



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.19%	0.29%	1.77%	1.77%	1.77%	20.77%	21.97%	14.44%	15.86%	1.08%
Communications Services	0.14%	2.38%	2.23%	2.23%	2.23%	35.86%	40.11%	17.51%	14.57%	0.58%
Consumer Discretionary	-0.51%	2.32%	4.08%	4.08%	4.08%	11.17%	23.60%	9.13%	14.46%	0.55%
Consumer Staples	1.08%	4.90%	4.55%	4.55%	4.55%	11.09%	7.72%	8.54%	8.97%	2.21%
Energy	1.53%	3.23%	5.16%	5.16%	5.16%	8.62%	5.09%	21.71%	10.00%	3.22%
Financials	-1.84%	-3.81%	-0.91%	-0.91%	-0.91%	15.48%	16.45%	13.62%	14.09%	1.40%
Health Care	-0.40%	-0.81%	1.28%	1.28%	1.28%	12.80%	6.79%	7.81%	10.96%	1.59%
Industrials	0.51%	1.24%	5.77%	5.77%	5.77%	25.10%	18.84%	14.62%	14.52%	1.14%
Materials	0.29%	2.56%	7.56%	7.56%	7.56%	17.34%	7.40%	7.08%	12.00%	1.73%
Real Estate	0.82%	0.66%	1.53%	1.53%	1.53%	7.39%	4.97%	6.56%	7.06%	3.32%
Technology	-0.13%	-0.25%	0.31%	0.31%	0.31%	27.58%	36.66%	20.97%	25.27%	0.50%
Utilities	0.63%	-0.10%	0.40%	0.40%	0.40%	17.96%	9.70%	9.82%	10.65%	2.79%
DJIA	-0.80%	-0.54%	2.39%	2.39%	2.39%	18.23%	14.89%	11.73%	14.18%	1.49%
NASDAQ	-0.10%	0.69%	2.02%	2.02%	2.02%	24.91%	29.73%	13.34%	18.44%	0.53%
Russell 3000	-0.17%	0.33%	2.09%	2.09%	2.09%	20.28%	21.20%	13.10%	15.42%	1.08%
Russell 1000 Growth	-0.27%	0.04%	0.59%	0.59%	0.59%	20.57%	29.46%	15.34%	19.10%	0.48%
Russell 1000 Value	-0.09%	0.46%	3.45%	3.45%	3.45%	19.70%	13.49%	11.30%	11.73%	1.74%
Russell Midcap	0.19%	0.46%	4.18%	4.18%	4.18%	15.28%	13.78%	8.77%	12.42%	1.45%
Russell 2500	0.05%	1.37%	5.77%	5.77%	5.77%	19.02%	13.30%	7.29%	12.15%	1.29%
Russell 2000	-0.10%	1.95%	6.11%	6.11%	6.11%	21.53%	13.32%	5.90%	11.52%	1.12%
MSCI AC World	-0.02%	0.30%	2.34%	2.34%	2.34%	27.02%	19.95%	11.65%	13.33%	1.51%
MSCI AC World ex USA	0.30%	0.41%	3.36%	3.36%	3.36%	40.21%	16.49%	8.42%	10.03%	2.29%
MSCI EAFE	0.28%	0.42%	2.79%	2.79%	2.79%	37.46%	16.19%	9.53%	9.67%	2.54%
MSCI Europe	-0.31%	0.49%	2.32%	2.32%	2.32%	40.80%	16.74%	11.01%	10.07%	2.67%
MSCI Japan	2.12%	0.23%	4.49%	4.49%	4.49%	34.20%	17.90%	7.32%	9.04%	1.92%
MSCI EM (Emerging Markets)	0.42%	0.35%	4.86%	4.86%	4.86%	45.46%	15.89%	4.50%	10.27%	1.83%
MSCI EM Asia	0.41%	-0.07%	4.86%	4.86%	4.86%	45.03%	16.10%	3.78%	10.69%	1.52%
MSCI EM Eastern Europe	-0.12%	0.61%	3.39%	3.39%	3.39%	80.69%	35.28%	-11.57%	1.65%	--
MSCI EM Latin America	-0.42%	0.56%	4.13%	4.13%	4.13%	60.47%	14.06%	9.58%	10.69%	3.23%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.09%	0.19%	0.17%	0.17%	0.17%	8.66%	3.77%	-0.18%	1.92%	4.33%
Bloomberg Municipal State GO (10 Y)	0.05%	0.37%	0.91%	0.91%	0.91%	7.31%	3.05%	1.14%	2.44%	2.85%
Barclays US High Yield	0.07%	0.24%	0.50%	0.50%	0.50%	9.28%	8.84%	4.57%	6.68%	6.58%
Bloomberg Global Aggregate USD	0.09%	0.17%	0.17%	0.17%	0.17%	8.71%	3.95%	-0.09%	2.04%	4.36%
Bbg EM Gov't Diversified	-0.08%	-0.17%	0.19%	0.19%	0.19%	16.84%	6.22%	-0.05%	3.21%	6.20%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.58%	1.03%	1.95%	1.95%	1.95%	7.59%	4.66%	5.61%	6.41%	3.87%
Alerian MLP	1.48%	5.52%	4.73%	4.73%	4.73%	10.97%	19.73%	23.50%	8.85%	6.95%
Bloomberg Commodity	0.60%	1.65%	4.49%	4.49%	4.49%	15.71%	5.80%	10.86%	6.71%	
US Dollar Index	0.07%	0.70%	1.00%	1.00%	1.00%	-5.31%	4.56%	5.40%	2.44%	
Interest Rates	1/13/26	1/6/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.53%	3.47%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.75%	3.72%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.18%	4.18%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.85%	2.84%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.14%	2.12%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.97%	8.92%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.21%	6.24%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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