04%	10.98%	7.24%	
US Dollar Index	0.04%	-0.74%	-0.04%	-1.03%	-1.03%	-5.76%	3.23%	4.97%	2.59%	
Interest Rates	2/11/26	2/4/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.52%	3.57%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.75%	3.83%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.18%	4.29%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.80%	2.87%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.23%	2.25%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.71%	8.91%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.29%	6.22%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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