



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.55%	-0.43%	1.06%	1.06%	1.06%	14.99%	21.89%	14.09%	15.67%	1.09%
Communications Services	1.57%	0.19%	1.44%	1.44%	1.44%	29.76%	38.28%	16.14%	13.92%	0.59%
Consumer Discretionary	1.22%	-0.23%	2.43%	2.43%	2.43%	4.74%	23.09%	8.44%	14.15%	0.56%
Consumer Staples	-0.14%	0.25%	6.02%	6.02%	6.02%	10.94%	9.20%	9.23%	9.03%	2.19%
Energy	0.27%	2.73%	9.47%	9.47%	9.47%	11.53%	6.22%	23.35%	10.07%	3.10%
Financials	0.68%	-1.03%	-1.75%	-1.75%	-1.75%	8.23%	16.89%	14.14%	14.21%	1.41%
Health Care	0.05%	0.84%	2.27%	2.27%	2.27%	13.33%	7.51%	7.90%	10.78%	1.57%
Industrials	-0.51%	-0.15%	6.73%	6.73%	6.73%	19.60%	20.49%	15.13%	14.70%	1.13%
Materials	0.62%	1.25%	9.09%	9.09%	9.09%	14.21%	8.32%	8.04%	12.16%	1.70%
Real Estate	-1.10%	-1.48%	1.81%	1.81%	1.81%	3.95%	5.32%	5.89%	7.11%	3.31%
Technology	0.70%	-1.21%	-1.84%	-1.84%	-1.84%	18.46%	35.27%	19.89%	24.85%	0.51%
Utilities	-0.74%	-2.07%	0.09%	0.09%	0.09%	12.19%	10.64%	9.67%	10.45%	2.80%
DJIA	0.63%	-0.10%	2.81%	2.81%	2.81%	13.71%	16.04%	11.86%	14.26%	1.51%
NASDAQ	0.91%	-0.40%	0.85%	0.85%	0.85%	17.81%	28.91%	12.38%	18.11%	0.54%
Russell 3000	0.56%	-0.30%	1.66%	1.66%	1.66%	14.65%	21.22%	12.78%	15.28%	1.09%
Russell 1000 Growth	0.79%	-0.97%	-1.49%	-1.49%	-1.49%	12.71%	28.32%	14.32%	18.66%	0.49%
Russell 1000 Value	0.28%	0.26%	4.51%	4.51%	4.51%	16.23%	14.39%	11.69%	11.85%	1.73%
Russell Midcap	0.21%	-0.05%	4.97%	4.97%	4.97%	10.85%	14.33%	8.85%	12.45%	1.44%
Russell 2500	0.49%	0.95%	8.23%	8.23%	8.23%	16.00%	14.41%	7.40%	12.34%	1.27%
Russell 2000	0.76%	1.66%	9.57%	9.57%	9.57%	19.55%	14.89%	6.02%	11.76%	1.08%
MSCI AC World	0.72%	-0.21%	2.16%	2.16%	2.16%	21.42%	19.92%	11.43%	13.39%	1.52%
MSCI AC World ex USA	0.98%	0.20%	4.18%	4.18%	4.18%	35.25%	16.66%	8.43%	10.38%	2.28%
MSCI EAFE	1.09%	-0.24%	3.28%	3.28%	3.28%	31.84%	16.33%	9.61%	10.02%	2.51%
MSCI Europe	1.22%	0.11%	2.64%	2.64%	2.64%	33.26%	16.82%	11.08%	10.32%	2.66%
MSCI Japan	0.58%	-1.69%	5.00%	5.00%	5.00%	32.67%	18.31%	7.43%	9.63%	1.83%
MSCI EM (Emerging Markets)	1.00%	1.15%	6.51%	6.51%	6.51%	41.83%	16.21%	4.39%	10.73%	1.78%
MSCI EM Asia	0.82%	0.50%	5.75%	5.75%	5.75%	40.57%	16.00%	3.29%	11.05%	1.49%
MSCI EM Eastern Europe	3.43%	2.67%	6.29%	6.29%	6.29%	70.50%	36.78%	-10.20%	2.12%	--
MSCI EM Latin America	1.95%	6.10%	12.56%	12.56%	12.56%	64.89%	17.29%	12.55%	11.86%	3.02%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.05%	-0.24%	0.00%	0.00%	0.00%	7.13%	3.65%	-0.21%	1.91%	4.39%
Bloomberg Municipal State GO (10 Y)	0.02%	-0.17%	0.82%	0.82%	0.82%	6.27%	2.79%	1.08%	2.44%	2.88%
Barclays US High Yield	0.14%	0.17%	0.71%	0.71%	0.71%	8.14%	9.01%	4.54%	6.87%	6.58%
Bloomberg Global Aggregate USD	0.05%	-0.22%	0.01%	0.01%	0.01%	7.21%	3.83%	-0.12%	2.03%	4.42%
Bbg EM Gov't Diversified	0.37%	0.45%	0.68%	0.68%	0.68%	14.49%	6.33%	0.15%	3.30%	6.19%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.27%	0.34%	3.28%	3.28%	3.28%	3.86%	5.26%	5.31%	6.86%	--
Alerian MLP	0.34%	0.17%	5.28%	5.28%	5.28%	4.38%	19.95%	24.91%	8.85%	--
Bloomberg Commodity	1.17%	2.07%	7.24%	7.24%	7.24%	18.18%	6.50%	11.53%	7.11%	
US Dollar Index	-0.58%	-0.29%	0.70%	0.70%	0.70%	-3.95%	4.49%	5.39%	2.40%	
Interest Rates	1/22/26	1/15/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.61%	3.56%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.85%	3.77%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.26%	4.17%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.87%	2.82%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.24%	2.16%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.08%	9.01%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.18%	6.20%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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