



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.34%	0.53%	0.01%	2.60%	17.82%	13.82%	21.67%	14.72%	14.66%	1.09%
Communications Services	-1.74%	0.07%	-0.94%	7.30%	33.60%	32.78%	41.39%	16.29%	14.16%	0.59%
Consumer Discretionary	-1.53%	-0.71%	-0.66%	-0.74%	4.52%	1.05%	21.48%	9.20%	12.68%	0.59%
Consumer Staples	-0.90%	-2.03%	-2.14%	-0.56%	3.32%	-1.14%	5.39%	7.15%	8.15%	2.31%
Energy	-1.04%	-0.52%	0.39%	1.72%	8.88%	3.22%	5.87%	22.59%	8.29%	3.33%
Financials	-0.39%	1.16%	0.30%	-0.73%	11.93%	7.66%	17.61%	15.29%	12.71%	1.40%
Health Care	-1.22%	-2.46%	-3.91%	8.80%	11.64%	6.85%	4.47%	7.87%	9.71%	1.63%
Industrials	-0.14%	1.95%	0.46%	0.07%	18.47%	11.55%	17.50%	13.39%	12.89%	1.21%
Materials	-1.66%	-2.74%	-3.01%	-4.06%	4.87%	-3.54%	4.09%	5.98%	9.22%	2.02%
Real Estate	-0.66%	-0.75%	-2.13%	-2.81%	3.20%	-3.11%	5.90%	5.81%	6.64%	3.33%
Technology	0.93%	2.26%	2.33%	4.04%	27.25%	24.44%	37.34%	22.15%	24.14%	0.48%
Utilities	-1.30%	-3.46%	-5.73%	-2.04%	15.29%	10.30%	9.68%	9.80%	10.80%	2.79%
DJIA	-0.42%	1.06%	0.19%	3.28%	14.10%	8.78%	14.33%	11.71%	12.89%	1.54%
NASDAQ	-0.13%	1.19%	0.80%	4.03%	22.68%	19.27%	29.43%	14.15%	17.23%	0.53%
Russell 3000	-0.33%	0.61%	0.05%	2.47%	17.23%	12.55%	20.97%	13.52%	14.13%	1.10%
Russell 1000 Growth	-0.09%	0.75%	0.36%	2.12%	19.73%	16.48%	29.36%	16.03%	18.00%	0.47%
Russell 1000 Value	-0.64%	0.31%	-0.38%	2.72%	14.69%	8.83%	12.96%	11.28%	10.36%	1.81%
Russell Midcap	-0.44%	0.57%	-0.14%	0.29%	10.75%	3.58%	13.35%	9.07%	10.88%	1.50%
Russell 2500	-0.24%	1.31%	0.51%	2.65%	12.39%	4.98%	12.85%	7.97%	10.26%	1.36%
Russell 2000	-0.02%	2.13%	0.87%	3.68%	14.45%	6.06%	13.09%	7.02%	9.53%	1.19%
MSCI AC World	-0.26%	0.73%	0.34%	2.62%	21.97%	17.49%	19.93%	11.96%	12.12%	1.55%
MSCI AC World ex USA	-0.11%	1.00%	0.84%	2.88%	30.29%	25.52%	16.67%	8.53%	8.71%	2.41%
MSCI EAFE	-0.18%	0.74%	0.59%	2.43%	28.78%	23.66%	16.52%	9.50%	8.48%	2.68%
MSCI Europe	-0.23%	0.55%	0.57%	2.84%	31.87%	25.99%	17.14%	10.70%	8.79%	2.84%
MSCI Japan	0.14%	1.13%	0.47%	3.17%	24.95%	21.83%	18.01%	7.75%	8.06%	2.01%
MSCI EM (Emerging Markets)	0.09%	1.42%	1.52%	3.26%	32.40%	28.97%	15.95%	5.00%	8.68%	1.92%
MSCI EM Asia	0.25%	1.80%	1.85%	3.44%	31.48%	28.36%	16.38%	4.52%	9.25%	1.58%
MSCI EM Eastern Europe	-0.79%	-2.36%	-1.70%	6.07%	63.41%	54.34%	36.36%	-12.04%	-0.25%	--
MSCI EM Latin America	-0.40%	-1.01%	-1.04%	5.97%	52.23%	42.81%	14.24%	9.30%	8.70%	3.43%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.13%	-0.22%	-0.62%	0.63%	6.80%	4.56%	3.81%	-0.38%	1.93%	4.38%
Bloomberg Municipal State GO (10 Y)	0.03%	0.02%	0.01%	1.62%	5.45%	3.83%	3.20%	0.97%	2.49%	3.04%
Barclays US High Yield	-0.12%	0.16%	0.00%	0.74%	8.01%	7.07%	9.40%	4.56%	6.31%	6.69%
Bloomberg Global Aggregate USD	-0.13%	-0.21%	-0.59%	0.63%	6.89%	4.70%	4.00%	-0.28%	2.03%	4.41%
Bbg EM Gov't Diversified	-0.27%	0.01%	0.03%	0.79%	14.26%	11.93%	7.53%	-0.26%	2.77%	6.25%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.63%	-1.07%	-2.18%	-1.99%	2.64%	-3.16%	5.21%	4.95%	5.92%	3.90%
Alerian MLP	-0.56%	-0.12%	-0.05%	5.45%	11.51%	7.07%	21.14%	24.26%	8.63%	7.02%
Bloomberg Commodity	-1.54%	-0.67%	-0.05%	6.13%	16.09%	17.88%	4.63%	11.95%	5.65%	
US Dollar Index	0.11%	-0.25%	-0.25%	2.29%	-4.38%	-1.84%	3.67%	5.14%	2.42%	
Interest Rates	12/8/25	12/1/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.57%	3.54%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.75%	3.67%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.17%	4.09%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.86%	2.75%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.95%	1.85%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.89%	8.94%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.30%	6.34%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.00%	7.00%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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