



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.16%	-2.37%	-1.78%	0.76%	15.71%	12.47%	22.04%	14.17%	14.57%	1.10%
Communications Services	-1.90%	-3.52%	-4.20%	3.78%	29.21%	24.46%	40.92%	15.69%	13.73%	0.60%
Consumer Discretionary	-1.22%	-0.24%	0.77%	0.69%	6.03%	-0.92%	23.74%	9.05%	13.09%	0.57%
Consumer Staples	0.45%	1.96%	0.16%	1.78%	5.74%	2.30%	6.97%	7.63%	8.37%	2.28%
Energy	2.21%	-2.86%	-0.71%	0.61%	7.69%	7.33%	5.66%	22.45%	8.26%	3.46%
Financials	-0.03%	1.39%	2.45%	1.40%	14.33%	12.89%	19.51%	15.79%	13.03%	1.38%
Health Care	-0.22%	1.08%	-2.43%	10.47%	13.35%	12.42%	6.08%	8.15%	9.84%	1.61%
Industrials	-1.64%	-1.63%	-0.10%	-0.48%	17.81%	14.41%	17.97%	13.36%	12.92%	1.20%
Materials	0.43%	2.71%	1.32%	0.22%	9.56%	5.25%	6.77%	6.84%	9.93%	1.94%
Real Estate	0.34%	0.31%	-2.30%	-2.98%	3.03%	-0.13%	6.65%	5.60%	6.50%	3.36%
Technology	-2.19%	-6.20%	-3.81%	-2.20%	19.62%	16.48%	35.98%	20.30%	23.70%	0.51%
Utilities	-0.77%	0.05%	-5.72%	-2.03%	15.30%	14.65%	10.03%	9.71%	10.57%	2.77%
DJIA	-0.47%	-0.33%	0.54%	3.64%	14.49%	12.06%	15.42%	11.68%	12.97%	1.53%
NASDAQ	-1.81%	-4.05%	-2.84%	0.28%	18.26%	13.54%	29.29%	12.99%	17.02%	0.54%
Russell 3000	-1.11%	-2.37%	-1.66%	0.72%	15.22%	11.69%	21.37%	12.91%	14.07%	1.11%
Russell 1000 Growth	-1.83%	-3.69%	-3.13%	-1.43%	15.56%	11.17%	29.18%	14.89%	17.76%	0.48%
Russell 1000 Value	-0.34%	-0.85%	-0.12%	2.98%	14.98%	12.66%	13.92%	11.28%	10.45%	1.79%
Russell Midcap	-0.41%	-1.53%	-0.43%	0.00%	10.42%	6.83%	14.24%	8.65%	11.04%	1.50%
Russell 2500	-0.73%	-2.04%	0.02%	2.15%	11.83%	7.43%	13.66%	7.31%	10.41%	1.36%
Russell 2000	-1.07%	-2.59%	-0.23%	2.55%	13.20%	8.21%	13.79%	6.12%	9.64%	1.19%
MSCI AC World	-0.78%	-1.62%	-0.92%	1.33%	20.45%	17.27%	20.30%	11.39%	12.06%	1.55%
MSCI AC World ex USA	-0.03%	-0.09%	0.77%	2.81%	30.20%	27.62%	17.17%	8.09%	8.75%	2.40%
MSCI EAFE	-0.24%	0.72%	1.34%	3.20%	29.74%	26.98%	17.28%	9.16%	8.62%	2.64%
MSCI Europe	-0.15%	1.09%	1.81%	4.11%	33.49%	29.90%	18.32%	10.54%	8.99%	2.78%
MSCI Japan	-0.38%	0.09%	0.28%	2.98%	24.71%	24.53%	17.81%	7.08%	8.04%	1.96%
MSCI EM (Emerging Markets)	0.47%	-1.63%	-0.39%	1.31%	29.90%	27.79%	15.65%	4.28%	8.43%	1.97%
MSCI EM Asia	0.72%	-2.06%	-0.71%	0.83%	28.18%	26.37%	15.68%	3.78%	8.91%	1.60%
MSCI EM Eastern Europe	-0.38%	2.98%	3.60%	11.79%	72.22%	68.47%	37.47%	-11.83%	0.13%	--
MSCI EM Latin America	-1.53%	-1.42%	-2.31%	4.62%	50.28%	43.77%	15.60%	8.11%	8.48%	3.36%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.01%	0.02%	-0.39%	0.86%	7.04%	6.17%	3.82%	-0.35%	1.96%	4.34%
Bloomberg Municipal State GO (10 Y)	-0.04%	0.02%	0.00%	1.61%	5.43%	4.89%	3.11%	0.93%	2.49%	3.05%
Barclays US High Yield	-0.04%	-0.03%	-0.04%	0.70%	7.97%	7.44%	9.30%	4.50%	6.48%	6.73%
Bloomberg Global Aggregate USD	-0.01%	0.02%	-0.37%	0.86%	7.13%	6.26%	4.00%	-0.25%	2.07%	4.37%
Bbg EM Gov't Diversified	-0.08%	0.56%	0.33%	1.10%	14.61%	13.24%	7.57%	-0.40%	2.92%	6.27%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.48%	0.48%	-1.87%	-1.68%	2.96%	-0.26%	6.16%	4.71%	5.82%	3.91%
Alerian MLP	0.76%	-0.58%	-1.62%	3.79%	9.76%	9.85%	20.46%	24.46%	8.63%	7.24%
Bloomberg Commodity	1.09%	-0.83%	-1.37%	4.73%	14.55%	16.18%	3.66%	10.71%	5.86%	
US Dollar Index	0.07%	-0.36%	-0.89%	1.64%	-5.00%	-3.40%	3.44%	5.28%	2.28%	
Interest Rates	12/17/25	12/10/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.49%	3.54%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.70%	3.72%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.16%	4.13%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.86%	2.86%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.97%	1.96%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.12%	9.11%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.32%	6.30%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	6.75%	7.00%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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