



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.50%	0.16%	1.60%	1.60%	1.60%	15.31%	21.28%	14.16%	15.75%	1.09%
Communications Services	1.32%	2.40%	2.92%	2.92%	2.92%	29.21%	37.98%	16.21%	13.90%	0.58%
Consumer Discretionary	-0.71%	-0.05%	2.45%	2.45%	2.45%	4.90%	21.55%	8.37%	14.12%	0.56%
Consumer Staples	-0.05%	0.94%	6.75%	6.75%	6.75%	10.75%	9.22%	8.98%	9.09%	2.18%
Energy	0.04%	3.15%	10.18%	10.18%	10.18%	12.85%	5.50%	24.31%	10.24%	3.07%
Financials	0.65%	-1.88%	-2.47%	-2.47%	-2.47%	6.56%	15.70%	14.33%	14.19%	1.43%
Health Care	0.41%	1.53%	2.16%	2.16%	2.16%	11.49%	7.55%	7.82%	10.79%	1.57%
Industrials	0.10%	-1.50%	5.99%	5.99%	5.99%	18.14%	19.57%	15.34%	14.56%	1.14%
Materials	0.30%	2.87%	10.36%	10.36%	10.36%	15.21%	8.38%	8.71%	12.46%	1.68%
Real Estate	-0.02%	-2.38%	2.09%	2.09%	2.09%	3.07%	4.78%	5.53%	7.03%	3.30%
Technology	0.84%	0.07%	-0.49%	-0.49%	-0.49%	21.27%	34.39%	20.00%	25.08%	0.51%
Utilities	0.78%	-1.19%	0.46%	0.46%	0.46%	10.92%	10.98%	9.55%	10.50%	2.79%
DJIA	0.64%	0.14%	2.88%	2.88%	2.88%	13.09%	15.46%	11.92%	14.21%	1.52%
NASDAQ	0.43%	0.37%	1.56%	1.56%	1.56%	18.96%	27.89%	12.40%	18.25%	0.54%
Russell 3000	0.42%	0.07%	1.98%	1.98%	1.98%	14.72%	20.52%	12.87%	15.33%	1.09%
Russell 1000 Growth	0.61%	0.13%	-0.43%	-0.43%	-0.43%	13.93%	27.74%	14.44%	18.82%	0.49%
Russell 1000 Value	0.28%	0.08%	4.22%	4.22%	4.22%	15.24%	13.64%	11.77%	11.82%	1.73%
Russell Midcap	0.11%	-0.34%	4.37%	4.37%	4.37%	10.05%	13.32%	8.98%	12.38%	1.45%
Russell 2500	-0.34%	-0.62%	6.46%	6.46%	6.46%	13.94%	13.09%	7.32%	12.17%	1.29%
Russell 2000	-0.35%	-0.67%	7.19%	7.19%	7.19%	16.75%	13.38%	5.74%	11.55%	1.11%
MSCI AC World	0.64%	0.68%	2.97%	2.97%	2.97%	21.76%	19.55%	11.63%	13.49%	1.51%
MSCI AC World ex USA	0.88%	1.66%	5.50%	5.50%	5.50%	35.56%	16.70%	8.76%	10.51%	2.25%
MSCI EAFE	1.13%	1.84%	4.77%	4.77%	4.77%	32.18%	16.49%	9.98%	10.16%	2.48%
MSCI Europe	1.38%	2.53%	4.21%	4.21%	4.21%	33.49%	17.22%	11.48%	10.43%	2.62%
MSCI Japan	0.52%	-0.43%	6.16%	6.16%	6.16%	32.78%	17.88%	7.75%	9.87%	1.82%
MSCI EM (Emerging Markets)	0.55%	1.53%	7.52%	7.52%	7.52%	42.16%	16.02%	4.64%	10.87%	1.77%
MSCI EM Asia	0.27%	0.49%	6.40%	6.40%	6.40%	40.44%	15.71%	3.50%	11.18%	1.48%
MSCI EM Eastern Europe	2.86%	5.34%	8.39%	8.39%	8.39%	70.64%	36.83%	-9.92%	2.42%	--
MSCI EM Latin America	0.98%	8.00%	15.18%	15.18%	15.18%	66.45%	16.86%	12.90%	12.11%	2.94%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.16%	0.23%	0.24%	0.24%	0.24%	7.43%	3.70%	-0.20%	1.92%	4.36%
Bloomberg Municipal State GO (10 Y)	0.06%	-0.12%	0.90%	0.90%	0.90%	6.44%	2.82%	1.03%	2.44%	2.87%
Barclays US High Yield	0.04%	0.15%	0.71%	0.71%	0.71%	8.10%	8.89%	4.54%	6.84%	6.52%
Bloomberg Global Aggregate USD	0.16%	0.23%	0.24%	0.24%	0.24%	7.50%	3.87%	-0.11%	2.03%	4.39%
Bbg EM Gov't Diversified	0.72%	1.52%	1.60%	1.60%	1.60%	14.55%	6.41%	0.33%	3.39%	6.19%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.22%	-2.55%	2.15%	2.15%	2.15%	3.48%	4.26%	4.71%	6.31%	3.86%
Alerian MLP	0.63%	0.50%	6.23%	6.23%	6.23%	6.27%	19.35%	25.49%	8.85%	6.84%
Bloomberg Commodity	1.64%	7.07%	11.06%	11.06%	11.06%	22.33%	7.65%	12.25%	7.24%	
US Dollar Index	-0.56%	-2.30%	-1.03%	-1.03%	-1.03%	-5.09%	3.93%	5.02%	2.22%	
Interest Rates	1/26/26	1/19/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.56%	3.59%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.82%	3.82%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.22%	4.24%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.86%	2.83%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.24%	2.18%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.94%	9.10%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.19%	6.20%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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