



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.17%	-1.72%	-1.00%	1.32%	16.35%	19.99%	23.27%	16.14%	14.34%	1.10%
Communications Services	-1.53%	-3.25%	-1.85%	-0.03%	24.48%	34.11%	41.57%	16.17%	13.37%	0.64%
Consumer Discretionary	-1.85%	0.73%	-0.18%	2.19%	7.60%	22.59%	23.43%	10.47%	12.94%	0.56%
Consumer Staples	0.52%	-2.39%	0.05%	-2.27%	1.54%	0.82%	7.03%	7.89%	8.11%	2.36%
Energy	-0.92%	-0.27%	-1.03%	-2.15%	4.73%	0.21%	1.80%	29.32%	6.35%	3.32%
Financials	0.55%	-1.05%	0.14%	-2.70%	9.71%	15.01%	17.64%	18.51%	12.43%	1.42%
Health Care	0.40%	-0.31%	0.52%	4.13%	6.85%	0.58%	5.27%	7.51%	9.12%	1.70%
Industrials	-1.15%	-1.34%	-1.57%	-1.10%	17.08%	15.76%	18.99%	15.78%	12.51%	1.22%
Materials	-0.44%	-4.57%	-1.00%	-5.99%	2.77%	-6.99%	6.22%	7.58%	8.68%	2.04%
Real Estate	0.31%	-1.82%	0.14%	-2.49%	3.55%	-1.50%	8.13%	6.53%	6.52%	3.36%
Technology	-2.27%	-2.56%	-1.89%	4.23%	27.48%	34.14%	41.28%	24.07%	24.15%	0.48%
Utilities	-0.36%	-1.44%	-0.29%	1.80%	19.82%	18.35%	13.32%	10.26%	10.82%	2.66%
DJIA	-0.53%	-1.30%	-1.00%	1.56%	12.20%	14.53%	15.43%	13.21%	12.56%	--
NASDAQ	-2.04%	-2.00%	-1.58%	3.06%	21.54%	29.16%	31.52%	15.84%	17.01%	0.52%
Russell 3000	-1.23%	-1.87%	-1.12%	1.00%	15.54%	19.16%	22.34%	15.22%	13.76%	1.11%
Russell 1000 Growth	-1.74%	-2.06%	-1.32%	2.27%	19.90%	28.22%	32.14%	17.31%	17.94%	0.46%
Russell 1000 Value	-0.58%	-1.55%	-0.83%	-0.39%	11.22%	10.31%	13.30%	13.19%	9.68%	1.85%
Russell Midcap	-1.04%	-2.16%	-1.23%	-2.05%	8.16%	9.24%	14.22%	10.98%	10.33%	1.53%
Russell 2500	-1.46%	-2.92%	-1.74%	-1.08%	8.30%	9.22%	12.56%	10.37%	9.57%	1.40%
Russell 2000	-1.77%	-3.15%	-2.09%	-0.32%	10.03%	10.84%	12.07%	9.92%	8.83%	1.23%
MSCI AC World	-1.09%	-1.64%	-0.93%	1.31%	20.41%	21.56%	22.15%	13.75%	11.65%	1.54%
MSCI AC World ex USA	-0.86%	-1.48%	-0.69%	1.33%	28.32%	23.87%	19.80%	10.57%	8.08%	2.40%
MSCI EAFE	-0.58%	-1.70%	-0.59%	0.59%	26.46%	22.29%	19.92%	11.53%	7.98%	2.67%
MSCI Europe	-0.55%	-2.25%	-0.65%	0.11%	28.36%	21.69%	20.33%	12.71%	8.07%	2.87%
MSCI Japan	-0.41%	0.11%	-0.46%	2.92%	24.65%	27.20%	21.48%	9.64%	8.07%	1.93%
MSCI EM (Emerging Markets)	-1.20%	-0.64%	-0.57%	3.60%	32.83%	26.67%	19.71%	7.19%	7.78%	1.88%
MSCI EM Asia	-1.25%	-0.45%	-0.45%	4.47%	32.80%	26.89%	21.93%	6.48%	8.58%	1.53%
MSCI EM Eastern Europe	-0.82%	-2.54%	-0.33%	4.72%	61.34%	55.46%	40.23%	-8.61%	-1.68%	--
MSCI EM Latin America	-0.65%	0.36%	-0.12%	0.81%	44.81%	27.85%	9.58%	13.46%	7.18%	3.53%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.12%	-0.71%	0.04%	0.66%	6.83%	6.13%	5.73%	-0.18%	2.01%	4.33%
Bloomberg Municipal State GO (10 Y)	0.04%	0.01%	0.06%	1.43%	5.25%	5.39%	4.74%	1.19%	2.50%	3.02%
Bardays US High Yield	-0.18%	-0.68%	-0.34%	-0.18%	7.03%	7.62%	10.35%	5.09%	5.81%	6.91%
Bloomberg Global Aggregate USD	0.11%	-0.69%	0.03%	0.65%	6.91%	6.23%	5.92%	-0.07%	2.11%	4.36%
Bbg EM Gov't Diversified	-0.29%	-0.69%	-0.33%	-0.07%	13.29%	10.89%	10.08%	0.71%	2.48%	6.24%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.21%	-1.33%	0.16%	-1.96%	2.67%	-2.00%	7.04%	6.26%	5.72%	3.90%
Alerian MLP	-0.34%	-1.10%	-0.53%	-1.20%	4.48%	10.81%	16.82%	30.20%	7.07%	7.37%
Bloomberg Commodity	-0.72%	1.34%	0.22%	3.12%	12.79%	13.35%	1.89%	11.61%	4.42%	
US Dollar Index	0.50%	1.72%	0.50%	3.02%	-3.70%	1.38%	2.10%	4.72%	2.53%	
Interest Rates	11/4/25	10/28/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.58%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.69%	3.60%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.10%	3.99%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.64%	2.62%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.68%	1.65%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.85%	8.73%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.25%	6.29%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.00%	7.25%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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