



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.09%	0.20%	-0.08%	2.51%	17.72%	14.41%	21.93%	14.88%	14.74%	1.09%
Communications Services	0.11%	-0.18%	-0.83%	7.43%	33.76%	34.63%	41.44%	16.60%	14.26%	0.59%
Consumer Discretionary	0.16%	-0.55%	-0.50%	-0.58%	4.69%	1.55%	21.75%	9.35%	12.84%	0.59%
Consumer Staples	0.38%	-1.26%	-1.76%	-0.17%	3.71%	-0.27%	5.79%	7.30%	8.30%	2.30%
Energy	0.69%	1.46%	1.08%	2.42%	9.63%	4.13%	6.92%	22.68%	8.22%	3.31%
Financials	-0.38%	0.80%	-0.08%	-1.11%	11.50%	8.76%	17.57%	15.24%	12.80%	1.40%
Health Care	-0.98%	-2.85%	-4.85%	7.73%	10.54%	5.52%	4.58%	7.72%	9.71%	1.65%
Industrials	-0.73%	0.33%	-0.28%	-0.66%	17.60%	11.75%	17.53%	13.17%	12.83%	1.22%
Materials	-0.06%	-1.99%	-3.07%	-4.12%	4.81%	-3.46%	4.40%	5.95%	8.88%	2.02%
Real Estate	-0.61%	-1.15%	-2.72%	-3.40%	2.58%	-3.84%	5.76%	5.89%	6.66%	3.35%
Technology	0.17%	1.58%	2.50%	4.22%	27.47%	25.20%	37.70%	22.65%	24.35%	0.48%
Utilities	0.03%	-2.73%	-5.70%	-2.01%	15.32%	11.78%	9.87%	9.85%	10.80%	2.79%
DJIA	-0.38%	0.24%	-0.18%	2.89%	13.67%	8.92%	14.53%	11.70%	12.90%	1.54%
NASDAQ	0.13%	0.72%	0.93%	4.16%	22.84%	20.15%	29.79%	14.62%	17.42%	0.53%
Russell 3000	-0.08%	0.32%	-0.04%	2.39%	17.13%	13.23%	21.25%	13.71%	14.22%	1.10%
Russell 1000 Growth	0.02%	0.33%	0.38%	2.14%	19.75%	17.30%	29.70%	16.43%	18.14%	0.47%
Russell 1000 Value	-0.23%	0.11%	-0.61%	2.48%	14.43%	9.33%	13.15%	11.26%	10.38%	1.81%
Russell Midcap	-0.20%	0.55%	-0.34%	0.10%	10.53%	4.33%	13.60%	9.18%	10.95%	1.50%
Russell 2500	-0.01%	1.56%	0.50%	2.64%	12.37%	5.57%	13.22%	8.10%	10.38%	1.36%
Russell 2000	0.21%	2.51%	1.08%	3.90%	14.69%	6.99%	13.62%	7.24%	9.68%	1.19%
MSCI AC World	-0.16%	0.37%	0.18%	2.45%	21.78%	17.68%	19.92%	12.03%	12.14%	1.55%
MSCI AC World ex USA	-0.26%	0.67%	0.58%	2.62%	29.95%	24.68%	16.26%	8.41%	8.67%	2.41%
MSCI EAFE	-0.17%	0.63%	0.41%	2.25%	28.55%	23.08%	16.11%	9.37%	8.44%	2.69%
MSCI Europe	-0.06%	0.58%	0.51%	2.78%	31.79%	25.42%	16.81%	10.67%	8.74%	2.84%
MSCI Japan	-0.59%	0.81%	-0.13%	2.56%	24.20%	21.75%	17.39%	7.40%	8.01%	2.02%
MSCI EM (Emerging Markets)	-0.55%	0.43%	0.96%	2.69%	31.67%	27.22%	15.37%	4.86%	8.63%	1.93%
MSCI EM Asia	-0.77%	0.50%	1.07%	2.64%	30.47%	26.49%	15.59%	4.32%	9.24%	1.58%
MSCI EM Eastern Europe	1.78%	0.89%	0.05%	7.96%	66.32%	55.74%	37.02%	-11.84%	-0.13%	--
MSCI EM Latin America	0.22%	-1.89%	-0.83%	6.20%	52.56%	41.22%	14.50%	9.65%	8.44%	3.42%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.08%	-0.41%	-0.69%	0.55%	6.72%	4.74%	4.00%	-0.36%	1.91%	4.40%
Bloomberg Municipal State GO (10 Y)	0.00%	0.09%	0.00%	1.62%	5.44%	3.81%	3.19%	0.96%	2.49%	3.04%
Barclays US High Yield	-0.05%	0.01%	-0.05%	0.68%	7.95%	6.98%	9.32%	4.55%	6.31%	6.71%
Bloomberg Global Aggregate USD	-0.07%	-0.40%	-0.67%	0.56%	6.81%	4.87%	4.18%	-0.26%	2.01%	4.43%
Bbg EM Gov't Diversified	-0.16%	-0.13%	-0.13%	0.63%	14.08%	11.48%	7.44%	-0.29%	2.72%	6.28%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.53%	-1.31%	-2.70%	-2.51%	2.09%	-3.94%	5.08%	4.97%	5.93%	3.92%
Alerian MLP	-0.72%	0.77%	-0.76%	4.69%	10.71%	7.93%	21.43%	24.56%	8.63%	7.07%
Bloomberg Commodity	-0.64%	-0.64%	-0.69%	5.45%	15.34%	15.88%	4.23%	11.72%	5.58%	
US Dollar Index	0.25%	-0.04%	-0.11%	2.44%	-4.25%	-1.80%	3.69%	5.14%	2.56%	
Interest Rates	12/9/25	12/2/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.61%	3.51%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.78%	3.66%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.18%	4.09%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.85%	2.75%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.96%	1.87%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.96%	8.89%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.30%	6.34%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.00%	7.00%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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