



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.16%	-0.72%	0.50%	0.50%	0.50%	15.06%	21.70%	13.89%	15.84%	1.10%
Communications Services	1.44%	-1.78%	-0.13%	-0.13%	-0.13%	29.21%	37.62%	15.81%	14.01%	0.60%
Consumer Discretionary	1.61%	-1.03%	1.20%	1.20%	1.20%	3.43%	22.63%	8.11%	14.20%	0.57%
Consumer Staples	0.27%	0.36%	6.17%	6.17%	6.17%	10.80%	9.26%	9.20%	9.22%	2.17%
Energy	2.38%	1.52%	9.17%	9.17%	9.17%	9.30%	6.14%	23.16%	10.50%	3.10%
Financials	0.42%	-1.27%	-2.41%	-2.41%	-2.41%	7.06%	16.65%	13.82%	14.35%	1.42%
Health Care	1.80%	0.23%	2.22%	2.22%	2.22%	12.99%	7.51%	7.83%	10.95%	1.57%
Industrials	1.71%	1.29%	7.28%	7.28%	7.28%	20.01%	20.73%	15.14%	14.84%	1.13%
Materials	1.87%	0.98%	8.42%	8.42%	8.42%	12.62%	8.11%	7.82%	12.29%	1.71%
Real Estate	0.39%	0.30%	2.94%	2.94%	2.94%	3.25%	5.71%	6.18%	7.51%	3.27%
Technology	0.99%	-1.40%	-2.52%	-2.52%	-2.52%	20.56%	35.01%	19.64%	25.10%	0.51%
Utilities	0.20%	-0.31%	0.83%	0.83%	0.83%	10.57%	10.93%	9.87%	10.72%	2.77%
DJIA	1.21%	-0.13%	2.17%	2.17%	2.17%	13.34%	15.83%	11.59%	14.34%	1.51%
NASDAQ	1.18%	-1.05%	-0.06%	-0.06%	-0.06%	18.24%	28.56%	12.20%	18.31%	0.54%
Russell 3000	1.20%	-0.55%	1.09%	1.09%	1.09%	14.57%	21.02%	12.62%	15.45%	1.10%
Russell 1000 Growth	0.84%	-1.58%	-2.26%	-2.26%	-2.26%	13.48%	28.03%	14.13%	18.83%	0.49%
Russell 1000 Value	1.50%	0.38%	4.22%	4.22%	4.22%	15.27%	14.31%	11.52%	12.04%	1.73%
Russell Midcap	1.62%	0.36%	4.75%	4.75%	4.75%	10.22%	14.27%	8.77%	12.67%	1.44%
Russell 2500	1.82%	1.47%	7.70%	7.70%	7.70%	14.89%	14.25%	7.42%	12.55%	1.28%
Russell 2000	2.00%	1.77%	8.74%	8.74%	8.74%	17.92%	14.62%	6.13%	11.94%	1.09%
MSCI AC World	0.62%	-0.75%	1.43%	1.43%	1.43%	21.17%	19.66%	11.18%	13.60%	1.52%
MSCI AC World ex USA	-0.25%	-0.71%	3.17%	3.17%	3.17%	34.36%	16.31%	8.08%	10.63%	2.28%
MSCI EAFE	-0.48%	-1.20%	2.17%	2.17%	2.17%	31.00%	15.93%	9.27%	10.25%	2.52%
MSCI Europe	-0.27%	-1.15%	1.40%	1.40%	1.40%	32.42%	16.38%	10.73%	10.51%	2.68%
MSCI Japan	-1.23%	-1.91%	4.39%	4.39%	4.39%	32.26%	18.11%	7.23%	10.05%	1.82%
MSCI EM (Emerging Markets)	-0.02%	0.08%	5.46%	5.46%	5.46%	40.59%	15.85%	3.98%	10.97%	1.79%
MSCI EM Asia	-0.32%	-0.42%	4.89%	4.89%	4.89%	39.42%	15.70%	2.97%	11.29%	1.49%
MSCI EM Eastern Europe	0.01%	-0.55%	2.77%	2.77%	2.77%	67.80%	35.31%	-11.25%	2.53%	--
MSCI EM Latin America	2.64%	4.27%	10.41%	10.41%	10.41%	63.84%	16.56%	11.64%	11.90%	3.11%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.05%	-0.24%	0.00%	0.00%	0.00%	7.13%	3.65%	-0.21%	1.91%	4.39%
Bloomberg Municipal State GO (10 Y)	0.02%	-0.17%	0.82%	0.82%	0.82%	6.27%	2.79%	1.08%	2.44%	2.88%
Barclays US High Yield	0.14%	0.17%	0.71%	0.71%	0.71%	8.14%	9.01%	4.54%	6.87%	6.58%
Bloomberg Global Aggregate USD	0.05%	-0.22%	0.01%	0.01%	0.01%	7.21%	3.83%	-0.12%	2.03%	4.42%
Bbg EM Gov't Diversified	0.37%	0.45%	0.68%	0.68%	0.68%	14.49%	6.33%	0.15%	3.30%	6.19%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.27%	0.34%	3.28%	3.28%	3.28%	3.86%	5.26%	5.31%	6.86%	3.80%
Alerian MLP	0.34%	0.17%	5.28%	5.28%	5.28%	4.38%	19.95%	24.91%	8.85%	6.86%
Bloomberg Commodity	1.17%	2.07%	7.24%	7.24%	7.24%	18.18%	6.50%	11.53%	7.11%	
US Dollar Index	-0.58%	-0.29%	0.70%	0.70%	0.70%	-3.95%	4.49%	5.39%	2.40%	
Interest Rates	1/21/26	1/14/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.60%	3.56%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.83%	3.77%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.26%	4.17%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.88%	2.82%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.29%	2.16%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.21%	9.01%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.18%	6.20%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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