



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-2.06%	-2.38%	-0.65%	-0.65%	-0.65%	14.74%	21.26%	13.64%	15.77%	1.11%
Communications Services	-2.06%	-3.70%	-1.55%	-1.55%	-1.55%	28.55%	37.03%	15.54%	14.12%	0.61%
Consumer Discretionary	-2.82%	-4.30%	-0.40%	-0.40%	-0.40%	2.82%	22.01%	7.89%	14.18%	0.58%
Consumer Staples	0.12%	1.28%	5.89%	5.89%	5.89%	11.05%	9.18%	9.07%	9.24%	2.19%
Energy	-0.17%	1.40%	6.63%	6.63%	6.63%	6.08%	5.32%	21.74%	10.56%	3.18%
Financials	-2.22%	-1.92%	-2.82%	-2.82%	-2.82%	7.50%	16.51%	13.49%	14.27%	1.43%
Health Care	-0.20%	-0.86%	0.41%	0.41%	0.41%	12.83%	6.88%	7.34%	10.72%	1.60%
Industrials	-1.97%	-0.27%	5.48%	5.48%	5.48%	20.41%	20.08%	14.56%	14.71%	1.15%
Materials	-0.78%	-1.05%	6.44%	6.44%	6.44%	11.95%	7.46%	7.10%	12.18%	1.74%
Real Estate	-1.95%	0.99%	2.54%	2.54%	2.54%	4.73%	5.58%	6.03%	7.56%	3.28%
Technology	-2.94%	-3.77%	-3.47%	-3.47%	-3.47%	19.84%	34.62%	19.72%	25.02%	0.52%
Utilities	-1.03%	0.23%	0.63%	0.63%	0.63%	12.06%	10.87%	9.69%	10.70%	2.79%
DJIA	-1.75%	-1.41%	0.95%	0.95%	0.95%	13.39%	15.38%	11.32%	14.28%	1.51%
NASDAQ	-2.39%	-3.18%	-1.23%	-1.23%	-1.23%	17.62%	28.10%	12.06%	18.17%	0.54%
Russell 3000	-1.97%	-2.15%	-0.10%	-0.10%	-0.10%	14.33%	20.57%	12.34%	15.36%	1.11%
Russell 1000 Growth	-2.53%	-3.64%	-3.07%	-3.07%	-3.07%	13.33%	27.71%	14.07%	18.77%	0.50%
Russell 1000 Value	-1.40%	-0.74%	2.68%	2.68%	2.68%	14.97%	13.76%	11.05%	11.94%	1.76%
Russell Midcap	-1.57%	-1.05%	3.08%	3.08%	3.08%	9.95%	13.68%	8.31%	12.54%	1.46%
Russell 2500	-1.27%	0.00%	5.77%	5.77%	5.77%	14.74%	13.59%	6.89%	12.35%	1.30%
Russell 2000	-1.21%	0.48%	6.61%	6.61%	6.61%	17.75%	13.89%	5.52%	11.70%	1.11%
MSCI AC World	-1.44%	-1.51%	0.80%	0.80%	0.80%	21.25%	19.44%	11.08%	13.57%	1.51%
MSCI AC World ex USA	-0.34%	0.06%	3.42%	3.42%	3.42%	35.07%	16.43%	8.22%	10.67%	2.26%
MSCI EAFE	-0.21%	-0.12%	2.66%	2.66%	2.66%	32.14%	16.14%	9.49%	10.31%	2.53%
MSCI Europe	0.05%	-0.63%	1.68%	1.68%	1.68%	33.28%	16.50%	10.88%	10.68%	2.69%
MSCI Japan	-0.87%	1.15%	5.69%	5.69%	5.69%	34.31%	18.62%	7.63%	9.78%	1.83%
MSCI EM (Emerging Markets)	-0.40%	0.59%	5.48%	5.48%	5.48%	40.70%	15.87%	4.06%	10.91%	1.81%
MSCI EM Asia	-0.61%	0.35%	5.23%	5.23%	5.23%	39.86%	15.85%	3.18%	11.22%	1.49%
MSCI EM Eastern Europe	-0.14%	-0.62%	2.75%	2.75%	2.75%	68.04%	35.36%	-11.52%	2.57%	--
MSCI EM Latin America	0.86%	3.30%	7.56%	7.56%	7.56%	60.11%	15.58%	10.63%	11.63%	3.16%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.31%	-0.47%	-0.30%	-0.30%	-0.30%	6.98%	3.56%	-0.30%	1.86%	4.42%
Bloomberg Municipal State GO (10 Y)	-0.21%	-0.09%	0.81%	0.81%	0.81%	6.72%	2.80%	1.10%	2.44%	2.88%
Barclays US High Yield	-0.19%	-0.12%	0.37%	0.37%	0.37%	8.09%	8.91%	4.44%	6.99%	6.71%
Bloomberg Global Aggregate USD	-0.30%	-0.46%	-0.29%	-0.29%	-0.29%	7.06%	3.73%	-0.20%	1.98%	4.45%
Bbg EM Gov't Diversified	-0.07%	-0.19%	0.00%	0.00%	0.00%	14.84%	6.11%	-0.10%	3.36%	6.24%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.73%	1.03%	3.01%	3.01%	3.01%	5.36%	5.18%	5.16%	6.90%	3.82%
Alerian MLP	-0.74%	0.18%	4.92%	4.92%	4.92%	5.57%	19.84%	24.01%	8.85%	6.89%
Bloomberg Commodity	2.20%	1.45%	6.01%	6.01%	6.01%	16.58%	6.10%	11.27%	7.12%	
US Dollar Index	-0.73%	-0.44%	0.55%	0.55%	0.55%	-5.25%	4.45%	5.27%	2.37%	
Interest Rates	1/20/26	1/13/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.60%	3.53%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.86%	3.75%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.30%	4.18%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.86%	2.85%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.34%	2.14%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.10%	8.98%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.18%	6.21%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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