



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.17%	1.11%	1.97%	1.97%	1.97%	21.19%	22.21%	14.54%	15.59%	1.07%
Communications Services	0.09%	1.73%	2.08%	2.08%	2.08%	35.01%	40.30%	17.56%	14.42%	0.58%
Consumer Discretionary	0.04%	3.81%	4.61%	4.61%	4.61%	12.26%	24.21%	9.28%	14.13%	0.55%
Consumer Staples	1.42%	3.92%	3.44%	3.44%	3.44%	9.85%	7.50%	8.34%	8.66%	2.23%
Energy	-0.66%	-1.18%	3.58%	3.58%	3.58%	9.39%	4.62%	21.15%	9.63%	3.24%
Financials	-0.80%	-1.51%	0.95%	0.95%	0.95%	18.45%	17.46%	14.01%	14.00%	1.36%
Health Care	0.07%	1.53%	1.68%	1.68%	1.68%	14.68%	7.10%	7.95%	10.69%	1.57%
Industrials	0.75%	2.11%	5.23%	5.23%	5.23%	25.90%	18.59%	14.31%	14.20%	1.14%
Materials	0.74%	4.35%	7.25%	7.25%	7.25%	19.58%	7.54%	6.80%	11.71%	1.75%
Real Estate	0.25%	0.46%	0.71%	0.71%	0.71%	7.84%	4.48%	6.68%	6.82%	3.33%
Technology	0.35%	0.54%	0.44%	0.44%	0.44%	26.64%	36.87%	21.16%	24.93%	0.50%
Utilities	0.19%	-0.24%	-0.22%	-0.22%	-0.22%	15.83%	9.31%	10.11%	10.58%	2.79%
DJIA	0.18%	1.28%	3.22%	3.22%	3.22%	20.20%	15.33%	11.90%	14.01%	1.50%
NASDAQ	0.26%	1.45%	2.12%	2.12%	2.12%	24.55%	30.08%	13.46%	18.05%	0.53%
Russell 3000	0.16%	1.19%	2.27%	2.27%	2.27%	20.72%	21.45%	13.16%	15.14%	1.08%
Russell 1000 Growth	0.23%	0.79%	0.86%	0.86%	0.86%	20.45%	29.82%	15.51%	18.78%	0.48%
Russell 1000 Value	0.07%	1.47%	3.54%	3.54%	3.54%	20.85%	13.63%	11.29%	11.51%	1.74%
Russell Midcap	0.13%	1.64%	3.98%	3.98%	3.98%	15.90%	13.84%	8.63%	12.10%	1.45%
Russell 2500	0.24%	2.85%	5.72%	5.72%	5.72%	19.63%	13.46%	7.13%	11.81%	1.29%
Russell 2000	0.44%	3.45%	6.21%	6.21%	6.21%	21.94%	13.58%	5.77%	11.16%	1.12%
MSCI AC World	0.34%	1.02%	2.36%	2.36%	2.36%	26.73%	20.21%	11.72%	13.23%	1.51%
MSCI AC World ex USA	0.64%	0.98%	3.06%	3.06%	3.06%	38.32%	16.74%	8.44%	10.10%	2.30%
MSCI EAFE	0.46%	0.95%	2.50%	2.50%	2.50%	36.00%	16.43%	9.52%	9.76%	2.52%
MSCI Europe	0.60%	1.32%	2.64%	2.64%	2.64%	39.79%	17.13%	11.10%	10.18%	2.65%
MSCI Japan	-0.05%	-0.07%	2.32%	2.32%	2.32%	31.47%	17.64%	7.00%	9.09%	1.92%
MSCI EM (Emerging Markets)	0.95%	1.06%	4.43%	4.43%	4.43%	42.42%	16.17%	4.57%	10.32%	1.83%
MSCI EM Asia	0.85%	0.63%	4.43%	4.43%	4.43%	41.63%	16.45%	3.87%	10.76%	1.52%
MSCI EM Eastern Europe	0.95%	1.28%	3.51%	3.51%	3.51%	78.15%	35.39%	-11.57%	1.70%	--
MSCI EM Latin America	0.39%	2.17%	4.57%	4.57%	4.57%	61.56%	14.28%	9.78%	10.77%	3.23%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.06%	0.08%	0.09%	0.09%	0.09%	8.45%	3.63%	-0.13%	1.93%	4.34%
Bloomberg Municipal State GO (10 Y)	0.00%	0.53%	0.85%	0.85%	0.85%	6.94%	3.10%	1.13%	2.44%	2.86%
Bardays US High Yield	0.03%	0.25%	0.42%	0.42%	0.42%	9.01%	8.85%	4.57%	6.63%	6.59%
Bloomberg Global Aggregate USD	-0.06%	0.07%	0.08%	0.08%	0.08%	8.49%	3.81%	-0.04%	2.04%	4.37%
Bbg EM Gov't Diversified	0.16%	0.08%	0.28%	0.28%	0.28%	16.39%	6.48%	0.05%	3.28%	6.20%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.12%	1.13%	1.36%	1.36%	1.36%	8.30%	4.25%	5.77%	6.18%	3.87%
Alerian MLP	0.90%	2.19%	3.20%	3.20%	3.20%	10.45%	19.16%	23.30%	8.85%	7.01%
Bloomberg Commodity	1.52%	1.88%	3.87%	3.87%	3.87%	15.68%	5.80%	10.73%	6.68%	
US Dollar Index	-0.22%	0.74%	0.70%	0.70%	0.70%	-5.27%	4.46%	5.40%	2.40%	
Interest Rates	1/12/26	1/5/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.54%	3.46%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.77%	3.71%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.19%	4.17%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.84%	2.88%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.09%	2.12%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.97%	9.00%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.22%	6.24%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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