



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.53%	0.43%	0.22%	0.22%	15.08%	15.92%	23.01%	15.83%	14.49%	1.11%
Communications Services	-0.88%	0.08%	0.04%	0.04%	24.56%	34.43%	36.63%	16.82%	13.33%	0.64%
Consumer Discretionary	-0.99%	1.08%	-1.00%	-1.00%	4.24%	20.83%	20.00%	9.74%	12.85%	0.58%
Consumer Staples	0.64%	0.67%	2.08%	2.08%	6.06%	3.10%	10.07%	8.52%	8.35%	2.25%
Energy	1.32%	1.80%	-1.41%	-1.41%	5.53%	0.16%	3.81%	28.68%	6.77%	3.28%
Financials	-0.57%	-1.49%	-2.70%	-2.70%	9.70%	12.81%	19.70%	17.93%	12.65%	1.42%
Health Care	0.61%	2.44%	4.85%	4.85%	7.59%	-1.63%	6.68%	8.11%	9.87%	1.69%
Industrials	-1.31%	0.20%	-0.94%	-0.94%	17.27%	13.20%	21.82%	15.42%	12.60%	1.21%
Materials	-0.31%	-0.69%	-1.73%	-1.73%	7.42%	-5.81%	9.29%	8.36%	9.36%	1.95%
Real Estate	0.42%	1.50%	1.01%	1.01%	7.26%	0.52%	10.94%	7.45%	6.80%	3.20%
Technology	-0.79%	0.68%	0.58%	0.58%	23.01%	23.98%	38.24%	22.97%	24.24%	0.50%
Utilities	-0.25%	-2.68%	3.60%	3.60%	21.93%	14.36%	16.18%	10.33%	10.70%	2.61%
DJIA	-0.71%	0.75%	0.48%	0.48%	11.00%	10.35%	16.61%	12.56%	12.69%	1.55%
NASDAQ	-0.93%	0.31%	0.37%	0.37%	18.36%	23.16%	28.80%	15.40%	17.23%	0.54%
Russell 3000	-0.64%	0.18%	0.18%	0.18%	14.60%	15.73%	22.25%	14.97%	13.95%	1.12%
Russell 1000 Growth	-0.75%	0.38%	0.06%	0.06%	17.32%	22.54%	29.93%	17.05%	18.04%	0.47%
Russell 1000 Value	-0.45%	0.20%	0.27%	0.27%	11.95%	8.84%	14.94%	12.96%	9.97%	1.83%
Russell Midcap	-0.87%	-0.26%	-0.62%	-0.62%	9.74%	9.62%	16.05%	11.20%	10.69%	1.50%
Russell 2500	-1.29%	-1.46%	0.04%	0.04%	9.52%	9.80%	14.09%	10.47%	9.97%	1.38%
Russell 2000	-1.45%	-2.70%	0.65%	0.65%	11.11%	11.31%	13.65%	9.93%	9.27%	1.22%
MSCI AC World	-0.41%	0.55%	0.66%	0.66%	19.65%	18.51%	22.64%	13.57%	11.74%	1.56%
MSCI AC World ex USA	-0.11%	0.83%	1.54%	1.54%	28.59%	22.60%	21.62%	10.61%	8.13%	2.40%
MSCI EAFE	-0.11%	1.04%	1.34%	1.34%	27.40%	21.70%	22.32%	11.73%	8.08%	2.66%
MSCI Europe	-0.19%	0.69%	1.44%	1.44%	30.06%	21.65%	23.28%	12.99%	8.21%	2.83%
MSCI Japan	0.39%	2.43%	2.16%	2.16%	23.72%	25.08%	22.77%	9.70%	8.07%	1.94%
MSCI EM (Emerging Markets)	-0.26%	1.07%	2.57%	2.57%	31.52%	24.10%	20.21%	6.96%	7.80%	1.92%
MSCI EM Asia	-0.42%	1.35%	3.28%	3.28%	31.28%	24.04%	22.39%	6.35%	8.61%	1.56%
MSCI EM Eastern Europe	1.69%	2.12%	4.58%	4.58%	61.11%	56.28%	46.15%	-8.95%	-1.65%	--
MSCI EM Latin America	0.37%	1.01%	-2.25%	-2.25%	40.41%	21.77%	9.69%	11.73%	7.07%	3.66%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.01%	0.53%	1.34%	1.34%	7.55%	6.46%	6.26%	-0.09%	1.91%	4.20%
Bloomberg Municipal State GO (10 Y)	0.20%	0.69%	1.41%	1.41%	5.23%	4.92%	4.68%	1.26%	2.40%	3.01%
Barclays US High Yield	-0.05%	0.06%	0.03%	0.03%	7.25%	7.86%	10.84%	5.22%	5.88%	6.76%
Bloomberg Global Aggregate USD	0.01%	0.52%	1.31%	1.31%	7.60%	6.55%	6.43%	0.01%	2.02%	4.23%
Bbg EM Gov't Diversified	-0.04%	0.05%	0.32%	0.32%	13.73%	10.90%	11.01%	0.63%	2.53%	6.27%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.42%	1.32%	1.01%	1.01%	5.77%	-0.96%	9.80%	6.92%	5.92%	3.70%
Alerian MLP	1.34%	2.01%	-0.64%	-0.64%	5.07%	10.95%	18.36%	28.80%	8.14%	7.24%
Bloomberg Commodity	0.11%	0.38%	1.47%	1.47%	10.98%	10.43%	3.24%	10.90%	4.06%	
US Dollar Index	0.32%	0.18%	1.45%	1.45%	-5.17%	-0.12%	1.24%	4.50%	2.54%	
Interest Rates	10/22/25	10/15/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.45%	3.50%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.56%	3.63%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	3.97%	4.05%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.56%	2.57%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.65%	1.66%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	8.71%	8.70%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.34%	6.39%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.25%	7.25%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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