



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.22%	-2.44%	-2.02%	-0.60%	-0.60%	13.54%	19.59%	13.44%	15.64%	1.11%
Communications Services	-0.30%	-3.12%	-2.90%	2.73%	2.73%	27.42%	35.06%	15.60%	13.35%	0.58%
Consumer Discretionary	-2.58%	-4.01%	-3.94%	-2.29%	-2.29%	0.77%	17.84%	7.15%	14.11%	0.57%
Consumer Staples	0.25%	6.10%	4.66%	12.73%	12.73%	13.52%	11.05%	10.36%	9.60%	2.06%
Energy	-1.07%	3.49%	2.48%	17.26%	17.26%	21.34%	10.60%	24.75%	10.74%	2.89%
Financials	-1.22%	-0.54%	-0.28%	-2.68%	-2.68%	4.62%	15.18%	13.52%	14.28%	1.43%
Health Care	-0.70%	0.69%	0.11%	0.10%	0.10%	6.17%	7.09%	7.79%	11.11%	1.61%
Industrials	-0.61%	1.51%	1.79%	8.57%	8.57%	24.43%	19.66%	15.41%	14.59%	1.12%
Materials	-2.75%	-0.17%	1.70%	10.56%	10.56%	15.33%	8.54%	8.62%	11.71%	1.68%
Real Estate	-0.36%	-0.14%	-0.25%	2.59%	2.59%	2.47%	4.09%	5.42%	7.50%	3.31%
Technology	-1.72%	-6.50%	-5.24%	-6.82%	-6.82%	17.55%	29.61%	18.23%	24.62%	0.54%
Utilities	0.11%	-0.51%	-0.33%	1.04%	1.04%	13.13%	11.71%	9.62%	9.87%	2.75%
DJIA	-1.20%	-0.33%	0.03%	1.84%	1.84%	10.83%	15.05%	11.53%	14.07%	1.50%
NASDAQ	-1.59%	-4.83%	-3.93%	-3.00%	-3.00%	15.14%	24.13%	11.00%	18.24%	0.54%
Russell 3000	-1.27%	-2.47%	-1.93%	-0.41%	-0.41%	12.58%	18.65%	12.00%	15.22%	1.12%
Russell 1000 Growth	-1.68%	-5.02%	-4.26%	-5.70%	-5.70%	9.24%	23.96%	12.98%	18.50%	0.52%
Russell 1000 Value	-0.80%	0.22%	0.45%	5.03%	5.03%	15.79%	13.61%	11.55%	11.88%	1.72%
Russell Midcap	-1.08%	-0.90%	-0.01%	3.04%	3.04%	8.77%	11.87%	8.18%	12.39%	1.47%
Russell 2500	-1.28%	-1.54%	-0.32%	4.65%	4.65%	12.32%	11.00%	6.27%	12.21%	1.29%
Russell 2000	-1.78%	-2.89%	-1.37%	3.91%	3.91%	12.75%	10.60%	4.29%	11.56%	1.13%
MSCI AC World	-1.23%	-2.17%	-1.62%	1.31%	1.31%	19.96%	18.37%	11.11%	13.33%	1.50%
MSCI AC World ex USA	-1.20%	-1.43%	-0.74%	5.20%	5.20%	34.14%	16.50%	8.72%	10.36%	2.20%
MSCI EAFE	-0.92%	-0.28%	-0.45%	4.76%	4.76%	30.97%	16.16%	10.09%	10.18%	2.47%
MSCI Europe	-1.09%	-0.47%	-0.84%	3.58%	3.58%	31.63%	16.38%	11.53%	10.49%	2.62%
MSCI Japan	-0.45%	0.18%	0.46%	7.08%	7.08%	31.40%	18.45%	7.87%	9.77%	1.80%
MSCI EM (Emerging Markets)	-1.64%	-3.02%	-1.33%	7.41%	7.41%	41.25%	16.44%	4.50%	10.38%	1.77%
MSCI EM Asia	-1.66%	-3.03%	-1.50%	6.66%	6.66%	40.26%	16.16%	3.45%	10.88%	1.47%
MSCI EM Eastern Europe	-2.56%	-1.00%	-0.48%	8.39%	8.39%	72.14%	37.02%	-9.98%	1.69%	--
MSCI EM Latin America	-0.90%	-2.67%	-0.51%	14.76%	14.76%	61.96%	18.36%	12.58%	11.20%	2.95%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.43%	0.23%	0.29%	0.40%	0.40%	6.34%	3.75%	-0.06%	1.88%	4.32%
Bloomberg Municipal State GO (10 Y)	0.14%	0.36%	0.32%	1.44%	1.44%	5.79%	2.94%	1.11%	2.41%	2.78%
Barclays US High Yield	-0.08%	-0.05%	-0.05%	0.46%	0.46%	7.45%	8.42%	4.37%	6.85%	6.66%
Bloomberg Global Aggregate USD	0.42%	0.23%	0.29%	0.40%	0.40%	6.43%	3.90%	0.02%	1.99%	4.35%
Bbg EM Gov't Diversified	-0.37%	-0.77%	-0.46%	1.24%	1.24%	14.14%	6.17%	0.27%	3.04%	6.19%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.08%	0.80%	0.76%	3.58%	3.58%	4.06%	3.76%	4.78%	6.71%	3.80%
Alerian MLP	0.07%	0.73%	1.86%	10.03%	10.03%	7.24%	21.06%	25.84%	10.99%	6.67%
Bloomberg Commodity	-0.96%	-5.47%	-2.44%	7.68%	7.68%	17.63%	8.22%	11.02%	6.89%	
US Dollar Index	0.45%	1.69%	0.93%	-0.07%	-0.07%	-4.46%	3.84%	5.02%	2.53%	
Interest Rates	2/5/26	1/29/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.47%	3.53%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.74%	3.80%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.21%	4.24%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.85%	2.83%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.24%	2.24%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.91%	8.82%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.22%	6.21%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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