



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.13%	0.82%	1.88%	1.88%	1.88%	16.81%	21.23%	15.04%	15.56%	1.08%
Communications Services	2.92%	4.53%	6.04%	6.04%	6.04%	32.10%	38.83%	17.97%	13.94%	0.57%
Consumer Discretionary	-0.64%	-0.63%	1.78%	1.78%	1.78%	4.09%	20.33%	9.29%	13.94%	0.57%
Consumer Staples	-0.03%	0.22%	6.25%	6.25%	6.25%	8.53%	9.12%	9.61%	8.71%	2.19%
Energy	1.08%	3.50%	13.31%	13.31%	13.31%	17.91%	7.17%	25.88%	9.99%	2.99%
Financials	1.11%	-0.41%	-2.15%	-2.15%	-2.15%	5.96%	15.77%	15.10%	13.93%	1.42%
Health Care	-0.27%	-2.79%	-0.59%	-0.59%	-0.59%	7.50%	6.81%	7.75%	10.67%	1.62%
Industrials	1.02%	0.21%	6.96%	6.96%	6.96%	22.04%	19.74%	16.17%	14.40%	1.13%
Materials	0.14%	1.52%	10.75%	10.75%	10.75%	16.18%	8.61%	9.49%	12.25%	1.68%
Real Estate	1.42%	0.91%	2.73%	2.73%	2.73%	5.23%	4.66%	6.10%	7.18%	3.28%
Technology	-1.86%	1.53%	-0.34%	-0.34%	-0.34%	25.51%	34.16%	20.98%	24.78%	0.51%
Utilities	0.08%	1.47%	1.55%	1.55%	1.55%	16.17%	11.36%	10.23%	10.21%	2.76%
DJIA	0.11%	-0.62%	2.17%	2.17%	2.17%	11.59%	15.12%	12.46%	13.93%	1.52%
NASDAQ	-0.72%	1.06%	1.92%	1.92%	1.92%	21.34%	27.56%	13.42%	18.17%	0.53%
Russell 3000	-0.17%	0.45%	2.11%	2.11%	2.11%	16.01%	20.38%	13.68%	15.14%	1.09%
Russell 1000 Growth	-0.74%	0.78%	-0.72%	-0.72%	-0.72%	15.24%	27.23%	15.28%	18.65%	0.49%
Russell 1000 Value	0.49%	0.29%	4.81%	4.81%	4.81%	16.42%	13.84%	12.54%	11.60%	1.72%
Russell Midcap	-0.08%	-0.94%	3.98%	3.98%	3.98%	10.66%	13.00%	9.55%	12.16%	1.45%
Russell 2500	-0.03%	-1.79%	6.29%	6.29%	6.29%	15.11%	12.79%	8.03%	11.96%	1.29%
Russell 2000	0.05%	-2.35%	7.00%	7.00%	7.00%	17.79%	13.11%	6.47%	11.34%	1.11%
MSCI AC World	-0.14%	1.38%	3.56%	3.56%	3.56%	23.25%	19.62%	12.54%	13.32%	1.49%
MSCI AC World ex USA	-0.09%	2.44%	6.73%	6.73%	6.73%	37.00%	17.04%	9.79%	10.40%	2.21%
MSCI EAFE	-0.06%	1.72%	5.05%	5.05%	5.05%	32.40%	16.45%	10.76%	10.04%	2.47%
MSCI Europe	-0.33%	1.39%	4.06%	4.06%	4.06%	33.43%	17.08%	12.15%	10.33%	2.62%
MSCI Japan	0.78%	1.80%	6.89%	6.89%	6.89%	32.20%	17.84%	8.61%	9.63%	1.80%
MSCI EM (Emerging Markets)	-0.13%	3.99%	10.76%	10.76%	10.76%	46.11%	17.17%	6.16%	10.68%	1.72%
MSCI EM Asia	-0.04%	4.00%	9.99%	9.99%	9.99%	44.84%	16.94%	5.16%	11.16%	1.44%
MSCI EM Eastern Europe	-0.74%	3.01%	9.48%	9.48%	9.48%	73.11%	37.17%	-9.13%	1.67%	--
MSCI EM Latin America	-0.74%	4.75%	17.91%	17.91%	17.91%	70.03%	18.23%	14.41%	11.55%	2.85%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.06%	0.17%	0.17%	0.17%	0.17%	6.88%	3.68%	-0.19%	1.88%	4.36%
Bloomberg Municipal State GO (10 Y)	0.07%	0.25%	1.08%	1.08%	1.08%	6.17%	2.88%	1.05%	2.31%	2.84%
Barclays US High Yield	-0.10%	-0.20%	0.51%	0.51%	0.51%	7.77%	8.80%	4.53%	6.73%	6.60%
Bloomberg Global Aggregate USD	0.06%	0.17%	0.18%	0.18%	0.18%	6.96%	3.85%	-0.10%	1.99%	4.39%
Bbg EM Gov't Diversified	-0.20%	1.34%	2.03%	2.03%	2.03%	15.45%	6.62%	0.43%	3.23%	6.16%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.54%	0.67%	2.76%	2.76%	2.76%	5.66%	4.07%	5.34%	6.38%	3.84%
Alerian MLP	1.19%	3.45%	9.23%	9.23%	9.23%	9.48%	20.48%	26.67%	10.22%	6.66%
Bloomberg Commodity	1.40%	5.91%	13.91%	13.91%	13.91%	26.29%	8.78%	12.93%	7.27%	
US Dollar Index	0.11%	-2.03%	-1.74%	-1.74%	-1.74%	-6.30%	3.64%	4.77%	2.09%	
Interest Rates	1/29/26	1/22/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.53%	3.61%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.80%	3.85%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.24%	4.26%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.83%	2.87%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.24%	2.24%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.90%	8.97%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.21%	6.18%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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Source: FactSet Research Systems