



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.48%	-0.15%	0.39%	1.85%	1.85%	17.00%	21.15%	13.84%	16.08%	1.08%
Communications Services	0.80%	-3.92%	-3.60%	1.99%	1.99%	27.42%	37.52%	15.30%	13.44%	0.59%
Consumer Discretionary	-0.34%	-5.57%	-4.89%	-3.27%	-3.27%	1.89%	17.88%	6.97%	14.25%	0.58%
Consumer Staples	-0.86%	3.49%	5.13%	13.23%	13.23%	13.45%	11.78%	10.39%	9.61%	2.05%
Energy	0.84%	7.34%	5.29%	20.48%	20.48%	26.77%	11.23%	24.67%	11.27%	2.82%
Financials	-0.60%	-0.11%	0.93%	-1.50%	-1.50%	5.62%	15.97%	13.49%	14.74%	1.41%
Health Care	-0.86%	0.42%	1.03%	1.01%	1.01%	8.70%	7.83%	7.93%	11.29%	1.59%
Industrials	0.33%	3.74%	5.04%	12.05%	12.05%	28.27%	21.54%	15.88%	14.99%	1.08%
Materials	1.44%	4.26%	5.00%	14.14%	14.14%	20.08%	10.45%	9.29%	12.24%	1.63%
Real Estate	0.59%	3.29%	2.14%	5.05%	5.05%	5.04%	5.72%	5.77%	8.29%	3.24%
Technology	1.61%	-0.24%	0.22%	-1.44%	-1.44%	24.76%	32.36%	19.35%	25.57%	0.51%
Utilities	0.33%	2.10%	0.54%	1.91%	1.91%	14.49%	12.91%	9.95%	9.97%	2.72%
DJIA	0.04%	1.48%	2.55%	4.39%	4.39%	15.06%	16.29%	11.92%	14.47%	1.49%
NASDAQ	0.91%	-1.49%	-0.94%	0.02%	0.02%	19.73%	26.22%	11.43%	18.86%	0.56%
Russell 3000	0.49%	0.09%	0.65%	2.21%	2.21%	16.28%	20.35%	12.37%	15.72%	1.09%
Russell 1000 Growth	0.94%	-1.34%	-1.03%	-2.53%	-2.53%	13.58%	25.89%	13.62%	19.09%	0.50%
Russell 1000 Value	0.00%	1.38%	2.19%	6.85%	6.85%	18.51%	14.94%	11.69%	12.27%	1.69%
Russell Midcap	0.35%	2.34%	2.96%	6.10%	6.10%	12.48%	13.68%	8.52%	13.02%	1.43%
Russell 2500	0.50%	2.54%	3.53%	8.69%	8.69%	18.05%	13.56%	6.59%	12.92%	1.25%
Russell 2000	0.70%	1.86%	2.90%	8.40%	8.40%	19.48%	13.54%	4.56%	12.28%	1.09%
MSCI AC World	1.08%	0.99%	0.95%	3.96%	3.96%	23.39%	19.87%	11.48%	13.87%	1.50%
MSCI AC World ex USA	2.02%	2.97%	1.97%	8.08%	8.08%	37.25%	17.85%	9.03%	10.98%	2.23%
MSCI EAFE	1.92%	2.89%	2.44%	7.79%	7.79%	34.59%	17.43%	10.43%	10.86%	2.45%
MSCI Europe	1.47%	1.57%	1.76%	6.29%	6.29%	35.05%	17.64%	11.91%	11.18%	2.61%
MSCI Japan	3.09%	6.92%	4.99%	11.91%	11.91%	37.22%	19.96%	8.24%	10.59%	1.77%
MSCI EM (Emerging Markets)	2.20%	3.07%	0.77%	9.70%	9.70%	42.58%	17.84%	4.73%	10.76%	1.76%
MSCI EM Asia	2.41%	3.20%	0.40%	8.72%	8.72%	41.25%	17.37%	3.62%	11.15%	1.48%
MSCI EM Eastern Europe	1.68%	3.13%	2.02%	11.12%	11.12%	70.99%	38.64%	-9.72%	2.38%	--
MSCI EM Latin America	2.30%	3.75%	3.96%	19.92%	19.92%	67.57%	21.20%	13.67%	11.89%	2.89%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.05%	0.45%	0.33%	0.44%	0.44%	6.76%	4.12%	-0.08%	1.84%	4.33%
Bloomberg Municipal State GO (10 Y)	0.01%	0.30%	0.34%	1.46%	1.46%	5.80%	3.06%	1.09%	2.41%	2.79%
Barclays US High Yield	0.13%	0.15%	0.24%	0.75%	0.75%	7.93%	8.92%	4.39%	7.06%	6.56%
Bloomberg Global Aggregate USD	0.05%	0.44%	0.33%	0.44%	0.44%	6.85%	4.27%	0.01%	1.96%	4.36%
Bbg EM Gov't Diversified	0.59%	0.77%	0.38%	2.09%	2.09%	14.99%	7.04%	0.39%	3.16%	6.19%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.33%	3.64%	2.55%	5.42%	5.42%	5.80%	5.31%	4.99%	7.39%	3.74%
Alerian MLP	0.56%	3.11%	2.32%	10.53%	10.53%	9.90%	21.43%	25.73%	10.99%	6.72%
Bloomberg Commodity	0.44%	2.97%	-1.77%	8.41%	8.41%	18.33%	8.18%	10.82%	7.19%	
US Dollar Index	-0.81%	-0.78%	-0.07%	-1.07%	-1.07%	-5.86%	3.37%	4.95%	2.53%	
Interest Rates	2/9/26	2/2/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.48%	3.57%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.75%	3.83%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.22%	4.29%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.84%	2.86%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.28%	2.25%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.78%	8.86%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.19%	6.22%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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