



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.41%	2.69%	2.02%	2.02%	2.02%	17.49%	21.34%	14.85%	15.93%	1.08%
Communications Services	0.02%	4.56%	2.94%	2.94%	2.94%	30.27%	37.59%	17.12%	13.81%	0.58%
Consumer Discretionary	0.67%	3.55%	3.13%	3.13%	3.13%	5.29%	20.92%	9.20%	14.37%	0.56%
Consumer Staples	0.34%	1.15%	7.11%	7.11%	7.11%	8.06%	9.43%	9.44%	9.14%	2.17%
Energy	0.99%	4.35%	11.27%	11.27%	11.27%	14.81%	6.54%	24.90%	10.42%	3.04%
Financials	-0.74%	-0.39%	-3.20%	-3.20%	-3.20%	4.58%	15.40%	14.84%	14.14%	1.44%
Health Care	-1.66%	0.05%	0.46%	0.46%	0.46%	7.30%	7.20%	8.13%	10.72%	1.60%
Industrials	0.42%	0.90%	6.43%	6.43%	6.43%	20.21%	19.60%	15.91%	14.73%	1.14%
Materials	0.04%	3.72%	10.40%	10.40%	10.40%	15.17%	8.52%	9.38%	12.56%	1.68%
Real Estate	0.14%	-0.30%	2.24%	2.24%	2.24%	2.20%	4.51%	5.86%	7.24%	3.29%
Technology	1.42%	4.56%	0.93%	0.93%	0.93%	30.22%	34.83%	20.81%	25.57%	0.50%
Utilities	1.25%	1.08%	1.72%	1.72%	1.72%	14.96%	11.45%	10.42%	10.62%	2.76%
DJIA	-0.83%	1.08%	2.03%	2.03%	2.03%	11.44%	15.11%	12.19%	14.28%	1.51%
NASDAQ	0.91%	3.76%	2.49%	2.49%	2.49%	23.83%	27.87%	13.20%	18.62%	0.54%
Russell 3000	0.37%	2.47%	2.36%	2.36%	2.36%	16.80%	20.54%	13.54%	15.50%	1.09%
Russell 1000 Growth	0.68%	3.43%	0.25%	0.25%	0.25%	18.16%	27.72%	15.19%	19.10%	0.48%
Russell 1000 Value	0.00%	1.50%	4.22%	4.22%	4.22%	14.87%	13.66%	12.37%	11.88%	1.73%
Russell Midcap	0.05%	1.29%	4.41%	4.41%	4.41%	10.92%	13.19%	9.59%	12.49%	1.45%
Russell 2500	0.21%	0.86%	6.69%	6.69%	6.69%	15.41%	12.96%	7.88%	12.33%	1.29%
Russell 2000	0.26%	0.81%	7.48%	7.48%	7.48%	18.27%	13.31%	6.21%	11.75%	1.11%
MSCI AC World	0.66%	2.83%	3.65%	3.65%	3.65%	23.84%	19.71%	12.24%	13.58%	1.51%
MSCI AC World ex USA	1.07%	3.10%	6.63%	6.63%	6.63%	37.16%	17.05%	9.27%	10.52%	2.25%
MSCI EAFE	1.04%	3.11%	5.86%	5.86%	5.86%	33.54%	16.79%	10.45%	10.17%	2.46%
MSCI Europe	1.07%	3.58%	5.32%	5.32%	5.32%	35.21%	17.60%	12.10%	10.48%	2.60%
MSCI Japan	0.75%	1.19%	6.95%	6.95%	6.95%	32.47%	17.91%	7.86%	9.66%	1.80%
MSCI EM (Emerging Markets)	1.30%	3.26%	8.92%	8.92%	8.92%	44.32%	16.56%	5.18%	10.89%	1.74%
MSCI EM Asia	1.44%	2.57%	7.93%	7.93%	7.93%	42.72%	16.25%	4.04%	11.25%	1.48%
MSCI EM Eastern Europe	1.16%	6.71%	9.65%	9.65%	9.65%	73.29%	37.35%	-9.31%	2.27%	--
MSCI EM Latin America	1.64%	8.84%	17.07%	17.07%	17.07%	69.39%	18.00%	13.74%	12.12%	2.89%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.08%	0.46%	0.16%	0.16%	0.16%	6.77%	3.68%	-0.23%	1.91%	4.36%
Bloomberg Municipal State GO (10 Y)	0.04%	0.13%	0.94%	0.94%	0.94%	6.13%	2.84%	1.01%	2.44%	2.86%
Barclays US High Yield	-0.01%	0.32%	0.70%	0.70%	0.70%	8.02%	8.89%	4.57%	6.81%	6.53%
Bloomberg Global Aggregate USD	-0.08%	0.45%	0.16%	0.16%	0.16%	6.86%	3.86%	-0.14%	2.03%	4.40%
Bbg EM Gov't Diversified	0.20%	1.80%	1.80%	1.80%	1.80%	15.27%	6.56%	0.44%	3.38%	6.18%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.14%	-0.70%	2.29%	2.29%	2.29%	2.40%	3.92%	5.11%	6.51%	3.85%
Alerian MLP	1.11%	2.37%	7.41%	7.41%	7.41%	10.00%	19.86%	26.46%	8.85%	6.77%
Bloomberg Commodity	-0.10%	4.66%	10.94%	10.94%	10.94%	24.09%	7.85%	12.24%	7.14%	
US Dollar Index	-0.56%	-1.58%	-1.03%	-1.03%	-1.03%	-5.05%	3.90%	4.91%	2.24%	
Interest Rates	1/27/26	1/20/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.53%	3.60%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.81%	3.86%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.24%	4.30%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.86%	2.86%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.28%	2.34%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.97%	9.21%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.19%	6.18%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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