



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.11%	0.68%	0.14%	2.74%	17.98%	14.06%	20.59%	14.77%	14.53%	1.09%
Communications Services	0.41%	0.58%	-0.15%	8.17%	34.68%	35.00%	39.06%	16.59%	14.21%	0.59%
Consumer Discretionary	-0.44%	1.33%	0.43%	0.35%	5.67%	5.59%	20.22%	9.38%	12.72%	0.58%
Consumer Staples	-0.73%	-0.51%	-1.08%	0.52%	4.43%	-0.03%	5.39%	7.42%	8.27%	2.28%
Energy	0.38%	3.23%	1.88%	3.23%	10.50%	3.45%	4.15%	22.73%	7.89%	3.29%
Financials	0.24%	1.34%	0.62%	-0.41%	12.29%	8.32%	16.27%	15.18%	12.50%	1.39%
Health Care	-0.72%	-2.81%	-2.32%	10.59%	13.48%	6.81%	5.03%	8.25%	9.85%	1.61%
Industrials	0.51%	1.43%	0.85%	0.46%	18.93%	10.37%	16.66%	13.47%	12.71%	1.21%
Materials	-0.47%	-0.41%	-0.99%	-2.06%	7.07%	-3.15%	3.98%	6.40%	9.04%	1.98%
Real Estate	-0.12%	-1.08%	-1.50%	-2.19%	3.86%	-2.79%	5.56%	5.64%	6.69%	3.31%
Technology	0.44%	1.45%	0.93%	2.62%	25.51%	22.70%	35.36%	21.96%	23.88%	0.49%
Utilities	-0.21%	-2.88%	-3.57%	0.20%	17.93%	11.79%	10.56%	10.35%	11.07%	2.73%
DJIA	-0.04%	1.01%	0.40%	3.49%	14.33%	8.10%	13.66%	11.72%	12.74%	1.54%
NASDAQ	0.22%	1.26%	0.61%	3.83%	22.45%	19.81%	27.83%	14.32%	17.11%	0.53%
Russell 3000	0.15%	0.78%	0.22%	2.64%	17.42%	12.76%	19.84%	13.63%	13.99%	1.10%
Russell 1000 Growth	0.22%	0.63%	0.18%	1.94%	19.52%	17.09%	27.95%	16.16%	17.88%	0.47%
Russell 1000 Value	0.00%	0.84%	0.16%	3.27%	15.31%	8.67%	12.14%	11.34%	10.19%	1.80%
Russell Midcap	0.30%	0.80%	0.20%	0.63%	11.12%	3.53%	12.29%	9.17%	10.75%	1.50%
Russell 2500	0.63%	1.38%	0.81%	2.96%	12.72%	4.43%	11.54%	8.19%	10.09%	1.36%
Russell 2000	0.76%	1.85%	1.26%	4.08%	14.89%	5.72%	11.71%	7.39%	9.35%	1.19%
MSCI AC World	0.36%	0.96%	0.51%	2.80%	22.19%	17.90%	19.11%	12.02%	11.97%	1.56%
MSCI AC World ex USA	0.81%	1.29%	1.06%	3.11%	30.58%	26.25%	16.30%	8.55%	8.56%	2.43%
MSCI EAFE	1.01%	1.62%	1.28%	3.14%	29.66%	25.02%	16.33%	9.56%	8.41%	2.67%
MSCI Europe	0.56%	1.41%	1.05%	3.34%	32.51%	27.70%	16.86%	10.74%	8.68%	2.83%
MSCI Japan	2.51%	2.23%	1.88%	4.62%	26.70%	23.28%	17.91%	7.87%	8.19%	1.99%
MSCI EM (Emerging Markets)	0.30%	0.53%	0.79%	2.51%	31.44%	28.57%	15.45%	4.90%	8.38%	1.93%
MSCI EM Asia	0.21%	0.15%	0.59%	2.15%	29.85%	27.25%	15.89%	4.29%	8.94%	1.60%
MSCI EM Eastern Europe	0.09%	-0.20%	-0.55%	7.31%	65.32%	59.41%	36.17%	-11.70%	-0.56%	--
MSCI EM Latin America	1.30%	3.82%	2.90%	10.20%	58.30%	48.24%	14.59%	10.38%	8.75%	3.29%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.19%	-0.45%	-0.33%	0.92%	7.11%	5.11%	3.96%	-0.27%	1.97%	4.32%
Bloomberg Municipal State GO (10 Y)	-0.04%	-0.02%	-0.06%	1.56%	5.38%	3.79%	3.33%	0.99%	2.49%	3.04%
Barclays US High Yield	0.00%	0.31%	0.11%	0.85%	8.13%	7.35%	9.28%	4.62%	6.21%	6.59%
Bloomberg Global Aggregate USD	-0.18%	-0.43%	-0.32%	0.91%	7.18%	5.24%	4.15%	-0.18%	2.07%	4.35%
Bbg EM Gov't Diversified	0.04%	0.45%	0.39%	1.15%	14.67%	12.69%	7.61%	-0.13%	2.69%	6.22%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.25%	-1.19%	-1.53%	-1.34%	3.31%	-2.80%	4.82%	4.80%	5.94%	3.86%
Alerian MLP	1.13%	1.76%	0.87%	6.42%	12.54%	7.83%	19.13%	24.08%	8.63%	6.95%
Bloomberg Commodity	0.38%	2.42%	0.71%	6.94%	16.97%	19.00%	3.90%	11.93%	5.40%	
US Dollar Index	-0.32%	-0.50%	-0.39%	2.15%	-4.52%	-2.18%	3.70%	5.17%	2.42%	
Interest Rates	12/4/25	11/27/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.52%	3.45%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.68%	3.56%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.11%	4.00%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.77%	2.68%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.92%	1.81%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.85%	8.90%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.31%	6.35%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.00%	7.00%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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