



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.53%	0.10%	1.23%	1.23%	1.23%	19.99%	21.73%	14.40%	15.60%	1.09%
Communications Services	-0.53%	1.04%	1.69%	1.69%	1.69%	36.46%	39.80%	17.58%	14.31%	0.59%
Consumer Discretionary	-1.75%	0.60%	2.25%	2.25%	2.25%	9.58%	22.84%	8.90%	14.17%	0.56%
Consumer Staples	1.18%	7.24%	5.79%	5.79%	5.79%	12.40%	8.13%	8.92%	9.04%	2.19%
Energy	2.26%	6.83%	7.54%	7.54%	7.54%	10.04%	5.86%	21.53%	9.76%	3.15%
Financials	-0.24%	-2.64%	-1.15%	-1.15%	-1.15%	13.75%	16.34%	13.46%	13.95%	1.41%
Health Care	0.70%	-1.12%	1.99%	1.99%	1.99%	14.66%	7.03%	8.03%	10.75%	1.57%
Industrials	0.14%	3.34%	5.91%	5.91%	5.91%	23.85%	18.87%	14.58%	14.39%	1.14%
Materials	-0.18%	4.08%	7.37%	7.37%	7.37%	15.70%	7.33%	7.13%	11.83%	1.73%
Real Estate	1.08%	3.15%	2.63%	2.63%	2.63%	7.59%	5.34%	6.66%	7.17%	3.28%
Technology	-1.45%	-1.78%	-1.14%	-1.14%	-1.14%	25.87%	35.95%	20.85%	24.83%	0.51%
Utilities	0.74%	3.15%	1.14%	1.14%	1.14%	17.31%	9.95%	10.07%	10.56%	2.77%
DJIA	-0.09%	0.32%	2.30%	2.30%	2.30%	17.52%	14.84%	11.76%	14.01%	1.51%
NASDAQ	-1.00%	-0.47%	1.00%	1.00%	1.00%	23.94%	29.25%	13.14%	18.10%	0.53%
Russell 3000	-0.44%	0.24%	1.65%	1.65%	1.65%	19.47%	21.00%	13.03%	15.19%	1.09%
Russell 1000 Growth	-1.27%	-1.46%	-0.69%	-0.69%	-0.69%	19.49%	28.87%	15.26%	18.76%	0.49%
Russell 1000 Value	0.36%	1.85%	3.82%	3.82%	3.82%	19.10%	13.60%	11.29%	11.59%	1.74%
Russell Midcap	0.19%	1.65%	4.38%	4.38%	4.38%	14.32%	13.84%	8.73%	12.32%	1.45%
Russell 2500	0.34%	2.31%	6.14%	6.14%	6.14%	18.10%	13.41%	7.08%	12.05%	1.29%
Russell 2000	0.71%	2.97%	6.85%	6.85%	6.85%	21.02%	13.57%	5.62%	11.43%	1.11%
MSCI AC World	-0.14%	0.51%	2.19%	2.19%	2.19%	26.44%	19.86%	11.62%	13.29%	1.51%
MSCI AC World ex USA	0.52%	1.34%	3.90%	3.90%	3.90%	40.00%	16.67%	8.41%	10.24%	2.28%
MSCI EAFE	0.60%	1.38%	3.41%	3.41%	3.41%	37.79%	16.40%	9.55%	9.93%	2.51%
MSCI Europe	0.26%	0.92%	2.59%	2.59%	2.59%	39.94%	16.81%	10.95%	10.27%	2.66%
MSCI Japan	1.84%	3.20%	6.42%	6.42%	6.42%	38.69%	18.60%	7.57%	9.50%	1.81%
MSCI EM (Emerging Markets)	0.49%	1.13%	5.37%	5.37%	5.37%	44.24%	16.06%	4.50%	10.42%	1.82%
MSCI EM Asia	0.45%	0.70%	5.33%	5.33%	5.33%	43.64%	16.25%	3.80%	10.85%	1.49%
MSCI EM Eastern Europe	-0.06%	-0.59%	3.33%	3.33%	3.33%	77.50%	35.20%	-11.72%	1.70%	--
MSCI EM Latin America	1.69%	3.29%	5.89%	5.89%	5.89%	61.27%	14.68%	9.59%	10.77%	3.20%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.17%	0.23%	0.34%	0.34%	0.34%	8.79%	3.83%	-0.12%	1.96%	4.31%
Bloomberg Municipal State GO (10 Y)	0.06%	0.20%	0.97%	0.97%	0.97%	7.47%	3.07%	1.15%	2.44%	2.84%
Barclays US High Yield	-0.03%	0.16%	0.47%	0.47%	0.47%	9.12%	8.82%	4.52%	6.74%	6.60%
Bloomberg Global Aggregate USD	0.17%	0.22%	0.33%	0.33%	0.33%	8.84%	4.01%	-0.03%	2.07%	4.34%
Bbg EM Gov't Diversified	0.03%	-0.06%	0.23%	0.23%	0.23%	16.17%	6.23%	-0.05%	3.24%	6.20%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.96%	2.96%	2.93%	2.93%	2.93%	7.64%	4.98%	5.68%	6.52%	3.82%
Alerian MLP	0.35%	5.94%	5.10%	5.10%	5.10%	8.55%	19.84%	23.27%	8.85%	6.87%
Bloomberg Commodity	0.55%	3.08%	5.07%	5.07%	5.07%	16.68%	5.99%	10.82%	6.78%	
US Dollar Index	0.29%	0.55%	1.00%	1.00%	1.00%	-4.71%	4.56%	5.43%	2.42%	
Interest Rates	1/14/26	1/7/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.51%	3.47%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.72%	3.70%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.15%	4.15%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.83%	2.82%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.18%	2.11%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.98%	8.87%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.21%	6.23%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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