



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.30%	0.57%	0.03%	2.62%	17.84%	14.62%	20.57%	14.94%	14.75%	1.09%
Communications Services	0.09%	0.16%	-0.56%	7.72%	34.13%	35.27%	38.92%	16.51%	14.46%	0.59%
Consumer Discretionary	0.83%	1.78%	0.87%	0.79%	6.13%	7.32%	20.43%	9.45%	12.99%	0.58%
Consumer Staples	0.16%	0.22%	-0.35%	1.26%	5.20%	0.53%	5.65%	7.74%	8.59%	2.27%
Energy	1.87%	2.83%	1.49%	2.84%	10.07%	0.56%	4.02%	23.93%	7.79%	3.30%
Financials	1.28%	1.10%	0.38%	-0.65%	12.02%	7.64%	16.20%	15.39%	12.77%	1.39%
Health Care	0.46%	-2.10%	-1.61%	11.40%	14.31%	7.51%	5.29%	8.65%	10.19%	1.59%
Industrials	0.95%	0.91%	0.34%	-0.05%	18.32%	10.30%	16.48%	13.63%	12.81%	1.22%
Materials	0.59%	0.06%	-0.52%	-1.60%	7.57%	-3.55%	4.14%	6.93%	9.28%	1.97%
Real Estate	0.21%	-0.96%	-1.39%	-2.07%	3.99%	-2.97%	5.61%	5.94%	6.92%	3.30%
Technology	-0.42%	1.01%	0.48%	2.17%	24.96%	24.31%	35.21%	22.10%	24.12%	0.49%
Utilities	-0.32%	-2.67%	-3.37%	0.41%	18.18%	12.05%	10.65%	10.17%	11.26%	2.72%
DJIA	0.86%	1.05%	0.44%	3.53%	14.37%	8.89%	13.69%	11.92%	12.98%	1.55%
NASDAQ	0.18%	1.04%	0.38%	3.60%	22.18%	21.10%	27.78%	14.43%	17.32%	0.53%
Russell 3000	0.42%	0.63%	0.07%	2.49%	17.25%	13.35%	19.80%	13.83%	14.18%	1.10%
Russell 1000 Growth	-0.09%	0.41%	-0.04%	1.71%	19.25%	18.47%	27.90%	16.25%	18.11%	0.47%
Russell 1000 Value	0.88%	0.85%	0.16%	3.28%	15.31%	8.54%	12.15%	11.63%	10.38%	1.80%
Russell Midcap	0.79%	0.50%	-0.10%	0.33%	10.79%	3.49%	12.19%	9.41%	10.88%	1.50%
Russell 2500	1.23%	0.75%	0.17%	2.31%	12.01%	4.15%	11.32%	8.48%	10.14%	1.36%
Russell 2000	1.91%	1.08%	0.49%	3.29%	14.02%	5.36%	11.44%	7.73%	9.39%	1.20%
MSCI AC World	0.34%	0.65%	0.15%	2.43%	21.75%	18.06%	19.00%	12.11%	12.02%	1.56%
MSCI AC World ex USA	0.34%	0.62%	0.25%	2.29%	29.53%	25.30%	16.01%	8.49%	8.42%	2.43%
MSCI EAFE	0.49%	0.86%	0.27%	2.11%	28.37%	23.70%	15.96%	9.40%	8.25%	2.69%
MSCI Europe	0.56%	1.00%	0.49%	2.76%	31.76%	27.57%	16.67%	10.72%	8.61%	2.84%
MSCI Japan	0.33%	0.19%	-0.61%	2.06%	23.60%	18.82%	16.97%	7.26%	7.73%	2.04%
MSCI EM (Emerging Markets)	-0.04%	0.16%	0.49%	2.20%	31.05%	28.54%	15.36%	5.03%	8.25%	1.94%
MSCI EM Asia	-0.18%	-0.03%	0.38%	1.94%	29.58%	27.23%	15.83%	4.46%	8.84%	1.59%
MSCI EM Eastern Europe	0.19%	-0.73%	-0.64%	7.21%	65.17%	61.52%	36.19%	-11.41%	-0.71%	--
MSCI EM Latin America	0.50%	2.37%	1.58%	8.78%	56.26%	47.15%	14.12%	10.21%	8.54%	3.33%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.14%	-0.27%	-0.14%	1.11%	7.31%	5.68%	4.03%	-0.29%	2.02%	4.29%
Bloomberg Municipal State GO (10 Y)	0.07%	0.02%	-0.01%	1.60%	5.42%	3.87%	3.35%	1.00%	2.49%	3.03%
Barclays US High Yield	0.17%	0.32%	0.11%	0.85%	8.13%	7.47%	9.29%	4.66%	6.19%	6.59%
Bloomberg Global Aggregate USD	0.14%	-0.25%	-0.14%	1.09%	7.38%	5.79%	4.22%	-0.19%	2.12%	4.32%
Bbg EM Gov't Diversified	0.35%	0.41%	0.34%	1.11%	14.62%	12.67%	7.60%	-0.08%	2.71%	6.23%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.12%	-0.94%	-1.29%	-1.10%	3.57%	-2.77%	4.92%	5.16%	6.14%	3.84%
Alerian MLP	1.28%	0.61%	-0.26%	5.22%	11.27%	4.62%	18.71%	24.75%	8.63%	7.02%
Bloomberg Commodity	0.39%	2.03%	0.33%	6.54%	16.52%	18.37%	3.78%	11.91%	5.41%	
US Dollar Index	-0.07%	-0.18%	-0.07%	2.47%	-4.21%	-1.90%	3.82%	5.23%	2.53%	
Interest Rates	12/3/25	11/26/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.49%	3.45%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.62%	3.56%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.06%	4.00%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.75%	2.68%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.88%	1.81%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.89%	8.90%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.33%	6.35%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.00%	7.00%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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