



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.01%	1.14%	1.14%	1.14%	1.14%	18.38%	22.74%	14.21%	15.59%	1.08%
Communications Services	0.59%	1.23%	1.23%	1.23%	1.23%	32.69%	41.48%	16.60%	14.36%	0.59%
Consumer Discretionary	1.72%	3.39%	3.39%	3.39%	3.39%	9.89%	25.58%	8.90%	14.21%	0.55%
Consumer Staples	2.26%	0.88%	0.88%	0.88%	0.88%	5.95%	5.91%	7.55%	8.54%	2.30%
Energy	3.20%	3.88%	3.88%	3.88%	3.88%	10.09%	5.57%	22.45%	9.48%	3.23%
Financials	0.57%	2.11%	2.11%	2.11%	2.11%	16.95%	18.37%	14.61%	14.24%	1.35%
Health Care	-0.91%	2.20%	2.20%	2.20%	2.20%	14.61%	7.05%	7.94%	10.74%	1.56%
Industrials	0.78%	3.29%	3.29%	3.29%	3.29%	22.23%	18.46%	14.11%	14.08%	1.16%
Materials	1.38%	4.58%	4.58%	4.58%	4.58%	15.48%	7.88%	6.54%	11.27%	1.79%
Real Estate	0.79%	0.27%	0.27%	0.27%	0.27%	4.76%	6.03%	6.25%	6.78%	3.35%
Technology	-1.54%	-0.89%	-0.89%	-0.89%	-0.89%	22.21%	38.06%	20.51%	24.99%	0.50%
Utilities	0.32%	-1.63%	-1.63%	-1.63%	-1.63%	13.55%	9.09%	9.48%	10.43%	2.83%
DJIA	0.55%	2.54%	2.54%	2.54%	2.54%	17.47%	15.67%	11.73%	14.06%	1.51%
NASDAQ	-0.44%	1.03%	1.03%	1.03%	1.03%	21.23%	31.26%	12.99%	18.03%	0.53%
Russell 3000	0.06%	1.46%	1.46%	1.46%	1.46%	17.93%	22.11%	12.92%	15.12%	1.09%
Russell 1000 Growth	-0.77%	0.00%	0.00%	0.00%	0.00%	17.57%	30.83%	14.99%	18.79%	0.48%
Russell 1000 Value	0.85%	2.81%	2.81%	2.81%	2.81%	18.28%	13.93%	11.26%	11.48%	1.75%
Russell Midcap	0.49%	3.19%	3.19%	3.19%	3.19%	13.28%	14.65%	8.65%	12.01%	1.46%
Russell 2500	0.72%	4.49%	4.49%	4.49%	4.49%	16.21%	14.54%	7.20%	11.66%	1.31%
Russell 2000	1.11%	4.92%	4.92%	4.92%	4.92%	17.81%	14.80%	5.87%	11.01%	1.14%
MSCI AC World	-0.20%	1.47%	1.48%	1.48%	1.48%	23.87%	20.88%	11.39%	13.11%	1.52%
MSCI AC World ex USA	-0.49%	2.00%	2.03%	2.03%	2.03%	35.29%	17.52%	8.07%	9.84%	2.29%
MSCI EAFE	-0.52%	1.45%	1.47%	1.47%	1.47%	33.09%	17.26%	9.08%	9.53%	2.57%
MSCI Europe	-0.36%	1.28%	1.28%	1.28%	1.28%	36.72%	17.80%	10.50%	10.02%	2.70%
MSCI Japan	-1.04%	2.05%	2.05%	2.05%	2.05%	28.91%	19.03%	6.90%	8.70%	1.93%
MSCI EM (Emerging Markets)	-0.70%	3.40%	3.47%	3.47%	3.47%	39.32%	16.91%	4.38%	9.97%	1.83%
MSCI EM Asia	-0.85%	3.64%	3.71%	3.71%	3.71%	38.55%	17.28%	3.74%	10.40%	1.50%
MSCI EM Eastern Europe	-2.06%	1.80%	1.80%	1.80%	1.80%	76.75%	36.85%	-11.77%	1.20%	--
MSCI EM Latin America	0.78%	3.31%	3.31%	3.31%	3.31%	58.18%	15.62%	9.13%	10.55%	3.26%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.19%	-0.07%	-0.07%	-0.07%	-0.07%	7.67%	3.98%	-0.19%	1.93%	4.35%
Bloomberg Municipal State GO (10 Y)	0.07%	0.84%	0.84%	0.84%	0.84%	6.65%	3.38%	1.12%	2.44%	2.87%
Barclays US High Yield	0.00%	0.30%	0.30%	0.30%	0.30%	8.62%	9.32%	4.51%	6.57%	6.47%
Bloomberg Global Aggregate USD	-0.18%	-0.07%	-0.07%	-0.07%	-0.07%	7.74%	4.16%	-0.09%	2.04%	4.38%
Bbg EM Gov't Diversified	-0.11%	0.18%	0.18%	0.18%	0.18%	15.73%	7.36%	-0.09%	3.20%	6.19%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.99%	0.96%	0.96%	0.96%	0.96%	5.36%	5.79%	5.42%	6.12%	3.88%
Alerian MLP	1.99%	1.17%	1.17%	1.17%	1.17%	7.45%	19.33%	24.21%	8.85%	7.09%
Bloomberg Commodity	-0.31%	1.61%	1.61%	1.61%	1.61%	16.63%	5.94%	10.51%	6.12%	
US Dollar Index	0.41%	0.70%	0.70%	0.70%	0.70%	-4.76%	3.90%	5.40%	2.45%	
Interest Rates	1/8/26	1/1/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.49%	3.47%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.74%	3.73%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.19%	4.18%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.83%	2.86%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.09%	2.07%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.87%	9.15%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.23%	6.25%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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