



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.26%	0.35%	1.50%	1.50%	1.50%	18.13%	21.80%	14.63%	15.89%	1.09%
Communications Services	-0.43%	0.01%	1.24%	1.24%	1.24%	32.37%	39.54%	17.44%	14.38%	0.59%
Consumer Discretionary	0.41%	-0.70%	2.67%	2.67%	2.67%	6.82%	22.98%	9.15%	14.46%	0.56%
Consumer Staples	-0.03%	4.83%	5.75%	5.75%	5.75%	12.46%	8.10%	9.00%	9.21%	2.19%
Energy	-0.91%	2.58%	6.56%	6.56%	6.56%	7.55%	5.54%	22.31%	9.98%	3.15%
Financials	0.43%	-2.78%	-0.73%	-0.73%	-0.73%	11.37%	16.48%	13.96%	14.27%	1.41%
Health Care	-0.56%	-0.77%	1.42%	1.42%	1.42%	13.66%	6.82%	7.84%	10.84%	1.57%
Industrials	0.93%	3.49%	6.90%	6.90%	6.90%	24.16%	19.21%	15.09%	14.71%	1.14%
Materials	0.35%	3.03%	7.75%	7.75%	7.75%	15.04%	7.44%	7.52%	12.10%	1.73%
Real Estate	0.69%	3.06%	3.34%	3.34%	3.34%	7.84%	5.57%	6.49%	7.39%	3.28%
Technology	0.50%	0.25%	-0.65%	-0.65%	-0.65%	23.76%	36.12%	21.21%	25.30%	0.51%
Utilities	1.04%	3.89%	2.20%	2.20%	2.20%	16.83%	10.32%	10.08%	10.78%	2.77%
DJIA	0.60%	0.37%	2.91%	2.91%	2.91%	16.30%	15.05%	12.02%	14.35%	1.51%
NASDAQ	0.25%	0.22%	1.25%	1.25%	1.25%	21.29%	29.32%	13.39%	18.45%	0.53%
Russell 3000	0.31%	0.50%	1.96%	1.96%	1.96%	17.68%	21.09%	13.28%	15.47%	1.09%
Russell 1000 Growth	0.16%	-0.53%	-0.53%	-0.53%	-0.53%	16.86%	28.90%	15.42%	19.02%	0.49%
Russell 1000 Value	0.40%	1.39%	4.24%	4.24%	4.24%	18.24%	13.73%	11.60%	11.89%	1.74%
Russell Midcap	0.62%	1.78%	5.03%	5.03%	5.03%	13.65%	14.05%	9.04%	12.58%	1.45%
Russell 2500	1.00%	2.60%	7.20%	7.20%	7.20%	17.35%	13.77%	7.56%	12.36%	1.29%
Russell 2000	0.87%	2.73%	7.79%	7.79%	7.79%	19.70%	13.87%	6.12%	11.72%	1.11%
MSCI AC World	0.18%	0.89%	2.38%	2.38%	2.38%	24.73%	19.91%	11.85%	13.52%	1.51%
MSCI AC World ex USA	0.07%	1.91%	3.98%	3.98%	3.98%	38.79%	16.68%	8.66%	10.41%	2.28%
MSCI EAFE	0.12%	2.03%	3.53%	3.53%	3.53%	36.24%	16.43%	9.82%	10.07%	2.51%
MSCI Europe	-0.06%	1.23%	2.53%	2.53%	2.53%	37.95%	16.77%	11.24%	10.47%	2.66%
MSCI Japan	0.36%	4.66%	6.80%	6.80%	6.80%	37.30%	18.71%	7.84%	9.46%	1.81%
MSCI EM (Emerging Markets)	-0.07%	1.77%	5.30%	5.30%	5.30%	43.75%	16.01%	4.68%	10.63%	1.82%
MSCI EM Asia	-0.10%	1.46%	5.23%	5.23%	5.23%	43.59%	16.19%	3.93%	11.00%	1.49%
MSCI EM Eastern Europe	0.19%	1.69%	3.52%	3.52%	3.52%	74.39%	35.23%	-11.29%	2.17%	--
MSCI EM Latin America	0.19%	2.69%	6.09%	6.09%	6.09%	58.02%	14.73%	10.20%	11.16%	3.20%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.10%	0.31%	0.24%	0.24%	0.24%	7.78%	3.79%	-0.16%	1.93%	4.34%
Bloomberg Municipal State GO (10 Y)	0.03%	0.16%	1.00%	1.00%	1.00%	7.25%	3.08%	1.14%	2.44%	2.84%
Barclays US High Yield	0.08%	0.24%	0.55%	0.55%	0.55%	8.58%	8.84%	4.53%	6.87%	6.56%
Bloomberg Global Aggregate USD	-0.10%	0.30%	0.23%	0.23%	0.23%	7.85%	3.97%	-0.07%	2.04%	4.37%
Bbg EM Gov't Diversified	0.00%	0.04%	0.22%	0.22%	0.22%	15.84%	6.22%	0.03%	3.29%	6.20%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.61%	2.58%	3.56%	3.56%	3.56%	8.04%	5.19%	5.58%	6.72%	3.82%
Alerian MLP	0.18%	4.06%	5.28%	5.28%	5.28%	8.41%	19.88%	23.64%	8.85%	6.87%
Bloomberg Commodity	-0.98%	2.39%	4.04%	4.04%	4.04%	13.99%	5.63%	10.81%	6.83%	
US Dollar Index	0.22%	0.51%	1.22%	1.22%	1.22%	-4.34%	4.63%	5.34%	2.46%	
Interest Rates	1/15/26	1/8/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.56%	3.49%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.77%	3.74%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.17%	4.19%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.82%	2.83%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.16%	2.09%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.97%	8.91%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.20%	6.23%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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