



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.65%	0.29%	-1.46%	0.84%	15.80%	13.97%	20.69%	15.08%	14.71%	1.11%
Communications Services	-1.74%	-0.84%	-1.74%	0.08%	24.62%	27.78%	37.41%	15.63%	13.81%	0.64%
Consumer Discretionary	-2.72%	-2.08%	-3.64%	-1.35%	3.88%	7.42%	19.61%	9.56%	13.03%	0.59%
Consumer Staples	0.00%	1.94%	1.47%	-0.88%	2.98%	1.47%	6.68%	7.17%	8.67%	2.34%
Energy	0.34%	2.68%	2.70%	1.54%	8.69%	-1.03%	2.38%	26.78%	7.53%	3.32%
Financials	-1.31%	1.07%	1.18%	-1.69%	10.84%	8.05%	15.82%	16.49%	12.76%	1.41%
Health Care	-0.02%	4.70%	5.92%	9.71%	12.58%	5.92%	6.47%	8.16%	10.11%	1.62%
Industrials	-1.52%	-0.35%	-1.92%	-1.46%	16.65%	8.57%	16.99%	13.94%	12.70%	1.23%
Materials	-0.75%	3.47%	2.57%	-2.60%	6.47%	-2.77%	4.84%	7.13%	9.32%	1.98%
Real Estate	-1.30%	0.22%	-0.13%	-2.75%	3.27%	-1.97%	5.58%	5.41%	7.05%	3.33%
Technology	-2.37%	-0.53%	-4.43%	1.52%	24.17%	24.70%	35.55%	22.67%	24.38%	0.50%
Utilities	-1.37%	0.25%	-0.43%	1.66%	19.65%	16.44%	12.67%	9.40%	11.22%	2.68%
DJIA	-1.65%	1.20%	-0.19%	2.40%	13.12%	9.77%	14.13%	12.09%	13.03%	1.52%
NASDAQ	-2.29%	-0.78%	-3.58%	0.97%	19.07%	19.64%	27.21%	14.89%	17.26%	0.52%
Russell 3000	-1.74%	0.21%	-1.63%	0.48%	14.95%	12.74%	19.73%	14.14%	14.13%	1.10%
Russell 1000 Growth	-2.12%	-0.49%	-3.22%	0.30%	17.59%	18.58%	28.02%	16.59%	18.17%	0.46%
Russell 1000 Value	-1.23%	1.18%	0.46%	0.90%	12.66%	7.42%	12.06%	11.88%	10.23%	1.81%
Russell Midcap	-1.76%	0.52%	-0.93%	-1.75%	8.49%	3.91%	12.01%	9.90%	10.83%	1.50%
Russell 2500	-2.34%	-0.22%	-2.28%	-1.62%	7.70%	2.68%	10.32%	8.82%	9.93%	1.37%
Russell 2000	-2.76%	-1.45%	-3.85%	-2.11%	8.06%	1.94%	9.70%	7.84%	9.04%	1.21%
MSCI AC World	-1.14%	0.86%	-0.55%	1.69%	20.87%	19.14%	19.69%	12.79%	12.10%	1.55%
MSCI AC World ex USA	-0.10%	2.04%	1.44%	3.51%	31.08%	29.64%	17.77%	9.79%	8.69%	2.40%
MSCI EAFE	0.03%	2.49%	2.05%	3.26%	29.82%	29.07%	17.71%	10.71%	8.56%	2.69%
MSCI Europe	-0.25%	3.19%	2.57%	3.35%	32.51%	31.24%	18.49%	11.87%	8.86%	2.78%
MSCI Japan	1.01%	1.33%	1.20%	4.64%	26.73%	28.83%	18.37%	8.95%	8.06%	1.94%
MSCI EM (Emerging Markets)	0.15%	1.18%	0.64%	4.85%	34.45%	32.38%	17.94%	6.47%	8.51%	1.93%
MSCI EM Asia	0.20%	0.95%	0.27%	5.22%	33.76%	32.49%	19.23%	5.84%	9.21%	1.55%
MSCI EM Eastern Europe	0.55%	2.05%	2.92%	8.13%	66.59%	64.26%	37.54%	-9.69%	-0.62%	--
MSCI EM Latin America	-0.67%	2.55%	4.24%	5.21%	51.14%	35.81%	12.84%	12.24%	8.12%	3.37%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.28%	-0.11%	-0.06%	0.57%	6.74%	6.55%	4.89%	-0.31%	1.95%	4.36%
Bloomberg Municipal State GO (10 Y)	-0.02%	0.13%	0.18%	1.56%	5.38%	5.16%	4.35%	1.14%	2.50%	3.02%
Barclays US High Yield	-0.27%	0.05%	-0.19%	-0.03%	7.19%	7.21%	9.94%	4.88%	6.04%	6.89%
Bloomberg Global Aggregate USD	-0.27%	-0.11%	-0.06%	0.57%	6.82%	6.63%	5.10%	-0.21%	2.05%	4.39%
Bbg EM Gov't Diversified	0.21%	0.74%	0.47%	0.74%	14.20%	13.44%	8.61%	0.33%	2.73%	6.26%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.09%	0.37%	0.25%	-1.87%	2.76%	-2.15%	4.87%	4.92%	6.22%	3.84%
Alerian MLP	0.00%	0.64%	2.57%	1.88%	7.73%	10.59%	17.91%	28.09%	7.07%	7.29%
Bloomberg Commodity	0.07%	3.04%	2.84%	5.82%	15.74%	18.78%	2.91%	11.87%	5.20%	
US Dollar Index	-0.25%	-0.50%	-0.46%	2.04%	-4.62%	-2.12%	3.19%	4.67%	2.34%	
Interest Rates	11/13/25	11/6/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.58%	3.57%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.71%	3.69%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.11%	4.11%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.68%	2.66%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.69%	1.67%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.92%	8.88%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.29%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.00%	7.00%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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