



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.84%	-0.86%	-0.30%	1.15%	1.15%	16.81%	20.34%	14.17%	15.64%	1.09%
Communications Services	-1.28%	1.80%	-0.95%	4.79%	4.79%	28.22%	36.06%	16.42%	13.65%	0.57%
Consumer Discretionary	-0.95%	-1.61%	-0.24%	1.47%	1.47%	4.45%	19.38%	8.36%	14.10%	0.55%
Consumer Staples	1.71%	3.89%	3.32%	11.28%	11.28%	12.49%	10.60%	10.44%	9.35%	2.08%
Energy	3.29%	4.18%	1.31%	15.93%	15.93%	22.73%	10.21%	24.96%	10.38%	2.93%
Financials	-0.88%	0.97%	0.15%	-2.26%	-2.26%	5.91%	15.38%	14.15%	14.28%	1.42%
Health Care	-1.01%	-0.88%	-0.40%	-0.42%	-0.42%	6.41%	6.92%	7.81%	10.79%	1.62%
Industrials	0.89%	2.39%	2.16%	8.98%	8.98%	25.09%	19.86%	15.87%	14.71%	1.11%
Materials	2.00%	1.15%	2.73%	11.67%	11.67%	16.77%	8.92%	9.09%	12.01%	1.66%
Real Estate	-0.29%	-0.81%	-1.40%	1.41%	1.41%	2.90%	3.70%	5.35%	7.10%	3.32%
Technology	-2.17%	-4.24%	-1.72%	-3.35%	-3.35%	25.63%	31.28%	19.41%	24.67%	0.52%
Utilities	1.55%	-0.34%	0.00%	1.37%	1.37%	13.67%	11.86%	9.98%	9.90%	2.77%
DJIA	-0.34%	0.48%	0.71%	2.53%	2.53%	12.71%	15.35%	11.99%	14.05%	1.51%
NASDAQ	-1.43%	-2.35%	-0.88%	0.08%	0.08%	20.61%	25.49%	12.10%	18.24%	0.54%
Russell 3000	-0.76%	-0.99%	-0.21%	1.34%	1.34%	15.92%	19.39%	12.78%	15.22%	1.09%
Russell 1000 Growth	-1.76%	-3.19%	-1.46%	-2.95%	-2.95%	13.96%	25.22%	13.97%	18.54%	0.50%
Russell 1000 Value	0.17%	1.31%	0.97%	5.58%	5.58%	17.38%	13.84%	12.06%	11.85%	1.71%
Russell Midcap	-0.05%	-0.76%	0.55%	3.62%	3.62%	10.68%	12.11%	8.76%	12.25%	1.45%
Russell 2500	0.33%	-0.32%	1.30%	6.34%	6.34%	16.24%	11.63%	7.20%	12.17%	1.28%
Russell 2000	0.31%	-0.67%	1.33%	6.76%	6.76%	18.79%	11.63%	5.56%	11.59%	1.10%
MSCI AC World	0.02%	-0.66%	-0.02%	2.96%	2.96%	23.65%	19.06%	11.73%	13.43%	1.50%
MSCI AC World ex USA	1.57%	-0.02%	0.58%	6.61%	6.61%	38.77%	17.06%	9.12%	10.56%	2.22%
MSCI EAFE	1.06%	0.02%	0.62%	5.88%	5.88%	35.02%	16.62%	10.47%	10.27%	2.46%
MSCI Europe	0.25%	-0.39%	0.43%	4.91%	4.91%	35.76%	16.92%	11.96%	10.62%	2.61%
MSCI Japan	3.29%	1.09%	1.42%	8.11%	8.11%	36.40%	18.87%	8.22%	9.68%	1.79%
MSCI EM (Emerging Markets)	2.82%	0.48%	0.53%	9.44%	9.44%	46.85%	17.21%	4.93%	10.86%	1.74%
MSCI EM Asia	2.97%	0.51%	0.18%	8.48%	8.48%	46.08%	16.86%	3.77%	11.32%	1.46%
MSCI EM Eastern Europe	2.32%	0.55%	1.23%	10.25%	10.25%	77.55%	37.91%	-9.17%	2.22%	--
MSCI EM Latin America	3.09%	1.78%	3.30%	19.15%	19.15%	68.86%	19.89%	13.62%	11.84%	2.83%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.03%	-0.13%	-0.08%	0.03%	0.03%	6.65%	3.63%	-0.16%	1.85%	4.40%
Bloomberg Municipal State GO (10 Y)	0.04%	0.25%	0.08%	1.20%	1.20%	5.99%	2.86%	1.07%	2.41%	2.83%
Barclays US High Yield	-0.03%	-0.13%	0.06%	0.57%	0.57%	7.94%	8.48%	4.45%	6.83%	6.58%
Bloomberg Global Aggregate USD	0.03%	-0.13%	-0.08%	0.04%	0.04%	6.74%	3.79%	-0.07%	1.97%	4.43%
Bbg EM Gov't Diversified	0.57%	0.08%	0.18%	1.89%	1.89%	16.03%	6.41%	0.38%	3.22%	6.17%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.40%	-0.15%	-0.65%	2.13%	2.13%	4.03%	3.29%	4.70%	6.35%	3.84%
Alerian MLP	1.54%	1.34%	0.77%	8.85%	8.85%	7.92%	20.69%	25.89%	10.99%	6.74%
Bloomberg Commodity	2.37%	-2.85%	-2.34%	7.78%	7.78%	18.19%	8.27%	11.22%	6.81%	
US Dollar Index	0.49%	1.35%	0.49%	-0.52%	-0.52%	-6.13%	3.70%	4.90%	2.46%	
Interest Rates	2/3/26	1/27/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.57%	3.53%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.83%	3.81%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.28%	4.24%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.89%	2.86%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.25%	2.28%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.86%	8.92%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.22%	6.19%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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