



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.68%	0.57%	0.60%	3.21%	18.52%	15.52%	22.17%	15.06%	14.79%	1.09%
Communications Services	0.13%	-0.14%	-0.70%	7.57%	33.93%	31.39%	41.44%	16.71%	14.26%	0.59%
Consumer Discretionary	1.52%	0.14%	1.01%	0.93%	6.28%	2.94%	22.33%	9.71%	12.98%	0.58%
Consumer Staples	0.00%	-1.42%	-1.77%	-0.18%	3.71%	-0.76%	5.78%	7.40%	8.29%	2.30%
Energy	1.12%	0.71%	2.21%	3.57%	10.86%	5.95%	7.31%	22.23%	8.27%	3.28%
Financials	1.13%	0.66%	1.05%	0.01%	12.77%	10.10%	17.99%	15.46%	12.92%	1.38%
Health Care	1.45%	-1.90%	-3.48%	9.29%	12.14%	7.54%	5.07%	8.07%	9.78%	1.63%
Industrials	1.84%	1.21%	1.55%	1.16%	19.76%	14.05%	18.22%	13.80%	12.98%	1.20%
Materials	1.77%	-0.84%	-1.35%	-2.42%	6.67%	-0.83%	5.01%	6.46%	9.15%	1.98%
Real Estate	0.13%	-1.23%	-2.60%	-3.28%	2.71%	-2.13%	5.80%	6.02%	6.76%	3.35%
Technology	0.05%	2.06%	2.55%	4.27%	27.53%	26.85%	37.67%	22.64%	24.33%	0.48%
Utilities	-0.07%	-2.48%	-5.77%	-2.08%	15.25%	12.58%	9.83%	9.94%	10.97%	2.79%
DJIA	1.06%	0.44%	0.88%	3.98%	14.88%	10.44%	14.91%	11.98%	12.96%	1.55%
NASDAQ	0.33%	0.88%	1.26%	4.51%	23.25%	20.85%	29.89%	14.57%	17.41%	0.53%
Russell 3000	0.76%	0.66%	0.73%	3.17%	18.02%	14.52%	21.53%	13.85%	14.28%	1.09%
Russell 1000 Growth	0.20%	0.62%	0.58%	2.35%	20.00%	17.89%	29.74%	16.41%	18.12%	0.47%
Russell 1000 Value	1.35%	0.57%	0.73%	3.86%	15.97%	11.32%	13.64%	11.59%	10.50%	1.79%
Russell Midcap	1.46%	1.22%	1.11%	1.55%	12.14%	6.88%	14.13%	9.40%	11.09%	1.48%
Russell 2500	1.59%	1.92%	2.10%	4.28%	14.16%	7.98%	13.80%	8.25%	10.52%	1.34%
Russell 2000	1.32%	1.92%	2.42%	5.27%	16.21%	8.86%	14.10%	7.29%	9.80%	1.18%
MSCI AC World	0.53%	0.56%	0.71%	3.00%	22.43%	18.90%	20.11%	12.14%	12.21%	1.56%
MSCI AC World ex USA	0.28%	0.60%	0.86%	2.90%	30.32%	26.08%	16.35%	8.47%	8.75%	2.41%
MSCI EAFE	0.20%	0.34%	0.61%	2.46%	28.81%	24.74%	16.17%	9.43%	8.51%	2.69%
MSCI Europe	0.20%	0.22%	0.71%	2.99%	32.05%	27.39%	16.87%	10.72%	8.82%	2.84%
MSCI Japan	0.32%	0.81%	0.20%	2.89%	24.61%	22.63%	17.49%	7.54%	8.10%	2.02%
MSCI EM (Emerging Markets)	0.29%	0.77%	1.26%	2.99%	32.05%	27.85%	15.47%	4.93%	8.74%	1.92%
MSCI EM Asia	0.30%	0.99%	1.38%	2.95%	30.87%	27.13%	15.69%	4.46%	9.29%	1.59%
MSCI EM Eastern Europe	0.55%	1.25%	0.60%	8.55%	67.24%	57.34%	37.22%	-12.15%	-0.12%	--
MSCI EM Latin America	-0.07%	-2.44%	-0.90%	6.12%	52.45%	41.45%	14.46%	9.10%	8.54%	3.44%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.29%	-0.26%	-0.40%	0.84%	7.03%	5.17%	4.09%	-0.35%	1.95%	4.35%
Bloomberg Municipal State GO (10 Y)	-0.03%	-0.01%	-0.02%	1.59%	5.42%	3.86%	3.18%	0.95%	2.49%	3.04%
Barclays US High Yield	0.04%	-0.12%	-0.01%	0.73%	8.00%	7.07%	9.32%	4.56%	6.33%	6.69%
Bloomberg Global Aggregate USD	0.28%	-0.25%	-0.39%	0.84%	7.11%	5.29%	4.27%	-0.25%	2.06%	4.38%
Bbg EM Gov't Diversified	-0.09%	-0.57%	-0.23%	0.53%	13.97%	11.47%	7.39%	-0.33%	2.79%	6.30%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.37%	-1.06%	-2.34%	-2.15%	2.47%	-2.18%	5.21%	5.16%	6.03%	3.91%
Alerian MLP	-0.28%	-0.79%	-1.05%	4.40%	10.40%	8.75%	21.29%	23.64%	8.63%	7.08%
Bloomberg Commodity	0.15%	-0.87%	-0.54%	5.61%	15.52%	15.65%	4.28%	11.47%	5.60%	
US Dollar Index	-0.28%	0.04%	-0.53%	2.00%	-4.66%	-2.44%	3.54%	5.12%	2.45%	
Interest Rates	12/10/25	12/3/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.54%	3.49%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.72%	3.62%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.13%	4.06%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.86%	2.75%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.96%	1.88%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.12%	8.85%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.30%	6.33%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.00%	7.00%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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