



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.32%	0.37%	0.07%	1.52%	1.52%	15.83%	20.92%	13.77%	16.05%	1.09%
Communications Services	-0.84%	-3.49%	-4.41%	1.13%	1.13%	25.63%	37.54%	14.96%	13.39%	0.59%
Consumer Discretionary	0.45%	-4.24%	-4.47%	-2.83%	-2.83%	1.84%	18.51%	7.27%	14.31%	0.58%
Consumer Staples	-0.63%	1.11%	4.47%	12.52%	12.52%	11.87%	11.20%	10.28%	9.56%	2.06%
Energy	-0.08%	3.84%	5.20%	20.38%	20.38%	24.01%	9.78%	24.19%	11.32%	2.82%
Financials	-0.74%	0.04%	0.19%	-2.22%	-2.22%	5.65%	15.53%	13.34%	14.71%	1.43%
Health Care	-0.63%	0.80%	0.40%	0.38%	0.38%	8.08%	7.28%	7.76%	11.12%	1.61%
Industrials	0.12%	2.94%	5.17%	12.18%	12.18%	27.26%	21.29%	15.94%	15.05%	1.08%
Materials	1.29%	3.53%	6.35%	15.61%	15.61%	21.00%	10.79%	9.61%	12.48%	1.60%
Real Estate	1.39%	5.03%	3.56%	6.51%	6.51%	6.30%	6.12%	5.94%	8.36%	3.19%
Technology	-0.57%	1.40%	-0.35%	-2.00%	-2.00%	22.25%	32.34%	19.25%	25.45%	0.52%
Utilities	1.64%	2.19%	2.19%	3.58%	3.58%	15.07%	12.77%	10.22%	10.16%	2.68%
DJIA	0.13%	1.96%	2.68%	4.53%	4.53%	14.75%	16.14%	11.90%	14.55%	1.48%
NASDAQ	-0.58%	-0.64%	-1.52%	-0.57%	-0.57%	17.87%	26.22%	11.36%	18.75%	0.55%
Russell 3000	-0.27%	0.58%	0.37%	1.93%	1.93%	15.22%	20.17%	12.32%	15.68%	1.09%
Russell 1000 Growth	-0.38%	0.05%	-1.41%	-2.90%	-2.90%	12.03%	25.88%	13.56%	19.01%	0.50%
Russell 1000 Value	-0.15%	1.06%	2.04%	6.70%	6.70%	18.04%	14.61%	11.62%	12.27%	1.70%
Russell Midcap	0.11%	2.51%	3.07%	6.22%	6.22%	12.26%	13.68%	8.46%	13.00%	1.43%
Russell 2500	-0.18%	2.02%	3.34%	8.49%	8.49%	17.55%	13.49%	6.61%	12.87%	1.25%
Russell 2000	-0.34%	1.20%	2.55%	8.04%	8.04%	18.64%	13.35%	4.64%	12.24%	1.08%
MSCI AC World	0.07%	1.05%	1.03%	4.04%	4.04%	22.86%	20.03%	11.45%	13.89%	1.48%
MSCI AC World ex USA	0.73%	2.12%	2.71%	8.86%	8.86%	38.04%	18.55%	9.09%	11.09%	2.20%
MSCI EAFE	0.71%	2.53%	3.17%	8.56%	8.56%	35.35%	18.21%	10.55%	10.96%	2.38%
MSCI Europe	0.00%	1.33%	1.76%	6.30%	6.30%	34.64%	18.30%	11.90%	11.09%	2.55%
MSCI Japan	3.05%	6.68%	8.20%	15.33%	15.33%	41.95%	21.22%	8.83%	11.23%	1.67%
MSCI EM (Emerging Markets)	0.66%	0.91%	1.44%	10.43%	10.43%	43.51%	18.51%	4.67%	10.82%	1.72%
MSCI EM Asia	0.91%	1.13%	1.32%	9.71%	9.71%	42.68%	18.21%	3.58%	11.26%	1.45%
MSCI EM Eastern Europe	-0.96%	-0.18%	1.04%	10.05%	10.05%	68.10%	39.43%	-9.77%	2.24%	--
MSCI EM Latin America	-0.83%	-0.19%	3.10%	18.92%	18.92%	65.51%	20.76%	13.48%	11.83%	2.85%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.32%	0.73%	0.65%	0.76%	0.76%	7.11%	4.38%	-0.05%	1.86%	4.28%
Bloomberg Municipal State GO (10 Y)	0.12%	0.38%	0.46%	1.58%	1.58%	5.91%	3.15%	1.09%	2.41%	2.76%
Bardays US High Yield	0.09%	0.26%	0.32%	0.83%	0.83%	7.92%	9.23%	4.40%	7.04%	6.53%
Bloomberg Global Aggregate USD	0.31%	0.71%	0.64%	0.75%	0.75%	7.18%	4.52%	0.04%	1.98%	4.31%
Bbg EM Gov't Diversified	0.03%	0.24%	0.41%	2.13%	2.13%	15.34%	7.28%	0.33%	3.14%	6.19%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.40%	4.66%	3.98%	6.89%	6.89%	7.29%	5.66%	5.16%	7.47%	3.68%
Alerian MLP	0.61%	2.17%	2.95%	11.21%	11.21%	9.58%	21.11%	25.83%	10.99%	6.66%
Bloomberg Commodity	-0.59%	0.00%	-2.34%	7.78%	7.78%	16.10%	7.71%	10.76%	7.14%	
US Dollar Index	-0.81%	-0.56%	-0.07%	-1.07%	-1.07%	-6.12%	3.22%	4.97%	2.55%	
Interest Rates	2/10/26	2/3/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.45%	3.57%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.70%	3.83%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.16%	4.28%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.81%	2.89%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.25%	2.25%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.79%	8.87%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.29%	6.22%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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