



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.63%	0.74%	1.48%	1.48%	1.48%	17.65%	22.94%	14.76%	15.23%	1.08%
Communications Services	-0.49%	-0.55%	-0.15%	-0.15%	-0.15%	28.59%	40.96%	16.70%	14.01%	0.60%
Consumer Discretionary	0.94%	0.91%	1.72%	1.72%	1.72%	6.00%	24.97%	9.32%	13.67%	0.56%
Consumer Staples	0.13%	-0.86%	-0.33%	-0.33%	-0.33%	4.88%	5.51%	7.33%	8.19%	2.32%
Energy	-2.81%	1.34%	1.87%	1.87%	1.87%	9.00%	4.90%	22.31%	8.86%	3.29%
Financials	0.50%	2.23%	3.01%	3.01%	3.01%	18.14%	18.76%	15.12%	13.83%	1.33%
Health Care	1.96%	1.54%	2.11%	2.11%	2.11%	15.78%	7.04%	8.30%	10.34%	1.56%
Industrials	1.38%	3.58%	4.47%	4.47%	4.47%	24.00%	18.96%	14.44%	13.77%	1.15%
Materials	2.04%	3.97%	4.88%	4.88%	4.88%	16.35%	8.01%	6.66%	10.88%	1.79%
Real Estate	0.62%	-0.03%	0.87%	0.87%	0.87%	5.08%	6.26%	6.67%	6.47%	3.33%
Technology	0.66%	-0.29%	0.57%	0.57%	0.57%	21.16%	38.84%	21.68%	24.68%	0.50%
Utilities	0.49%	-0.11%	0.50%	0.50%	0.50%	15.69%	9.90%	9.84%	10.59%	2.77%
DJIA	1.01%	2.30%	2.95%	2.95%	2.95%	17.74%	15.87%	12.02%	13.72%	1.51%
NASDAQ	0.65%	0.56%	1.32%	1.32%	1.32%	19.22%	31.47%	13.86%	17.58%	0.54%
Russell 3000	0.68%	0.99%	1.76%	1.76%	1.76%	17.13%	22.30%	13.46%	14.74%	1.09%
Russell 1000 Growth	0.47%	-0.23%	0.54%	0.54%	0.54%	16.13%	31.16%	15.87%	18.44%	0.48%
Russell 1000 Value	0.91%	2.21%	2.97%	2.97%	2.97%	18.49%	14.03%	11.50%	11.10%	1.75%
Russell Midcap	1.36%	2.66%	3.70%	3.70%	3.70%	13.15%	14.88%	9.14%	11.67%	1.51%
Russell 2500	1.52%	3.37%	4.35%	4.35%	4.35%	15.02%	14.53%	7.51%	11.19%	1.37%
Russell 2000	1.37%	3.34%	4.08%	4.08%	4.08%	15.44%	14.53%	6.05%	10.43%	1.19%
MSCI AC World	0.70%	1.49%	2.04%	2.04%	2.04%	23.54%	21.16%	11.99%	12.83%	1.53%
MSCI AC World ex USA	0.86%	2.77%	2.94%	2.94%	2.94%	35.88%	17.92%	8.70%	9.67%	2.33%
MSCI EAFE	0.81%	2.10%	2.36%	2.36%	2.36%	33.76%	17.65%	9.63%	9.37%	2.55%
MSCI Europe	0.52%	1.63%	1.82%	1.82%	1.82%	36.55%	18.06%	10.83%	9.82%	2.69%
MSCI Japan	1.81%	3.97%	4.25%	4.25%	4.25%	31.89%	19.93%	8.00%	8.71%	1.89%
MSCI EM (Emerging Markets)	1.12%	4.63%	4.49%	4.49%	4.49%	39.65%	17.35%	5.19%	9.79%	1.81%
MSCI EM Asia	1.12%	5.12%	4.93%	4.93%	4.93%	39.08%	17.78%	4.62%	10.29%	1.53%
MSCI EM Eastern Europe	0.55%	2.65%	2.77%	2.77%	2.77%	76.90%	37.39%	-11.15%	1.19%	--
MSCI EM Latin America	1.17%	3.43%	3.55%	3.55%	3.55%	58.37%	15.75%	9.89%	10.08%	3.25%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.02%	-0.11%	-0.01%	-0.01%	-0.01%	7.48%	4.01%	-0.21%	1.95%	4.33%
Bloomberg Municipal State GO (10 Y)	0.21%	0.55%	0.53%	0.53%	0.53%	5.94%	3.28%	1.02%	2.44%	2.92%
Barclays US High Yield	0.08%	0.26%	0.25%	0.25%	0.25%	8.30%	9.32%	4.52%	6.53%	6.46%
Bloomberg Global Aggregate USD	-0.02%	-0.11%	-0.01%	-0.01%	-0.01%	7.56%	4.19%	-0.12%	2.06%	4.36%
Bbg EM Gov't Diversified	0.16%	0.40%	0.36%	0.36%	0.36%	15.78%	7.45%	-0.19%	3.19%	6.19%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.68%	0.14%	0.91%	0.91%	0.91%	4.79%	5.79%	5.55%	5.75%	3.89%
Alerian MLP	-1.73%	-1.05%	-0.75%	-0.75%	-0.75%	6.89%	18.63%	23.83%	8.85%	7.24%
Bloomberg Commodity	0.82%	0.71%	2.79%	2.79%	2.79%	18.25%	6.37%	10.59%	6.26%	
US Dollar Index	0.18%	0.41%	0.30%	0.30%	0.30%	-4.40%	3.77%	5.44%	2.34%	
Interest Rates	1/6/26	12/30/25	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.47%	3.45%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.72%	3.68%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.18%	4.14%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.84%	2.86%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.12%	2.07%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.00%	9.15%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.24%	6.26%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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