



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.01%	1.50%	2.01%	2.01%	2.01%	16.41%	21.31%	14.62%	15.86%	1.08%
Communications Services	0.08%	3.16%	3.02%	3.02%	3.02%	28.75%	37.57%	16.85%	13.82%	0.58%
Consumer Discretionary	-0.67%	1.22%	2.44%	2.44%	2.44%	4.24%	20.62%	8.97%	14.15%	0.56%
Consumer Staples	-0.77%	0.10%	6.28%	6.28%	6.28%	8.85%	9.14%	9.17%	8.94%	2.17%
Energy	0.74%	2.68%	12.10%	12.10%	12.10%	16.87%	6.79%	24.78%	10.15%	3.04%
Financials	-0.03%	-0.84%	-3.23%	-3.23%	-3.23%	4.77%	15.37%	14.40%	14.13%	1.44%
Health Care	-0.77%	-2.48%	-0.31%	-0.31%	-0.31%	7.19%	6.91%	7.63%	10.90%	1.60%
Industrials	-0.52%	-1.31%	5.88%	5.88%	5.88%	20.36%	19.36%	15.45%	14.60%	1.14%
Materials	0.18%	2.00%	10.59%	10.59%	10.59%	15.78%	8.57%	9.03%	12.55%	1.68%
Real Estate	-0.92%	-1.60%	1.29%	1.29%	1.29%	2.53%	4.18%	5.59%	7.23%	3.29%
Technology	0.62%	4.18%	1.55%	1.55%	1.55%	26.49%	35.05%	20.85%	25.46%	0.50%
Utilities	-0.23%	0.64%	1.48%	1.48%	1.48%	16.30%	11.35%	10.10%	10.41%	2.76%
DJIA	0.02%	-0.11%	2.06%	2.06%	2.06%	11.13%	15.10%	11.98%	14.19%	1.51%
NASDAQ	0.17%	2.73%	2.66%	2.66%	2.66%	21.59%	27.91%	13.12%	18.54%	0.54%
Russell 3000	-0.08%	1.18%	2.28%	2.28%	2.28%	15.70%	20.48%	13.30%	15.45%	1.09%
Russell 1000 Growth	-0.22%	2.33%	0.02%	0.02%	0.02%	15.34%	27.59%	14.98%	19.01%	0.48%
Russell 1000 Value	0.08%	0.08%	4.30%	4.30%	4.30%	15.64%	13.67%	12.05%	11.85%	1.73%
Russell Midcap	-0.33%	-0.65%	4.07%	4.07%	4.07%	10.35%	13.05%	9.21%	12.47%	1.45%
Russell 2500	-0.34%	-1.28%	6.32%	6.32%	6.32%	14.65%	12.82%	7.66%	12.31%	1.29%
Russell 2000	-0.49%	-1.65%	6.95%	6.95%	6.95%	17.44%	13.11%	6.12%	11.68%	1.11%
MSCI AC World	0.06%	2.25%	3.71%	3.71%	3.71%	23.23%	19.70%	12.18%	13.57%	1.51%
MSCI AC World ex USA	0.19%	3.54%	6.83%	6.83%	6.83%	37.75%	17.10%	9.46%	10.57%	2.25%
MSCI EAFE	-0.70%	2.89%	5.12%	5.12%	5.12%	33.28%	16.50%	10.40%	10.16%	2.46%
MSCI Europe	-0.87%	2.96%	4.41%	4.41%	4.41%	34.52%	17.24%	11.85%	10.49%	2.60%
MSCI Japan	-0.83%	1.61%	6.06%	6.06%	6.06%	32.80%	17.56%	8.01%	9.65%	1.80%
MSCI EM (Emerging Markets)	1.83%	5.17%	10.91%	10.91%	10.91%	46.73%	17.24%	5.88%	11.00%	1.74%
MSCI EM Asia	1.95%	4.90%	10.03%	10.03%	10.03%	45.33%	16.98%	4.86%	11.42%	1.48%
MSCI EM Eastern Europe	0.59%	7.33%	10.30%	10.30%	10.30%	74.13%	37.56%	-9.23%	2.01%	--
MSCI EM Latin America	1.47%	7.60%	18.79%	18.79%	18.79%	71.04%	18.55%	13.83%	12.15%	2.89%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.04%	0.17%	0.12%	0.12%	0.12%	6.74%	3.67%	-0.21%	1.90%	4.37%
Bloomberg Municipal State GO (10 Y)	0.06%	0.20%	1.01%	1.01%	1.01%	6.15%	2.86%	1.03%	2.44%	2.85%
Barclays US High Yield	-0.08%	0.04%	0.61%	0.61%	0.61%	7.89%	8.85%	4.53%	6.78%	6.56%
Bloomberg Global Aggregate USD	-0.04%	0.17%	0.12%	0.12%	0.12%	6.83%	3.84%	-0.12%	2.01%	4.40%
Bbg EM Gov't Diversified	0.42%	1.93%	2.23%	2.23%	2.23%	15.87%	6.70%	0.55%	3.35%	6.16%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.06%	-2.01%	1.20%	1.20%	1.20%	2.62%	3.55%	4.77%	6.45%	3.85%
Alerian MLP	0.50%	2.54%	7.95%	7.95%	7.95%	8.69%	20.03%	26.00%	8.85%	6.77%
Bloomberg Commodity	1.26%	4.76%	12.34%	12.34%	12.34%	25.43%	8.29%	12.65%	7.27%	
US Dollar Index	-0.82%	-2.53%	-1.85%	-1.85%	-1.85%	-6.28%	3.61%	4.78%	2.20%	
Interest Rates	1/28/26	1/21/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.56%	3.60%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.83%	3.83%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.26%	4.26%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.86%	2.88%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.25%	2.29%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.92%	9.08%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.20%	6.18%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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