



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.34%	1.13%	1.13%	1.13%	1.13%	18.56%	22.77%	14.34%	15.47%	1.08%
Communications Services	0.79%	0.64%	0.64%	0.64%	0.64%	30.98%	41.27%	16.54%	14.24%	0.59%
Consumer Discretionary	-0.08%	1.65%	1.65%	1.65%	1.65%	8.30%	24.91%	8.91%	13.89%	0.56%
Consumer Staples	-1.02%	-1.35%	-1.35%	-1.35%	-1.35%	4.09%	5.14%	7.18%	8.22%	2.34%
Energy	-1.19%	0.66%	0.66%	0.66%	0.66%	6.58%	4.48%	21.66%	8.99%	3.33%
Financials	-1.44%	1.53%	1.53%	1.53%	1.53%	16.63%	18.17%	14.44%	13.99%	1.35%
Health Care	1.01%	3.14%	3.14%	3.14%	3.14%	16.27%	7.39%	8.24%	10.68%	1.55%
Industrials	-1.90%	2.49%	2.49%	2.49%	2.49%	21.78%	18.18%	13.88%	13.87%	1.17%
Materials	-1.63%	3.16%	3.16%	3.16%	3.16%	14.47%	7.41%	6.15%	11.00%	1.82%
Real Estate	-1.37%	-0.51%	-0.51%	-0.51%	-0.51%	4.41%	5.77%	6.31%	6.55%	3.37%
Technology	0.09%	0.65%	0.65%	0.65%	0.65%	24.22%	38.83%	21.06%	25.09%	0.50%
Utilities	-2.43%	-1.94%	-1.94%	-1.94%	-1.94%	13.18%	8.99%	9.60%	10.40%	2.84%
DJIA	-0.94%	1.98%	1.98%	1.98%	1.98%	17.13%	15.48%	11.65%	13.88%	1.50%
NASDAQ	0.16%	1.48%	1.48%	1.48%	1.48%	21.70%	31.50%	13.33%	17.96%	0.53%
Russell 3000	-0.35%	1.40%	1.40%	1.40%	1.40%	18.01%	22.12%	13.02%	14.98%	1.09%
Russell 1000 Growth	0.24%	0.78%	0.78%	0.78%	0.78%	18.68%	31.21%	15.39%	18.77%	0.48%
Russell 1000 Value	-1.00%	1.94%	1.94%	1.94%	1.94%	17.46%	13.63%	11.09%	11.25%	1.76%
Russell Midcap	-0.98%	2.68%	2.68%	2.68%	2.68%	12.90%	14.48%	8.60%	11.82%	1.47%
Russell 2500	-0.58%	3.74%	3.74%	3.74%	3.74%	15.18%	14.29%	7.02%	11.42%	1.31%
Russell 2000	-0.29%	3.78%	3.78%	3.78%	3.78%	15.97%	14.40%	5.59%	10.70%	1.15%
MSCI AC World	-0.35%	1.68%	1.68%	1.68%	1.68%	23.97%	20.99%	11.64%	13.04%	1.51%
MSCI AC World ex USA	-0.40%	2.53%	2.53%	2.53%	2.53%	35.04%	17.74%	8.47%	9.84%	2.30%
MSCI EAFE	-0.36%	1.99%	1.99%	1.99%	1.99%	32.84%	17.49%	9.41%	9.51%	2.56%
MSCI Europe	-0.17%	1.65%	1.65%	1.65%	1.65%	36.13%	17.97%	10.72%	9.96%	2.69%
MSCI Japan	-1.08%	3.12%	3.12%	3.12%	3.12%	29.08%	19.47%	7.51%	8.78%	1.91%
MSCI EM (Emerging Markets)	-0.29%	4.20%	4.20%	4.20%	4.20%	39.11%	17.21%	5.01%	10.06%	1.82%
MSCI EM Asia	-0.31%	4.61%	4.61%	4.61%	4.61%	38.61%	17.63%	4.45%	10.57%	1.49%
MSCI EM Eastern Europe	1.14%	3.95%	3.95%	3.95%	3.95%	77.70%	37.85%	-11.00%	1.37%	--
MSCI EM Latin America	-1.00%	2.51%	2.51%	2.51%	2.51%	54.64%	15.34%	9.27%	10.32%	3.28%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.13%	0.12%	0.12%	0.12%	0.12%	7.98%	4.05%	-0.17%	1.96%	4.32%
Bloomberg Municipal State GO (10 Y)	0.23%	0.76%	0.76%	0.76%	0.76%	6.26%	3.36%	1.09%	2.44%	2.88%
Barclays US High Yield	0.05%	0.30%	0.30%	0.30%	0.30%	8.50%	9.33%	4.52%	6.58%	6.47%
Bloomberg Global Aggregate USD	0.12%	0.11%	0.11%	0.11%	0.11%	8.04%	4.23%	-0.08%	2.07%	4.35%
Bbg EM Gov't Diversified	-0.07%	0.29%	0.29%	0.29%	0.29%	15.42%	7.41%	-0.10%	3.19%	6.19%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.93%	-0.02%	-0.02%	-0.02%	-0.02%	4.57%	5.45%	5.39%	5.87%	3.91%
Alerian MLP	-0.05%	-0.80%	-0.80%	-0.80%	-0.80%	7.28%	18.58%	23.39%	8.85%	7.22%
Bloomberg Commodity	-0.85%	1.92%	1.92%	1.92%	1.92%	16.97%	6.06%	10.40%	6.16%	
US Dollar Index	0.48%	0.44%	0.44%	0.44%	0.44%	-4.52%	3.82%	5.41%	2.45%	
Interest Rates	1/7/26	12/31/25	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.47%	3.47%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.70%	3.73%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.15%	4.18%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.82%	2.86%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.11%	2.07%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.92%	9.15%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.23%	6.25%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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