



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.91%	-2.30%	-2.39%	-0.10%	14.72%	15.08%	20.81%	14.71%	14.45%	1.12%
Communications Services	1.13%	-2.15%	-1.42%	0.41%	25.02%	31.45%	37.55%	15.66%	13.57%	0.64%
Consumer Discretionary	-0.80%	-4.91%	-4.98%	-2.73%	2.43%	9.02%	20.38%	9.09%	12.71%	0.60%
Consumer Staples	-0.58%	0.40%	0.85%	-1.49%	2.35%	1.90%	6.23%	7.00%	8.44%	2.35%
Energy	-1.78%	0.01%	2.52%	1.36%	8.49%	-1.29%	2.65%	24.90%	7.27%	3.34%
Financials	-1.91%	-2.84%	-1.71%	-4.50%	7.68%	4.69%	15.62%	15.35%	12.32%	1.45%
Health Care	-0.06%	3.02%	5.22%	8.99%	11.84%	8.88%	6.32%	8.21%	9.86%	1.63%
Industrials	-1.00%	-2.38%	-2.88%	-2.42%	15.51%	9.95%	16.99%	13.23%	12.48%	1.24%
Materials	-1.53%	-1.57%	-0.12%	-5.15%	3.68%	-3.95%	4.70%	6.22%	8.90%	2.04%
Real Estate	-0.57%	-1.29%	-0.42%	-3.03%	2.97%	-1.51%	6.57%	5.21%	6.87%	3.34%
Technology	-1.43%	-3.51%	-5.10%	0.81%	23.30%	26.92%	35.76%	22.40%	24.12%	0.50%
Utilities	0.90%	-0.09%	0.57%	2.68%	20.85%	16.24%	13.46%	9.85%	11.35%	2.66%
DJIA	-1.18%	-1.60%	-1.98%	0.56%	11.10%	9.04%	13.67%	11.45%	12.67%	1.56%
NASDAQ	-0.84%	-3.47%	-4.26%	0.26%	18.24%	22.28%	27.64%	14.59%	17.04%	0.54%
Russell 3000	-1.01%	-2.52%	-2.67%	-0.58%	13.73%	13.77%	19.91%	13.67%	13.86%	1.12%
Russell 1000 Growth	-0.90%	-3.14%	-3.90%	-0.41%	16.77%	21.00%	28.39%	16.33%	17.92%	0.48%
Russell 1000 Value	-1.05%	-1.60%	-0.96%	-0.52%	11.07%	7.04%	12.02%	11.26%	9.94%	1.87%
Russell Midcap	-1.65%	-3.20%	-2.80%	-3.60%	6.45%	3.59%	12.18%	9.14%	10.50%	1.56%
Russell 2500	-1.81%	-4.06%	-4.18%	-3.54%	5.60%	3.07%	10.44%	7.90%	9.63%	1.44%
Russell 2000	-1.94%	-4.61%	-5.49%	-3.78%	6.21%	3.01%	9.94%	6.89%	8.79%	1.28%
MSCI AC World	-0.76%	-1.67%	-1.76%	0.46%	19.41%	19.37%	19.63%	12.26%	11.82%	1.57%
MSCI AC World ex USA	-0.46%	-0.29%	-0.23%	1.80%	28.92%	27.96%	17.34%	9.07%	8.39%	2.41%
MSCI EAFE	-0.72%	0.05%	0.16%	1.35%	27.42%	26.74%	17.35%	9.90%	8.22%	2.70%
MSCI Europe	-0.66%	0.30%	0.63%	1.39%	30.01%	29.02%	18.08%	11.13%	8.44%	2.88%
MSCI Japan	-0.97%	0.14%	-0.62%	2.76%	24.45%	26.05%	18.46%	8.03%	7.92%	1.98%
MSCI EM (Emerging Markets)	0.17%	-0.86%	-0.92%	3.23%	32.37%	31.37%	17.09%	5.91%	8.30%	1.95%
MSCI EM Asia	0.31%	-1.07%	-1.40%	3.48%	31.53%	31.33%	17.96%	5.33%	9.07%	1.56%
MSCI EM Eastern Europe	-0.92%	-1.00%	0.97%	6.09%	63.44%	63.15%	36.86%	-10.49%	-1.23%	--
MSCI EM Latin America	-0.53%	0.30%	3.78%	4.75%	50.47%	36.16%	14.38%	11.12%	7.96%	3.46%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.06%	-0.13%	-0.15%	0.47%	6.63%	6.52%	4.66%	-0.37%	1.93%	4.38%
Bloomberg Municipal State GO (10 Y)	0.02%	0.05%	0.18%	1.56%	5.38%	5.18%	3.83%	1.08%	2.50%	3.02%
Barclays US High Yield	-0.06%	-0.29%	-0.31%	-0.15%	7.06%	7.34%	9.70%	4.76%	6.01%	6.95%
Bloomberg Global Aggregate USD	0.06%	-0.12%	-0.15%	0.48%	6.72%	6.61%	4.85%	-0.27%	2.03%	4.41%
Bbg EM Gov't Diversified	-0.06%	0.11%	0.24%	0.50%	13.94%	13.20%	8.84%	0.13%	2.73%	6.27%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.66%	-1.34%	-0.14%	-2.26%	2.36%	-1.92%	5.80%	4.60%	6.05%	3.90%
Alerian MLP	-1.02%	0.66%	3.33%	2.63%	8.53%	9.40%	18.75%	26.79%	7.07%	7.15%
Bloomberg Commodity	-0.17%	-0.16%	1.65%	4.59%	14.40%	18.15%	3.01%	11.56%	5.17%	
US Dollar Index	0.32%	0.11%	0.04%	2.55%	-4.15%	-1.89%	3.22%	4.86%	2.32%	
Interest Rates	11/17/25	11/10/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.60%	3.58%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.72%	3.72%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.13%	4.13%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.71%	2.66%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.72%	1.69%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.92%	8.95%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.32%	6.28%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.00%	7.00%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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