



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.00%	2.86%	3.09%	3.09%	18.38%	19.59%	22.57%	17.47%	14.61%	1.08%
Communications Services	1.04%	4.37%	4.41%	4.41%	30.00%	37.76%	39.93%	18.28%	13.81%	0.62%
Consumer Discretionary	-0.50%	1.96%	0.94%	0.94%	6.29%	21.03%	20.49%	10.72%	12.85%	0.57%
Consumer Staples	-2.00%	-3.88%	-1.88%	-1.88%	1.94%	1.05%	6.51%	8.59%	7.99%	2.35%
Energy	0.80%	0.31%	-1.10%	-1.10%	5.86%	3.22%	2.97%	30.47%	6.95%	3.27%
Financials	-1.69%	-0.65%	-3.33%	-3.33%	8.99%	12.72%	17.07%	19.10%	12.34%	1.43%
Health Care	-0.97%	-1.35%	3.44%	3.44%	6.14%	-1.16%	4.50%	8.99%	9.12%	1.71%
Industrials	0.26%	1.46%	0.50%	0.50%	18.98%	16.13%	19.78%	17.20%	12.78%	1.20%
Materials	-1.78%	-1.54%	-3.25%	-3.25%	5.76%	-5.11%	7.54%	8.86%	9.06%	1.98%
Real Estate	-2.66%	-4.28%	-3.32%	-3.32%	2.66%	-3.59%	7.19%	7.13%	6.43%	3.39%
Technology	1.05%	7.47%	8.09%	8.09%	32.21%	33.02%	39.62%	25.83%	24.72%	0.46%
Utilities	-0.02%	-0.31%	3.28%	3.28%	21.55%	16.92%	13.66%	10.82%	11.14%	2.62%
DJIA	-0.16%	2.25%	2.74%	2.74%	13.50%	14.66%	15.32%	14.46%	12.77%	1.52%
NASDAQ	0.55%	5.36%	5.75%	5.75%	24.71%	28.77%	30.08%	17.27%	17.47%	0.52%
Russell 3000	-0.10%	2.63%	2.82%	2.82%	17.62%	19.01%	21.66%	16.52%	14.06%	1.09%
Russell 1000 Growth	0.46%	4.83%	4.90%	4.90%	22.99%	27.76%	30.68%	18.88%	18.30%	0.45%
Russell 1000 Value	-0.71%	0.20%	0.47%	0.47%	12.17%	10.23%	13.15%	14.21%	9.89%	1.83%
Russell Midcap	-0.86%	-0.14%	-0.75%	-0.75%	9.59%	9.50%	13.92%	12.08%	10.60%	1.51%
Russell 2500	-0.83%	1.01%	1.05%	1.05%	10.63%	10.64%	12.48%	11.64%	9.99%	1.37%
Russell 2000	-0.87%	1.37%	2.02%	2.02%	12.62%	12.49%	11.97%	11.18%	9.32%	1.20%
MSCI AC World	0.08%	2.40%	3.08%	3.08%	22.52%	21.79%	22.26%	15.01%	11.91%	1.53%
MSCI AC World ex USA	0.25%	1.55%	3.11%	3.11%	30.58%	25.18%	21.31%	11.76%	8.33%	2.38%
MSCI EAFE	0.01%	0.99%	2.34%	2.34%	28.66%	23.53%	21.08%	12.98%	8.18%	2.64%
MSCI Europe	0.01%	0.97%	2.42%	2.42%	31.32%	23.52%	21.62%	14.71%	8.35%	2.80%
MSCI Japan	0.25%	0.90%	3.08%	3.08%	24.83%	26.52%	21.97%	9.96%	8.01%	1.93%
MSCI EM (Emerging Markets)	0.98%	2.64%	5.29%	5.29%	35.00%	27.99%	22.17%	7.82%	8.23%	1.89%
MSCI EM Asia	1.01%	2.65%	6.01%	6.01%	34.76%	28.13%	24.51%	6.95%	8.98%	1.54%
MSCI EM Eastern Europe	0.08%	2.83%	7.53%	7.53%	65.67%	58.92%	44.15%	-7.08%	-1.03%	--
MSCI EM Latin America	1.09%	3.89%	1.55%	1.55%	45.87%	26.84%	12.36%	14.34%	7.70%	3.50%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.52%	-0.47%	0.86%	0.86%	7.04%	6.26%	5.52%	-0.04%	2.01%	4.31%
Bloomberg Municipal State GO (10 Y)	-0.01%	0.00%	1.41%	1.41%	5.22%	5.71%	4.84%	1.23%	2.40%	3.03%
Barclays US High Yield	-0.06%	0.42%	0.44%	0.44%	7.70%	8.32%	10.11%	5.52%	5.91%	6.65%
Bloomberg Global Aggregate USD	-0.50%	-0.45%	0.85%	0.85%	7.12%	6.36%	5.71%	0.07%	2.11%	4.34%
Bbg EM Gov't Diversified	0.13%	0.44%	0.76%	0.76%	14.22%	12.22%	10.48%	1.02%	2.65%	6.20%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-2.21%	-3.80%	-2.84%	-2.84%	1.75%	-4.22%	6.11%	6.86%	5.62%	3.93%
Alerian MLP	-0.66%	-0.12%	-0.76%	-0.76%	4.94%	11.01%	17.04%	30.55%	8.14%	7.25%
Bloomberg Commodity	0.51%	0.79%	2.27%	2.27%	11.86%	13.03%	3.34%	11.76%	4.30%	
US Dollar Index	0.50%	0.43%	1.89%	1.89%	-4.76%	-0.03%	1.79%	4.36%	2.49%	
Interest Rates	10/29/25	10/22/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.59%	3.45%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.70%	3.56%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.08%	3.97%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.62%	2.56%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.64%	1.65%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.73%	8.70%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.28%	6.34%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.25%	7.25%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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