



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.12%	-1.48%	-1.74%	0.56%	15.47%	14.76%	22.90%	15.52%	14.27%	1.11%
Communications Services	-0.67%	-1.22%	-0.91%	0.93%	25.67%	30.96%	41.89%	16.01%	13.57%	0.64%
Consumer Discretionary	-2.50%	2.43%	-1.59%	0.75%	6.09%	14.58%	22.79%	9.78%	12.74%	0.57%
Consumer Staples	-0.26%	-0.91%	-0.45%	-2.76%	1.02%	1.21%	6.83%	7.52%	8.17%	2.37%
Energy	0.87%	0.68%	0.02%	-1.11%	5.85%	-2.73%	2.15%	30.16%	6.62%	3.29%
Financials	-0.32%	0.30%	0.11%	-2.73%	9.67%	7.26%	17.58%	18.11%	12.26%	1.43%
Health Care	0.19%	1.08%	1.16%	4.79%	7.52%	0.31%	5.48%	7.56%	9.26%	1.69%
Industrials	-0.40%	-1.36%	-1.57%	-1.11%	17.07%	9.57%	18.93%	15.22%	12.49%	1.22%
Materials	-0.41%	-1.72%	-0.87%	-5.87%	2.90%	-8.15%	6.25%	6.72%	8.73%	2.04%
Real Estate	-0.43%	-0.27%	-0.35%	-2.97%	3.04%	-0.69%	7.93%	6.45%	6.81%	3.37%
Technology	-2.00%	-4.22%	-3.92%	2.07%	24.84%	26.31%	40.18%	22.71%	23.87%	0.49%
Utilities	-0.43%	-1.42%	-0.69%	1.40%	19.34%	17.32%	13.13%	10.01%	11.27%	2.67%
DJIA	-0.84%	-1.28%	-1.37%	1.19%	11.79%	9.08%	15.25%	12.75%	12.48%	1.54%
NASDAQ	-1.90%	-2.23%	-2.83%	1.76%	20.01%	22.16%	30.88%	14.95%	16.85%	0.52%
Russell 3000	-1.15%	-1.48%	-1.84%	0.27%	14.70%	13.62%	21.99%	14.59%	13.69%	1.12%
Russell 1000 Growth	-1.64%	-2.45%	-2.75%	0.78%	18.16%	21.51%	31.41%	16.41%	17.78%	0.47%
Russell 1000 Value	-0.51%	-0.33%	-0.71%	-0.27%	11.35%	6.31%	13.30%	12.86%	9.72%	1.85%
Russell Midcap	-0.83%	-0.78%	-1.45%	-2.26%	7.93%	4.44%	14.10%	10.48%	10.35%	1.54%
Russell 2500	-1.50%	-1.55%	-2.06%	-1.40%	7.94%	2.62%	12.41%	9.90%	9.51%	1.40%
Russell 2000	-1.86%	-1.89%	-2.43%	-0.67%	9.65%	2.45%	11.91%	9.45%	8.71%	1.23%
MSCI AC World	-0.58%	-1.29%	-1.40%	0.83%	19.85%	18.19%	21.90%	13.10%	11.67%	1.56%
MSCI AC World ex USA	0.46%	-0.92%	-0.59%	1.44%	28.46%	24.52%	19.79%	9.97%	8.22%	2.42%
MSCI EAFE	0.48%	-0.63%	-0.43%	0.76%	26.67%	23.69%	19.93%	11.01%	8.11%	2.69%
MSCI Europe	-0.12%	-1.30%	-0.61%	0.15%	28.41%	24.17%	20.29%	12.24%	8.21%	2.87%
MSCI Japan	2.33%	1.06%	-0.12%	3.27%	25.07%	25.80%	21.56%	9.04%	8.09%	1.97%
MSCI EM (Emerging Markets)	0.79%	-1.24%	-0.53%	3.63%	32.88%	26.47%	19.67%	6.44%	7.98%	1.92%
MSCI EM Asia	0.86%	-1.49%	-0.68%	4.23%	32.49%	26.35%	21.78%	5.73%	8.69%	1.56%
MSCI EM Eastern Europe	1.18%	-0.35%	0.84%	5.96%	63.23%	59.51%	40.65%	-9.26%	-1.20%	--
MSCI EM Latin America	-0.05%	1.81%	1.65%	2.60%	47.38%	29.13%	10.20%	12.49%	7.62%	3.47%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.38%	-0.02%	0.06%	0.68%	6.86%	6.78%	5.72%	-0.32%	1.98%	4.33%
Bloomberg Municipal State GO (10 Y)	0.08%	0.09%	0.05%	1.42%	5.24%	6.18%	4.72%	1.10%	2.50%	3.03%
Barclays US High Yield	0.01%	-0.30%	-0.24%	-0.08%	7.13%	7.57%	10.36%	4.97%	5.89%	6.89%
Bloomberg Global Aggregate USD	0.37%	-0.02%	0.05%	0.68%	6.93%	6.86%	5.91%	-0.21%	2.08%	4.36%
Bbg EM Gov't Diversified	0.11%	-0.25%	-0.27%	0.00%	13.36%	11.99%	10.08%	0.27%	2.58%	6.25%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.37%	0.11%	-0.11%	-2.23%	2.39%	-1.53%	6.92%	6.26%	5.96%	3.90%
Alerian MLP	0.61%	1.46%	1.92%	1.23%	7.05%	8.67%	17.72%	31.14%	7.07%	7.27%
Bloomberg Commodity	-0.43%	0.27%	-0.19%	2.70%	12.33%	13.75%	1.74%	11.48%	4.54%	
US Dollar Index	-0.46%	0.32%	0.04%	2.55%	-4.15%	-0.27%	1.94%	4.89%	2.36%	
Interest Rates	11/6/25	10/30/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.57%	3.61%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.69%	3.72%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.11%	4.11%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.66%	2.63%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.67%	1.65%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.88%	8.86%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.25%	6.27%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.00%	7.00%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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