



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.14%	-0.41%	-0.15%	2.18%	17.34%	14.06%	22.19%	14.66%	14.73%	1.10%
Communications Services	-0.14%	-1.59%	3.67%	5.59%	31.47%	27.54%	41.75%	15.98%	14.04%	0.60%
Consumer Discretionary	0.48%	2.38%	-0.73%	1.62%	7.01%	2.02%	23.43%	9.59%	13.20%	0.57%
Consumer Staples	0.26%	2.33%	4.18%	1.76%	5.73%	1.79%	6.78%	7.78%	8.44%	2.26%
Energy	-0.75%	-0.27%	2.61%	1.45%	8.59%	5.07%	5.49%	22.42%	8.02%	3.35%
Financials	0.12%	2.86%	5.09%	2.11%	15.13%	12.86%	19.52%	16.06%	13.11%	1.37%
Health Care	1.34%	3.07%	8.26%	12.14%	15.07%	12.68%	6.11%	8.65%	10.02%	1.59%
Industrials	0.16%	1.69%	1.28%	1.76%	20.47%	16.01%	18.70%	13.86%	13.21%	1.20%
Materials	0.05%	4.23%	5.30%	-0.01%	9.31%	3.51%	6.56%	6.98%	9.81%	1.94%
Real Estate	0.47%	0.36%	0.17%	-2.46%	3.58%	-0.54%	5.82%	5.98%	6.70%	3.33%
Technology	-1.04%	-4.20%	-6.18%	-0.33%	21.90%	19.41%	36.31%	21.11%	23.90%	0.51%
Utilities	0.89%	1.15%	-2.95%	-0.91%	16.62%	14.59%	9.86%	9.87%	10.99%	2.76%
DJIA	-0.07%	1.46%	2.14%	4.79%	15.76%	12.35%	15.54%	12.00%	13.08%	1.52%
NASDAQ	-0.59%	-2.06%	-2.71%	1.89%	20.16%	16.41%	29.60%	13.65%	17.22%	0.53%
Russell 3000	-0.22%	-0.35%	-0.03%	2.11%	16.82%	13.14%	21.52%	13.42%	14.23%	1.11%
Russell 1000 Growth	-0.49%	-1.94%	-3.37%	0.14%	17.41%	13.92%	29.42%	15.60%	17.96%	0.48%
Russell 1000 Value	0.14%	1.41%	3.70%	4.16%	16.30%	12.63%	13.96%	11.58%	10.55%	1.79%
Russell Midcap	-0.23%	0.78%	1.92%	1.08%	11.61%	6.87%	14.23%	9.09%	11.14%	1.49%
Russell 2500	-0.59%	0.72%	2.71%	3.40%	13.20%	7.91%	13.79%	7.74%	10.57%	1.35%
Russell 2000	-0.79%	0.43%	2.27%	4.12%	14.94%	9.28%	14.15%	6.65%	9.84%	1.18%
MSCI AC World	-0.10%	0.00%	0.36%	2.62%	21.98%	18.48%	20.41%	11.95%	12.28%	1.55%
MSCI AC World ex USA	0.05%	0.92%	1.76%	3.83%	31.49%	28.00%	17.18%	8.68%	9.03%	2.39%
MSCI EAFE	0.66%	1.71%	2.96%	4.18%	30.98%	27.69%	17.17%	9.76%	8.89%	2.62%
MSCI Europe	0.90%	1.81%	3.91%	4.70%	34.25%	30.15%	17.98%	11.08%	9.13%	2.78%
MSCI Japan	0.55%	1.83%	1.61%	5.06%	27.24%	26.30%	18.37%	7.82%	8.63%	1.93%
MSCI EM (Emerging Markets)	-1.16%	-0.81%	-1.70%	2.42%	31.32%	27.58%	15.97%	4.89%	8.81%	1.94%
MSCI EM Asia	-1.46%	-1.63%	-3.04%	1.76%	29.35%	26.03%	15.90%	4.32%	9.30%	1.58%
MSCI EM Eastern Europe	1.78%	6.39%	7.40%	12.85%	73.85%	66.25%	37.59%	-11.27%	0.40%	--
MSCI EM Latin America	0.38%	2.90%	8.03%	9.04%	56.64%	46.71%	17.34%	9.69%	9.09%	3.36%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.10%	0.03%	0.04%	0.66%	6.84%	6.05%	3.67%	-0.38%	1.96%	4.37%
Bloomberg Municipal State GO (10 Y)	0.03%	0.01%	0.26%	1.63%	5.46%	4.62%	3.11%	0.93%	2.49%	3.04%
Barclays US High Yield	0.05%	0.04%	0.62%	0.78%	8.06%	7.35%	9.19%	4.54%	6.51%	6.70%
Bloomberg Global Aggregate USD	0.10%	0.04%	0.05%	0.67%	6.93%	6.15%	3.86%	-0.28%	2.07%	4.40%
Bbg EM Gov't Diversified	0.25%	0.47%	1.00%	1.26%	14.80%	12.71%	7.59%	-0.22%	2.95%	6.28%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.67%	0.77%	0.90%	-1.24%	3.43%	-0.65%	5.39%	5.03%	6.03%	3.87%
Alerian MLP	0.09%	-0.68%	5.45%	4.73%	10.75%	7.99%	20.83%	24.12%	8.63%	7.12%
Bloomberg Commodity	-0.25%	-1.35%	1.76%	4.70%	14.52%	14.80%	3.33%	11.04%	5.72%	
US Dollar Index	-0.04%	-0.71%	-0.92%	1.56%	-5.06%	-3.47%	3.47%	5.11%	2.38%	
Interest Rates	12/15/25	12/8/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.51%	3.57%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.73%	3.75%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.18%	4.17%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.84%	2.86%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.95%	1.95%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.10%	8.96%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.32%	6.30%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	6.75%	7.00%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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