



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.64%	-0.02%	0.85%	0.85%	0.85%	17.58%	23.61%	14.75%	15.01%	1.09%
Communications Services	0.72%	0.26%	0.34%	0.34%	0.34%	31.97%	42.00%	16.66%	14.01%	0.59%
Consumer Discretionary	1.93%	-0.35%	0.77%	0.77%	0.77%	5.65%	25.57%	9.22%	13.45%	0.57%
Consumer Staples	-0.33%	-1.20%	-0.46%	-0.46%	-0.46%	3.72%	6.40%	7.29%	8.14%	2.32%
Energy	2.67%	5.06%	4.82%	4.82%	4.82%	11.68%	6.49%	23.73%	8.77%	3.20%
Financials	2.15%	1.44%	2.49%	2.49%	2.49%	17.12%	19.46%	15.99%	13.60%	1.34%
Health Care	-0.31%	-0.49%	0.15%	0.15%	0.15%	13.54%	6.67%	8.19%	10.04%	1.60%
Industrials	1.14%	1.89%	3.05%	3.05%	3.05%	22.06%	19.46%	14.66%	13.45%	1.17%
Materials	1.21%	1.92%	2.78%	2.78%	2.78%	14.78%	8.50%	7.09%	10.37%	1.82%
Real Estate	0.15%	-0.48%	0.25%	0.25%	0.25%	2.98%	7.04%	6.42%	6.34%	3.35%
Technology	-0.15%	-1.20%	-0.10%	-0.10%	-0.10%	22.09%	39.91%	21.08%	24.44%	0.50%
Utilities	-1.16%	-0.40%	0.01%	0.01%	0.01%	13.91%	10.46%	10.27%	10.51%	2.78%
DJIA	1.23%	1.08%	1.92%	1.92%	1.92%	16.52%	16.29%	12.12%	13.44%	1.53%
NASDAQ	0.69%	-0.32%	0.67%	0.67%	0.67%	19.92%	32.30%	13.58%	17.37%	0.54%
Russell 3000	0.74%	0.14%	1.07%	1.07%	1.07%	16.95%	22.92%	13.49%	14.51%	1.09%
Russell 1000 Growth	0.34%	-0.89%	0.08%	0.08%	0.08%	16.89%	32.00%	15.50%	18.26%	0.48%
Russell 1000 Value	1.13%	1.20%	2.04%	2.04%	2.04%	17.29%	14.47%	11.84%	10.83%	1.76%
Russell Midcap	1.18%	1.04%	2.30%	2.30%	2.30%	11.71%	15.22%	9.27%	11.34%	1.51%
Russell 2500	1.39%	1.31%	2.78%	2.78%	2.78%	13.42%	14.80%	7.85%	10.85%	1.37%
Russell 2000	1.58%	1.17%	2.67%	2.67%	2.67%	13.79%	14.87%	6.58%	10.12%	1.19%
MSCI AC World	0.82%	0.74%	1.33%	1.33%	1.33%	23.51%	21.65%	11.93%	12.61%	1.53%
MSCI AC World ex USA	1.10%	2.01%	2.06%	2.06%	2.06%	35.90%	18.14%	8.60%	9.46%	2.35%
MSCI EAFE	0.93%	1.47%	1.53%	1.53%	1.53%	34.16%	18.01%	9.61%	9.17%	2.57%
MSCI Europe	0.56%	1.62%	1.30%	1.30%	1.30%	38.53%	18.61%	11.04%	9.65%	2.70%
MSCI Japan	2.29%	1.40%	2.40%	2.40%	2.40%	28.12%	19.82%	7.52%	8.44%	1.92%
MSCI EM (Emerging Markets)	1.51%	3.55%	3.34%	3.34%	3.34%	38.84%	17.10%	4.88%	9.54%	1.83%
MSCI EM Asia	1.69%	4.00%	3.77%	3.77%	3.77%	38.12%	17.39%	4.28%	10.06%	1.53%
MSCI EM Eastern Europe	0.03%	2.72%	2.21%	2.21%	2.21%	78.07%	37.43%	-11.13%	0.98%	--
MSCI EM Latin America	1.87%	2.79%	2.36%	2.36%	2.36%	59.78%	16.64%	9.72%	9.80%	3.28%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.21%	-0.13%	0.01%	0.01%	0.01%	7.42%	4.38%	-0.30%	1.99%	4.32%
Bloomberg Municipal State GO (10 Y)	0.25%	0.36%	0.32%	0.32%	0.32%	5.76%	3.37%	0.99%	2.44%	2.96%
Barclays US High Yield	0.17%	0.28%	0.17%	0.17%	0.17%	8.44%	9.69%	4.52%	6.52%	6.49%
Bloomberg Global Aggregate USD	0.21%	-0.12%	0.01%	0.01%	0.01%	7.50%	4.55%	-0.21%	2.10%	4.35%
Bbg EM Gov't Diversified	0.09%	0.31%	0.20%	0.20%	0.20%	15.92%	7.70%	-0.22%	3.12%	6.21%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.02%	-0.30%	0.23%	0.23%	0.23%	2.57%	6.49%	5.46%	5.64%	3.93%
Alerian MLP	0.05%	1.32%	1.00%	1.00%	1.00%	8.82%	20.40%	25.27%	8.85%	7.12%
Bloomberg Commodity	2.11%	1.39%	1.96%	1.96%	1.96%	18.24%	6.33%	10.40%	6.03%	
US Dollar Index	-0.15%	0.30%	-0.04%	-0.04%	-0.04%	-5.33%	3.28%	5.39%	2.28%	
Interest Rates	1/5/26	12/29/25	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.46%	3.45%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.71%	3.67%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.17%	4.12%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.88%	2.83%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.12%	2.05%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.07%	9.19%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.24%	6.26%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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