



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.51%	-1.35%	-0.81%	0.63%	0.63%	15.39%	20.11%	13.80%	15.56%	1.09%
Communications Services	-1.67%	0.01%	-2.61%	3.04%	3.04%	24.25%	35.25%	15.89%	13.47%	0.58%
Consumer Discretionary	-1.16%	-2.09%	-1.39%	0.30%	0.30%	1.80%	18.89%	7.91%	14.03%	0.56%
Consumer Staples	1.05%	5.81%	4.40%	12.45%	12.45%	14.25%	10.97%	10.50%	9.56%	2.06%
Energy	2.25%	5.74%	3.59%	18.53%	18.53%	22.81%	11.01%	25.24%	10.63%	2.86%
Financials	0.80%	1.81%	0.95%	-1.47%	-1.47%	7.05%	15.67%	13.82%	14.27%	1.41%
Health Care	1.22%	1.12%	0.82%	0.80%	0.80%	8.00%	7.35%	8.00%	10.97%	1.59%
Industrials	0.24%	3.17%	2.41%	9.24%	9.24%	25.31%	19.93%	15.67%	14.54%	1.11%
Materials	1.80%	2.80%	4.58%	13.68%	13.68%	18.54%	9.56%	9.60%	11.90%	1.63%
Real Estate	1.53%	1.65%	0.11%	2.96%	2.96%	4.47%	4.22%	5.57%	7.25%	3.27%
Technology	-1.90%	-6.63%	-3.58%	-5.19%	-5.19%	21.47%	30.40%	18.59%	24.41%	0.53%
Utilities	-0.44%	-0.54%	-0.44%	0.93%	0.93%	14.18%	11.69%	9.72%	9.90%	2.78%
DJIA	0.53%	0.99%	1.25%	3.07%	3.07%	12.96%	15.53%	11.87%	14.05%	1.51%
NASDAQ	-1.51%	-3.99%	-2.37%	-1.43%	-1.43%	17.22%	24.82%	11.48%	18.04%	0.53%
Russell 3000	-0.47%	-1.38%	-0.67%	0.87%	0.87%	14.53%	19.18%	12.40%	15.13%	1.10%
Russell 1000 Growth	-1.18%	-4.12%	-2.62%	-4.09%	-4.09%	11.31%	24.69%	13.46%	18.39%	0.51%
Russell 1000 Value	0.28%	1.51%	1.26%	5.88%	5.88%	17.51%	13.93%	11.85%	11.83%	1.71%
Russell Midcap	0.52%	0.09%	1.07%	4.16%	4.16%	10.64%	12.29%	8.58%	12.25%	1.45%
Russell 2500	-0.32%	-0.30%	0.97%	6.00%	6.00%	14.81%	11.49%	6.79%	12.06%	1.28%
Russell 2000	-0.90%	-1.08%	0.42%	5.79%	5.79%	16.09%	11.28%	4.95%	11.43%	1.11%
MSCI AC World	-0.38%	-1.09%	-0.40%	2.58%	2.58%	22.12%	18.88%	11.51%	13.30%	1.50%
MSCI AC World ex USA	-0.12%	-0.33%	0.46%	6.48%	6.48%	36.92%	16.99%	9.13%	10.40%	2.23%
MSCI EAFE	-0.15%	0.58%	0.48%	5.73%	5.73%	33.60%	16.54%	10.46%	10.16%	2.46%
MSCI Europe	-0.18%	0.30%	0.25%	4.72%	4.72%	34.24%	16.83%	11.85%	10.49%	2.61%
MSCI Japan	-0.50%	1.42%	0.92%	7.57%	7.57%	34.58%	18.65%	8.26%	9.67%	1.80%
MSCI EM (Emerging Markets)	-0.21%	-1.54%	0.31%	9.20%	9.20%	43.97%	17.10%	4.96%	10.56%	1.75%
MSCI EM Asia	-0.03%	-1.44%	0.16%	8.45%	8.45%	43.15%	16.82%	3.86%	11.12%	1.46%
MSCI EM Eastern Europe	0.90%	0.86%	2.14%	11.24%	11.24%	76.27%	38.27%	-9.15%	1.85%	--
MSCI EM Latin America	-2.81%	-2.52%	0.39%	15.80%	15.80%	62.37%	18.74%	13.22%	11.10%	2.92%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.06%	-0.15%	-0.14%	-0.03%	-0.03%	6.41%	3.60%	-0.17%	1.84%	4.40%
Bloomberg Municipal State GO (10 Y)	0.11%	0.30%	0.18%	1.31%	1.31%	5.99%	2.90%	1.09%	2.41%	2.81%
Barclays US High Yield	-0.04%	-0.08%	0.03%	0.53%	0.53%	7.78%	8.46%	4.42%	6.82%	6.61%
Bloomberg Global Aggregate USD	-0.05%	-0.14%	-0.13%	-0.02%	-0.02%	6.51%	3.77%	-0.08%	1.95%	4.43%
Bbg EM Gov't Diversified	-0.27%	-0.61%	-0.09%	1.61%	1.61%	15.08%	6.31%	0.41%	3.05%	6.18%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.49%	2.43%	0.83%	3.66%	3.66%	5.54%	3.79%	4.89%	6.49%	3.78%
Alerian MLP	1.01%	1.85%	1.79%	9.95%	9.95%	8.02%	21.06%	25.96%	10.99%	6.67%
Bloomberg Commodity	0.87%	-3.23%	-1.49%	8.72%	8.72%	18.71%	8.57%	11.37%	6.92%	
US Dollar Index	0.00%	1.31%	0.71%	-0.30%	-0.30%	-5.00%	3.77%	4.87%	2.57%	
Interest Rates	2/4/26	1/28/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.57%	3.56%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.83%	3.83%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.29%	4.26%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.87%	2.86%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.25%	2.25%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.87%	8.90%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.22%	6.20%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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