



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.79%	-1.80%	-1.00%	1.56%	16.63%	16.79%	22.33%	14.43%	14.87%	1.11%
Communications Services	1.48%	-1.10%	-2.78%	5.31%	31.12%	30.39%	41.55%	16.05%	14.04%	0.61%
Consumer Discretionary	1.78%	1.45%	2.56%	2.48%	7.91%	5.83%	24.43%	9.60%	13.45%	0.57%
Consumer Staples	-0.68%	0.55%	-0.53%	1.08%	5.02%	3.08%	6.71%	7.44%	8.49%	2.28%
Energy	-1.42%	-3.83%	-2.12%	-0.82%	6.16%	8.65%	5.15%	22.51%	8.28%	3.43%
Financials	-0.17%	-0.62%	2.28%	1.23%	14.14%	16.20%	19.42%	15.93%	13.29%	1.39%
Health Care	0.08%	0.21%	-2.35%	10.56%	13.45%	14.08%	6.10%	8.16%	10.00%	1.61%
Industrials	0.64%	-2.04%	0.54%	0.15%	18.56%	18.46%	18.20%	13.49%	13.17%	1.22%
Materials	-0.12%	0.35%	1.20%	0.10%	9.43%	8.24%	6.72%	6.71%	10.06%	1.94%
Real Estate	-0.62%	-0.79%	-2.90%	-3.57%	2.39%	3.34%	6.43%	5.86%	6.59%	3.37%
Technology	1.42%	-4.35%	-2.45%	-0.81%	21.31%	21.75%	36.56%	20.72%	24.13%	0.51%
Utilities	1.08%	0.36%	-4.70%	-0.97%	16.55%	18.69%	10.41%	10.13%	10.83%	2.77%
DJIA	0.14%	-1.52%	0.68%	3.79%	14.66%	15.18%	15.45%	11.80%	13.22%	1.54%
NASDAQ	1.38%	-2.47%	-1.49%	1.66%	19.89%	19.33%	29.84%	13.31%	17.37%	0.55%
Russell 3000	0.77%	-1.91%	-0.90%	1.50%	16.11%	16.20%	21.65%	13.13%	14.35%	1.12%
Russell 1000 Growth	1.30%	-2.34%	-1.87%	-0.15%	17.07%	16.61%	29.70%	15.19%	18.11%	0.49%
Russell 1000 Value	0.20%	-1.30%	0.08%	3.19%	15.21%	15.96%	13.98%	11.43%	10.67%	1.81%
Russell Midcap	0.29%	-2.04%	-0.14%	0.30%	10.75%	11.06%	14.33%	8.74%	11.22%	1.51%
Russell 2500	0.54%	-2.61%	0.56%	2.71%	12.44%	12.60%	13.84%	7.47%	10.61%	1.36%
Russell 2000	0.63%	-3.15%	0.39%	3.19%	13.91%	13.87%	14.01%	6.34%	9.84%	1.20%
MSCI AC World	0.62%	-1.36%	-0.31%	1.96%	21.19%	20.57%	20.52%	11.60%	12.27%	1.56%
MSCI AC World ex USA	0.28%	-0.43%	1.05%	3.10%	30.56%	28.43%	17.25%	8.24%	8.87%	2.38%
MSCI EAFE	0.36%	0.05%	1.71%	3.58%	30.22%	27.89%	17.40%	9.33%	8.74%	2.65%
MSCI Europe	0.71%	0.32%	2.53%	4.85%	34.44%	31.07%	18.58%	10.79%	9.17%	2.79%
MSCI Japan	-0.64%	-0.52%	-0.36%	2.31%	23.91%	24.58%	17.54%	7.02%	8.06%	1.98%
MSCI EM (Emerging Markets)	-0.05%	-1.31%	-0.44%	1.26%	29.84%	27.48%	15.60%	4.35%	8.54%	1.96%
MSCI EM Asia	-0.24%	-1.48%	-0.95%	0.59%	27.87%	25.47%	15.56%	3.80%	8.99%	1.63%
MSCI EM Eastern Europe	0.54%	1.31%	4.16%	12.39%	73.15%	69.00%	37.66%	-11.53%	0.35%	--
MSCI EM Latin America	1.28%	-2.02%	-1.06%	5.96%	52.20%	49.83%	16.06%	8.60%	8.81%	3.50%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.21%	0.21%	-0.18%	1.06%	7.26%	7.09%	3.89%	-0.30%	1.97%	4.30%
Bloomberg Municipal State GO (10 Y)	0.08%	0.07%	0.07%	1.69%	5.52%	5.09%	3.13%	0.94%	2.49%	3.04%
Barclays US High Yield	0.17%	0.05%	0.14%	0.87%	8.16%	7.88%	9.35%	4.52%	6.57%	6.65%
Bloomberg Global Aggregate USD	0.20%	0.21%	-0.17%	1.06%	7.34%	7.16%	4.07%	-0.20%	2.08%	4.33%
Bbg EM Gov't Diversified	0.12%	0.19%	0.46%	1.22%	14.75%	13.45%	7.61%	-0.35%	2.90%	6.26%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.58%	-0.42%	-2.44%	-2.25%	2.37%	3.25%	5.95%	5.02%	5.88%	3.89%
Alerian MLP	-0.50%	-1.32%	-2.11%	3.28%	9.21%	12.13%	20.23%	24.51%	8.63%	7.19%
Bloomberg Commodity	-0.52%	-2.00%	-1.88%	4.19%	13.96%	15.90%	3.48%	10.47%	5.69%	
US Dollar Index	0.29%	0.14%	-0.82%	1.71%	-4.93%	-4.31%	3.46%	5.25%	2.35%	
Interest Rates	12/18/25	12/11/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.46%	3.52%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.66%	3.72%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.12%	4.14%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.86%	2.84%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.97%	1.92%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.08%	9.10%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.32%	6.31%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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