



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.54%	0.39%	0.54%	2.00%	2.00%	16.91%	20.27%	14.38%	15.80%	1.08%
Communications Services	0.34%	3.14%	0.34%	6.15%	6.15%	29.80%	35.63%	17.20%	13.98%	0.57%
Consumer Discretionary	0.72%	0.00%	0.72%	2.44%	2.44%	4.03%	18.51%	8.40%	14.17%	0.55%
Consumer Staples	1.58%	2.49%	1.58%	9.41%	9.41%	11.36%	9.82%	10.10%	9.14%	2.12%
Energy	-1.91%	1.86%	-1.91%	12.24%	12.24%	19.42%	8.95%	25.20%	10.45%	3.02%
Financials	1.04%	1.11%	1.04%	-1.39%	-1.39%	6.41%	15.70%	14.47%	14.38%	1.41%
Health Care	0.61%	-1.53%	0.61%	0.59%	0.59%	7.91%	7.19%	7.88%	10.96%	1.60%
Industrials	1.26%	1.91%	1.26%	8.01%	8.01%	22.71%	19.30%	15.68%	14.78%	1.12%
Materials	0.71%	-0.80%	0.71%	9.48%	9.48%	14.55%	7.55%	8.70%	12.15%	1.70%
Real Estate	-1.12%	-0.39%	-1.12%	1.70%	1.70%	3.01%	3.10%	5.33%	7.18%	3.31%
Technology	0.46%	-0.73%	0.46%	-1.21%	-1.21%	26.10%	31.89%	19.87%	24.90%	0.51%
Utilities	-1.53%	-0.64%	-1.53%	-0.18%	-0.18%	12.48%	10.52%	9.58%	9.87%	2.81%
DJIA	1.05%	-0.01%	1.05%	2.87%	2.87%	12.78%	15.34%	12.09%	14.22%	1.52%
NASDAQ	0.56%	-0.03%	0.56%	1.53%	1.53%	20.89%	25.42%	12.41%	18.38%	0.54%
Russell 3000	0.56%	0.14%	0.56%	2.12%	2.12%	15.90%	19.27%	12.97%	15.37%	1.09%
Russell 1000 Growth	0.31%	-0.78%	0.31%	-1.21%	-1.21%	14.80%	25.40%	14.33%	18.78%	0.49%
Russell 1000 Value	0.80%	1.13%	0.80%	5.40%	5.40%	16.69%	13.45%	12.11%	11.93%	1.71%
Russell Midcap	0.60%	-0.67%	0.60%	3.67%	3.67%	9.94%	11.68%	8.80%	12.34%	1.45%
Russell 2500	0.96%	-0.44%	0.96%	6.00%	6.00%	14.50%	11.13%	7.21%	12.18%	1.29%
Russell 2000	1.02%	-0.72%	1.02%	6.42%	6.42%	16.92%	11.23%	5.57%	11.57%	1.11%
MSCI AC World	-0.04%	-0.03%	-0.04%	2.94%	2.94%	22.26%	18.69%	11.79%	13.43%	1.50%
MSCI AC World ex USA	-0.98%	-0.51%	-0.98%	4.96%	4.96%	34.12%	16.20%	8.92%	10.33%	2.21%
MSCI EAFE	-0.43%	0.00%	-0.43%	4.77%	4.77%	31.13%	15.94%	10.36%	10.08%	2.48%
MSCI Europe	0.18%	0.42%	0.18%	4.65%	4.65%	33.24%	16.69%	11.95%	10.57%	2.61%
MSCI Japan	-1.81%	-1.40%	-1.81%	4.67%	4.67%	28.74%	16.97%	7.81%	9.17%	1.84%
MSCI EM (Emerging Markets)	-2.23%	-1.01%	-2.23%	6.44%	6.44%	40.28%	15.88%	4.52%	10.44%	1.75%
MSCI EM Asia	-2.71%	-0.98%	-2.71%	5.35%	5.35%	38.83%	15.54%	3.37%	10.80%	1.46%
MSCI EM Eastern Europe	-1.07%	-0.60%	-1.07%	7.74%	7.74%	68.94%	36.35%	-9.76%	2.02%	--
MSCI EM Latin America	0.20%	0.35%	0.20%	15.58%	15.58%	63.94%	17.64%	13.12%	11.74%	2.92%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.11%	-0.24%	-0.11%	-0.01%	-0.01%	6.70%	3.34%	-0.20%	1.84%	4.40%
Bloomberg Municipal State GO (10 Y)	0.04%	0.25%	0.04%	1.16%	1.16%	6.05%	2.79%	1.06%	2.41%	2.84%
Barclays US High Yield	0.09%	-0.11%	0.09%	0.60%	0.60%	7.77%	8.32%	4.49%	6.81%	6.56%
Bloomberg Global Aggregate USD	-0.11%	-0.23%	-0.11%	0.00%	0.00%	6.78%	3.51%	-0.11%	1.96%	4.43%
Bbg EM Gov't Diversified	-0.39%	-0.28%	-0.39%	1.31%	1.31%	14.89%	5.94%	0.27%	3.21%	6.17%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.05%	-0.42%	-1.05%	1.72%	1.72%	3.32%	2.51%	4.56%	6.38%	3.86%
Alerian MLP	-0.77%	0.91%	-0.77%	7.20%	7.20%	8.11%	19.94%	25.92%	10.99%	6.85%
Bloomberg Commodity	-4.61%	-5.20%	-4.61%	5.28%	5.28%	17.18%	6.67%	10.85%	6.76%	
US Dollar Index	0.71%	0.75%	0.71%	-0.30%	-0.30%	-5.32%	4.18%	4.93%	2.32%	
Interest Rates	2/2/26	1/26/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.57%	3.56%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.83%	3.82%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.29%	4.22%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.86%	2.86%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.25%	2.24%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.86%	8.97%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.22%	6.19%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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